U.S. Department of Agriculture
Natural Resources Conservation Service

NOTICE OF GRANT AND AGREEMENT AWARD

1. Award Identifying Number	2. Amendment Number	3. Award /Project Period	4. Type of award instrument:
NR233A750004G048		Date of Agency Signature - 05/10/2028	Grant Agreement

5. Agency (Name and Address)	6. Recipient Organization (Name and Address)
USDA Partnerships for Climate-Smart Commodities c/o FPAC-BC Grants and Agreements Division 1400 Independence Ave SW, Room 3236 Washington, DC 20250 Direct all correspondence to FPAC.BC.GAD@usda.gov	CALIFORNIA DAIRY RESEARCH FOUNDATION 2020 RESEARCH PARK DRIVE DAVIS CA 95618-6150 UEI Number / DUNS Number: D91GGML3C185 / 805866134

7. NRCS Program Contact	8. NRCS Administrative Contact	9. Recipient Program Contact	10. Recipient Administrative Contact
Name: ALLISON COSTA	Name: LYN MILLHISER	Name: Kevin Comerford	Name: Denise Mullinax
(b)(6)			

11. CFDA	12. Authority	13. Type of Action	14. Program Director
10.937	15 USC 714 et seq	New Agreement	Name: Denise Mullinax (b)(6)

15. Project Title/ Description: Expands markets for climate smart dairy products in California and supports farmer implementation and monitoring of climate smart practices.

16. Entity Type: M = Nonprofit with 501C3 IRS Status (Other than Institution of Higher Education)

17. Select Funding Type

Select funding type:	☒ Federal	☒ Non-Federal
Original funds total	85,000,000.00	27,800,000.00
Additional funds total	$0.00	$0.00
Grand total	85,000,000.00	27,800,000.00

18. Approved Budget

Personnel	$339,891.20	Fringe Benefits	$84,972.80
Travel	$47,509.00	Equipment	$0.00
Supplies	$0.00	Contractual	$819,500.00
Construction	$0.00	Other	83,708,127.00
Total Direct Cost	84,862,557.00	Total Indirect Cost	$137,443.00
		Total Non-Federal Funds	27,800,000.00
		Total Federal Funds Awarded	85,000,000.00
		Total Approved Budget	112,800,000.00

This agreement is subject to applicable USDA NRCS statutory provisions and Financial Assistance Regulations. In accepting this award or amendment and any payments made pursuant thereto, the undersigned represents that he or she is duly authorized to act on behalf of the awardee organization, agrees that the award is subject to the applicable provisions of this agreement (and all attachments), and agrees that acceptance of any payments constitutes an agreement by the payee that the amounts, if any, found by NRCS to have been overpaid, will be refunded or credited in full to NRCS.

Name and Title of Authorized Government Representative Katina Hanson Acting Senior Advisor for Climate-Smart Commodities	Signature KATINA HANSON Digitally signed by KATINA HANSON Date: 2023.05.17 09:56:21 -05'00'	Date
Name and Title of Authorized Recipient Representative Denise Mullinax Executive Director	Signature	Date May 15, 2023

NONDISCRIMINATION STATEMENT

The U.S. Department of Agriculture (USDA) prohibits discrimination in all its programs and activities on the basis of race, color, national origin, age, disability, and where applicable, sex, marital status, familial status, parental status, religion, sexual orientation, genetic information, political beliefs, reprisal, or because all or a part of an individual's income is derived from any public assistance program. (Not all prohibited bases apply to all programs.) Persons with disabilities who require alternative means for communication of program information (Braille, large print, audiotape, etc.) should contact USDA's TARGET Center at (202) 720-2600 (voice and TDD). To file a complaint of discrimination write to USDA, Director, Office of Civil Rights, 1400 Independence Avenue, SW., Washington, DC 20250-9410 or call (800) 795-3272 (voice) or (202) 720-6382 (TDD). USDA is an equal opportunity provider and employer.

PRIVACY ACT STATEMENT

The above statements are made in accordance with the Privacy Act of 1974 (5 U.S.C. Section 522a).

Statement of Work

Purpose

The purpose of this agreement, between the U.S. Department of Agriculture, Natural Resources Conservation Service (NRCS) and California Dairy Research Foundation (Recipient), is to build markets for climate-smart commodities and invest in America's climate-smart producers to strengthen U.S. rural and agricultural communities.

Objectives

The objectives of this project are to support the production and marketing of climate-smart commodities by providing voluntary incentives to producers and landowners, including early adopters, to implement climate-smart agricultural production practices, activities, and systems on working lands; measure/quantify, monitor and verify the carbon and greenhouse gas (GHG) benefits associated with those practices; and develop markets and promote the resulting climate-smart commodities.

Budget Narrative

The official budget summarized below and described in the attached Budget Narrative will be considered the total budget as last approved by the Federal awarding agency for this award.

Amounts included in this budget narrative are estimates. Reimbursement or advance liquidations will be based on actual expenditures, not to exceed the amount obligated.

TOTAL BUDGET $112,800,000

TOTAL FEDERAL FUNDS $85,000,000
PERSONNEL $308,992
FRINGE BENEFITS $77,248
TRAVEL $43,190
EQUIPMENT $0
SUPPLIES $0
CONTRACTUAL $745,000
CONSTRUCTION (usually n/a) $0
OTHER $83,688,127 (Producer Incentives $75,615,597)
TOTAL DIRECT COSTS $84,862,557
INDIRECT COSTS $137,443

TOTAL NON-FEDERAL FUNDS $27,800,000
PERSONNEL $0
FRINGE BENEFITS $0
TRAVEL $0
EQUIPMENT $0
SUPPLIES $0
CONTRACTUAL $0
CONSTRUCTION (usually n/a) $0
OTHER $27,800,000 (Producer Incentives $27,800,000)
TOTAL DIRECT COSTS $27,800,000
INDIRECT COSTS $0

Recipient has elected to use the de minimis indirect cost rate.

When equipment is purchased with Federal funds it must be used until no longer needed as described in the General Terms and Conditions and 2 CFR 200. If the residual value of the equipment is $5,000 or more at the time it is no longer needed, the recipient must request disposition instructions. The disposition instructions may direct the recipient to: 1) sell the equipment and return a proportionate share of the proceeds to the Federal agency; 2) transfer title to another eligible entity identified by the Federal agency; or 3) keep the equipment if desired and compensate the Federal agency for its proportionate share of the value.

Responsibilities of the Parties:

If inconsistencies arise between the language in this Statement of Work (SOW) and the General Terms and Conditions attached to the agreement, the language in this SOW takes precedence.

RECIPIENT RESPONSIBILITIES

Perform the work and produce the deliverables as outlined in this Statement of Work and attachments.

Ensure Paperwork Reduction Act (PRA) clearance is obtained prior to conducting data collection from producers or other project participants, including data collection performed by subrecipients.

Comply with the applicable version of the General Terms and Conditions.

Submit reports and payment requests to the ezFedGrants system as outlined in the applicable version of the General Terms and Conditions. Reporting frequency is as follows:

Performance Reports: Quarterly

SF425 Financial Reports: Quarterly

Detailed Progress Report: Quarterly
(The detailed progress report is in addition to the performance and financial reports referenced above and described in the general terms and conditions)

Expected Accomplishments and Deliverables

See attached Benchmarks Table and associated Project Narrative.

Resources Required

See the Responsibilities of the Parties section for required resources, if applicable.

Milestones

See attached Benchmarks Table and associated Project Narrative.

GENERAL TERMS AND CONDITIONS

Please reference the below link(s) for the General Terms and Conditions pertaining to this award:
https://www.fpacbc.usda.gov/about/grants-and-agreements/award-terms-and-conditions/index.html

Attachments:
Budget Narrative
Project Narrative
Benchmarks Table
Climate-Smart Practices List and Limitations
Data Dictionary
Climate-Smart Specific Terms and Conditions

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California Dairy Research Foundation
Partnerships for Climate Smart Commodities

Executive Summary Of Pilot Project

Contact Information: Project Director Denise Mullinax; 209-585-6744; mullinax@cdrf.org

The **compelling need** to reduce greenhouse gas emissions (GHGs) from dairy production – particularly short-lived climate pollutants such as methane – is extensively documented by the United Nations Food and Agriculture Organization, the U.S. Environmental Protection Agency (see below), and global food companies.

To that end, California – a world leader in climate-change policy – passed the landmark Senate Bill 1383 – requiring a 40 percent reduction from the state's 2013 methane levels by 2030. Recognizing the invaluable role dairy producers hold in contributing to needed reductions, the state has invested in more than 300 methane-reduction projects on California's 1,195 dairies, which are expected to reduce dairy-related GHG emissions by more than 23 million metric tons of carbon dioxide equivalent (CO2e) over the next decade.

Yet there is much more to be accomplished towards mitigating the climate crisis – three-quarters of the state's dairies have not yet implemented methane-reduction projects on their farms, and also face increasing urgency to address other environmental impacts such as nitrate pollution in groundwater. As such, the **California Dairy Research Foundation** (CDRF) – a non-profit public research management corporation serving the entirety of the California dairy industry – seeks to address these needs by:

- Utilizing the proven, cost-effective infrastructure provided by the California Department of Food and Agriculture (CDFA), to evaluate projects for producer incentives, provide technical support, distribute producer incentives, and provide oversight;
- Focusing on creating additional, significant funding for innovative, multi-benefit on-farm practices that go beyond capturing methane via anaerobic digesters. This project will promote and support dairy producers in the adoption of advanced manure management projects that ***avoid*** the creation of methane, while also addressing other key environmental concerns such as nutrient capture and water quality protection; and
- Leveraging millions of dollars in matching funding from non-federal sources, including state funding and private investment from dairy producers, global food companies, and others. This project requests $85,000,000 which is expected to be leveraged by up to $27,800,000 in California state funding (see *Budget Narrative).*

Most importantly, California can ***hit the ground running*** with efforts, as a network for outreach, technical assistance, monitoring and verification of GHG benefits and the distribution of producer incentives is already in place – both at CDFA, which disbursed $263 million to 230 of the state's dairies between 2015-2020 – and among the many **partner organizations** joining in this project, who have worked with the state's dairies for several years to develop successful methane-reducing projects on their member dairies.

According to EPA, cattle are the largest source of methane, a potent greenhouse gas (GHG) that is 25 to 28 times stronger than carbon dioxide. Cattle produce 32 percent of U.S. methane

emissions and about one-third of these emissions are directly related to manure management. As the number one milk producer in the nation, with 1.72 million dairy cows, California plays a substantial role in U.S. methane production. According to the California Air Resources Board, more than half of the state's methane emissions come from dairy and livestock manure and enteric fermentation.

California dairy producers have made significant strides toward reducing GHG emissions: A 2020 study published in the *Journal of Dairy Science* reported that greenhouse gas emissions per gallon of milk produced in California decreased by more than 45 percent over the last 50 years. Much of this progress can be attributed to advances in animal productivity and adopters of early Climate-Smart Agriculture and Forestry practices (CSAF) around manure management. California producers have a long history of forward-thinking leadership, investing in a wide variety of technologies and practices towards climate-smart solutions: About half of all U.S. dairy digesters are in California and the California dairy industry is a vanguard when it comes to on-farm solar installations, water quality projects, and energy-efficient milking technology, among others.

With an industry that is already mature in addressing climate-change impacts, a tremendous opportunity exists to usher in the next wave of transformative and substantial methane emissions reductions if California dairy producers are supported in implementing advanced manure management practices on their farms. The California dairy industry's long track record of leadership, collaboration, innovation, infrastructure, and implementation of on-farm sustainability efforts provides the opportunity to catalyze solutions in advanced manure management practices that have scalability for dairy producers to adopt nationwide.

Therefore, in an extraordinary partnership with CDFA, as well as numerous dairy industry groups, food companies, and nongovernmental organizations, CDRF will leverage **an investment of $85 million** in United States Department of Agriculture funding through the Partnerships for Climate-Smart Commodities program to:

1. **Implement advanced Climate-Smart Agriculture and Forestry practices (CSAF) practices, activities, and systems on a large-scale on both small and large size dairies, reaching up to 60 dairy farms and mitigating the methane emissions of up to 100,000 dairy cows**. The CSAF practices targeted through this project will be **advanced manure management practices addressing *both* GHG emissions and nitrogen surplus** such as vermifiltration, algae raceways with moving bed biofilm reactor, polymer flocculant-based solids/liquids separation, evaporative liquid waste processing systems, subsurface drip fertigation using liquid manure, weeping walls, aerated static compost piles, and others which support sustainable manure and nutrient management. USDA funds will not fund dairy digesters. Th advanced manure management practices targeted through this project can be combined with anaerobic digesters funded by other means to augment emissions reduction and will focus primarily on methane/GHG avoidance as opposed to methane capture, thus preventing methane from forming. These projects will be especially attractive to global food companies looking to procure lower-carbon milk, because they support "insetting" rather

than "offsetting" of emissions – in contrast to typical carbon offsets, emissions will be avoided, reduced, or sequestered upstream or downstream in the food company's supply chain. This allows California dairies to work with their customers to reach shared climate goals and ensures California dairies will remain attractive suppliers to the market.

2. **Measure, quantify, monitor, and verify the carbon, GHG, and nitrogen benefits associated with the implementation of these CSAF practices on farms producing milk from dairy cows**. Initial projections assume GHG mitigation and carbon sequestration benefits alone of 450,000 metric tons CO2e *annually* from the adoption of new on-farm advanced manure management practices (*Merit/Technical Criteria a.i.*).

3. **Develop markets and promote the resulting milk and milk products as a climate-smart commodity for a higher premium, primarily to wholesale buyers of milk for the consumer packaged goods and food services sector**. Until the market can bear this cost, incentives will be provided to participating producers to implement CSAF practices, leveraging the unmatched expertise and administrative framework of the **California Department of Food and Agriculture** to accomplish this task. As noted above, between 2015 and 2020, CDFA directed more than $263 million in incentives to 230 California dairy producers through their Alternative Manure Management Program (AMMP) and Dairy Digester Research and Development Program (DDRDP). This project will build on that success and will utilize the structure and process of those tested, and cost-effective programs.

This project will be implemented in the target **geographic region** of California, representing a substantial cross-section of the nation's dairy industry. Producers reached will vary across a broad spectrum from small facilities to larger freestall operations. Additionally, many producers targeted will be in the Central Valley region, where the state is mandating that dairies mitigate levels of nitrates in groundwater. As noted above, California leads the U.S. in milk production and milk is also the number one produced commodity in the state, with California's 1,195 dairies – 99 percent of which are family owned – responsible for producing 41.9 billion pounds of milk, representing approximately one-fifth of the total production in the United States at a value of more than $7.58 billion (USDA-National Agricultural Statistics Service). **There is perhaps no more impactful geographic region and audience that could be targeted to better drive a reduction of livestock-related methane emissions than California dairy producers.**

Still, **substantial barriers** exist and California dairy producers face: 1) high costs to implement advanced manure management CSAF practices; 2) a lack of technical assistance to support practice implementation; and 3) the inability to comprehensively and independently monitor and verify environmental and economic benefits. These barriers greatly impede California dairy producers in adopting advanced manure management practices on their farms. CSAF practices like the planting of cover crops and no-till or low-till farming are valued by USDA National Resource Conservation Service as costing $295.09 per acre and $422.09 per acre. Given the average farm size in California is 348 acres, an average almond producer implementing these practices would spend between $102,691 and $146,887. Conversely, a February 2021 University of California, Davis study details capital acquisition costs of dairy digesters to be $4.9 million.

Most California dairies where digesters are installed have at least 2,000 cows; for a 2,000-cow dairy this equates to about $2,450 per cow. These costs are generally similar for the advanced manure management practices this project seeks to implement.

Further, CSAF practice implementation related to advanced manure management requires significant planning and technical assistance, with considerations of the feasibility and effectiveness of practices and technologies. Monitoring and verification practices are also nascent: though many of these practices are widely recognized as beneficial toward reducing GHG emissions and water quality impacts, monitoring and quantifying their true benefits has yet to be completed on a broad scale.

To meaningfully **address and reduce the barriers** California dairy producers face in **implementing CSAF practices**, a combination of on-farm demonstration field days, technology demonstration videos, webinars, and producer experience interviews and printed documents will be developed and shared to allow dairy producers to observe practices in actual on-farm installations, learn first-hand from peer dairy farmers, and acquire fact-based, real-time information on practices. CDRF will collaborate with experienced partners to provide outreach and direct on-farm technical assistance. These partners are part of the California Dairy Quality Assurance Program and will include the California Dairy Campaign, Milk Producers Council, Sustainable Conservation, Western United Dairies, and University of California Cooperative Extension, all of which have direct and long-standing relationships with dairy producers in California.

To **reduce barriers** in **project monitoring and verification**, CDRF plans to collaborate with a team of University of California researchers (Dr. Francesca Hopkins, Assistant Professor of Climate Change & Sustainability and Assistant Climate Change Scientist; Dr. William Horwath, Professor of Soil Biogeochemistry; and Dr. Deanne Meyer, Extension Specialist: Livestock Waste Management) who will provide in-field verification measurements of GHG and nitrogen excess reductions. Measurements pre- and post-practice implementation for a variety of components will include volatile solids, nitrogen balance, methane and nitrous oxide emissions, and others.

To reduce **economic barriers** to producers implementing CSAF practices, CDRF will provide California dairy producers incentives to implement advanced CSAF practices, leveraging the vast outreach platform and unparalleled capabilities of CDFA. Through this **remarkable and innovative partnership**, CDFA will provide the outreach, application framework, and administrative capabilities needed to disperse at least $75 million in incentives to California dairy producers to implement advanced manure management practices. CDFA has incomparable experience in this role: as noted above between 2015 and 2020, CDFA was responsible for directing more than $263 million in incentives to approximately 230 dairy producers for the implementation of on-farm CSAF practices, affirming their organizational capacity to accomplish this task for this project. This allows for immediate project implementation at full speed, with no required time to build infrastructure. Incentives – and project results – can therefore be expeditiously realized.

Beyond the technical competencies CDFA holds to accomplish this task, **their partnership will also include the contribution of $27,800,000 in matching funding** to support participating producers in implementing advanced manure management practices through their Alternative Manure Management Program (AMMP) and Dairy Digester Research & Development Program (DDRDP) (see *Budget Narrative*). Funding through this new project will not supplant funding through CDFA's separate programs – it will only amplify the reach and scope of on-farm climate smart projects and practices, maximizing the opportunity for large-scale GHG emission reductions. No grant or matching funds will be spent on anaerobic digesters.

The intent of this project is to provide incentives to producers from USDA funding that will be up to $750 per cow, not to exceed $1.25 million per dairy, depending on the scope of the project. This range was determined with input from key industry personnel, including all partners committed to this project. In addition to the USDA incentives, the same 60 participating producers will be eligible for up to an additional $250,000 to $750,000 depending on the project type, scope, and anticipated GHG emissions (no match funding for dairy digesters will be counted for matching funds). This means that an individual dairy, depending on herd size, and project scope, could receive up to $2.85 million in state and federal grants combined. This greatly reduces the economic burden of implementing these advanced CSAF practices, which in most cases have similar capital costs (as much as $5 million per dairy or more) to anaerobic digesters. Producers and others will still match these federal and state dollars with significant private investment (incentives are likely to provide between one-third and one-half of project costs), with this project's approach to incentives demonstrating a true public-private partnership and the maximum leveraging of funding to achieve substantial GHG emission reductions.

In the long-term, market premiums are expected to sustain dairy producers in continued implementation of CSAF practices, with major buyers of milk and dairy products providing financial support for participating producers who implement CSAF practices, either by paying a premium for climate-smart milk, or co-investing directly in on-farm projects. Letters from Challenge Dairy Products, California Dairies, Inc., and Nestlé affirm interest in buying climate-smart milk and the marketability of this commodity. Furthermore, the California Milk Advisory Board, an instrumentality of the California Department of Food and Agriculture, representing all of California's dairy producers, will advise on a consumer market messaging analysis to determine the feasibility and effectiveness of approaches to best promote climate-smart milk in multiple market channels. This will also be complemented by a market testing study and regular processor stakeholder meetings to discuss efforts toward expanding markets for climate-smart milk.

The benefits of this project will be astounding. Initial projections assume **GHG mitigation and carbon sequestration benefits alone of 450,000 metric tons CO2e *annually* from the adoption of new on-farm advanced manure management practices (*Merit/Technical Criteria a.i.*)**. Furthermore, baseline projections estimate ***annual* incremental market returns** to California dairy producers between $13.5 million and $22.5 million with continued CSAF practices post-grant, a long-term economic benefit (see explanation of market returns in *Plan To Develop And Expand Markets For Climate-Smart Commodities As A Result Of Project Activities*

for support; ***Merit/Technical Criteria c.i.***). The high up-front technological costs needed to implement advanced manure management practices, combined with ongoing regulatory pressures and income from market premiums, suggests there is little risk to practices being abandoned by producers post-project.

With a **strong existing relationship with California dairy producers** given its 30-year history working on their behalf, CDRF's **organizational capacity** to execute a project of this scale is unmatched (***Merit/Technical Criteria d.iv)***. CDRF has facilitated and funded initiatives toward sustainability and climate-smart practices in the California dairy industry since 1988, with previous and current efforts including: improving water use efficiency of forage crops; achieving on-farm water quality compliance; identification of advanced technologies for manure treatment; markets and technologies for exporting manure; methane reduction opportunities and incentives; quantifying the benefits of dairy digesters and alternative manure management practices; and improving soil health and biodiversity.

The unparalleled collaboration and support CDRF has generated for this project further affirms their organizational capacity to execute a project of this scale. Several of these entities have agreed to serve on a Technical Advisory Committee for this project, supporting continuous industry involvement and engagement in this project. **Project partners and supporters include** (please see *Letters of Commitment* attached to this proposal; ***Merit/Technical Criteria d. iii***.):

- **Governmental entities:** California Department of Food and Agriculture (with outreach to small and historically underserved farmers); California Association of Resource Conservation Districts; California Milk Advisory Board; Congressman Jim Costa
- **Non-profit organizations (serving small and historically underserved producers):** Dairy Cares; California Dairy Campaign; California Dairy Quality Assurance Program; Milk Producers Council; National Milk Producers Federation; Sustainable Conservation; Western United Dairies; California Farm Bureau Federation.
- **Institutes of Higher Education**: University of California, Davis (Minority Serving Institution); University of California, Riverside (Minority Serving Institution); University of California Cooperative Extension.
- **For-profit organizations**: Truterra
- **Climate-Smart Commodity End-Users**: California Dairies, Inc.; Challenge Dairy Products, the number one butter brand in the Western United States; and global food and beverage company, Nestlé.

To CDRF's knowledge, this project is the only application being submitted to this program to exclusively reach and provide benefits to California dairy producers, who are integral to the viability of the nation's agriculture industry (***Merit/Technical Criteria e.v.***). Partnering with a number of entities to leverage CDRF's expertise and direct reach to producers and use of web-based communication and outreach **minimizes transaction costs** associated with project activities (***Merit/Technical Criteria e.ii.***). Furthermore, with substantial matching funds from CDFA; see *Budget Narrative*), project costs are heavily directed to producers, with

approximately **90 percent of all requested USDA funding budgeted for dairy producer incentives.**

Plan To Pilot Climate-Smart Agriculture Practices On A Large Scale

CDRF seeks to support up to 60 California dairy producers in adopting CSAF practices on approximately 63,480 acres of land (assuming an average dairy size of 1,058 acres based on the most recent USDA Census of Agriculture data for California) (***Merit/Technical Criteria e.iv)***.

This effort would therefore be a **large-scale pilot** that seeks to meaningfully address the United States climate crisis on a **substantial scale**. Though the number of producers targeted through this project may appear to be limited, it is anticipated that this project will meaningfully address methane emissions impacts from up to 100,000 California dairy cows, a significant endeavor. Furthermore, monitoring and verification data and experiential information on advanced manure management practices will be transferable and available to producers throughout and well beyond California. Dairy producers from across the nation and beyond already look to California for technology knowledge and experience.

The advanced CSAF practices implemented will have a dramatic impact on likely methane emissions reductions per producer. As noted above, it is anticipated this project will result in direct GHG reductions of 450,000 metric tons annually should this project achieve the objective of 60 producers adopting advanced manure management practices on their farms. It is estimated that GHG emission reductions per farm could average 7,500 metric tons CO2e annually; **which would make the USDA investment of achieving these reductions just $37.78 per metric ton over a five-year period, or $18.89 per ton over a 10-year period**. Furthermore, baseline projections estimate annual **incremental market returns** to dairy producers of between $13.5 and $22.5 million annually should producers continue CSAF practices post-grant.

CSAF Practices To Be Deployed and Plan to Provide Financial Assistance To Producers
The **primary CSAF practices** that CDRF seeks to deploy on existing working California dairy farms are advanced manure management practices. CSAF practices that will be incentivized include:

- **Vermifiltration** (*NRCS Conservation Standard Practice Code: CPS 629*): An on-farm wastewater treatment system composed of a bed of organic media, such as woodchips or sawdust, seeded with earthworms that bio-oxidize applied waste, outputting effluent that is lower in nutrients and vermicompost that can be sold for profit, while reducing emissions of GHG and other air pollutants such as ammonia.
- **Algae raceways with Moving Bed Biofilm Reactor (MBBR)** (*NRCS Conservation Standard Practice Code: CPS 629*): A system of wastewater treatment utilizing an oxygen-rich algal liquid to supply oxygen to an aerobic biofilm reactor. Aerobic treatment of wastewater takes place in a MBBR, where the aerobic biomass grows on biolfilm and breaks down organic pollutants. The process continues with algae grown in an open raceway pond, producing oxygen through photosynthesis; this is recirculated through the MBBR to supply oxygen to the aerobic process taking place on the biofilm.

- **Polymer flocculant-based solids/liquids separation** (*NRCS Conservation Standard Practice Code: CPS 629*)**:** A practice for solid-liquid separation using polymers to aggregate suspended solids to form settleable particles and to convert particles into large, rapidly settling flocs (flocculation).
- **Evaporative liquid waste processing systems** (*NRCS Conservation Standard Practice Code: CPS 629*): A process that uses mechanical vapor recompression to separate manure liquid and solid fractions. Vapor (steam) is then used to dry solids and further distill liquid into clean water and aqueous ammonia. Dry solids and aqueous ammonia can be used as fertilizer on-farm or sold.
- **Subsurface drip fertigation using liquid manure** (*NRCS Conservation Standard Practice Code: CPS 441*)**:** Fertilizing with liquid manure through a specialized subsurface drip system as opposed to flood irrigation.
- **Weeping walls** (*NRCS Conservation Standard Practice Code: CPS 629*)**:** A system that separates solids and liquids by using gravity. The system consists of two basins constructed of concrete and a perforated (weeping) material separated by a drainage channel. Manure is added to a basin, liquids drain through the weeping walls into the drainage channel, while retaining solids in the basin. The solids from the basin can then be recycled as bedding, soil amendments, or marketed for additional income.
- **Aerated static composting** (*NRCS Conservation Standard Practice Code: CPS 317*)**:** a form of thermophilic composting accelerated and managed through the pushing or pulling of air through the composting pile. The air is typically delivered by perforated pipe or pipes at the bottom of the pile, which keeps the pile oxygenated and expedites the normal composting process. It also maintains the population and diversity of beneficial oxygen-consuming bacteria.
- **Advanced practices in combination with anaerobic digesters** (*NRCS Conservation Standard Practice Code: CPS 629*)**:** USDA funding will not support anaerobic digesters, but dairy farmers often couple the installation of anaerobic digester projects with other advanced manure practices.
- Practices will also include installation of an **advanced solid separator; vacuum/scrape system; and other similar technologies**, that divert manure storage away from anaerobic (methane-forming) storage (*NRCS Conservation Standard Practice Code: CPS 632*).

All of these practices have been proven to result in GHG emissions and nitrogen reductions, though the monitoring, quantification, and verification of these reductions have yet to be completed on a pilot-scale that is broad enough to generate confidence from producers and commodity buyers in their climate-smart benefits. In addition:

- As detailed above, all climate smart agriculture practices implemented through this project will meet the NRCS practice standards indicated or the CDFA AMMP standards.
- Practices will be required to meet CDFA's AMMP standards, an alternative standard, which requires:
    - A review by CDFA's scientific technical advisory committee and experts from the California Air Resources Board.

  - Must include peer-reviewed and publicly available research literature in support of the practice(s) being proposed, demonstrating that implementing these practices will achieve measurable permanent methane GHG reduction benefits in California.
  - Field study design and research findings submitted in support of the practice that is statistically sound and significant (e.g. randomized design with minimum three replicates).
  - Must include an analysis of environmental impacts and materials' safety, waste management and disposal procedures.
  - The practice to not be proprietary or involve the usage of exclusive, proprietary products, materials or equipment.
  - Must be ready to deploy on a commercial scale.
- The process for ensuring that implementation of any of these practices meet NRCS and/or alternative standards would be completed through a technical review of the application proposed for producer incentives. This technical review would be conducted by advisors from state agencies with expertise in manure management, methane reduction measures, environmental impacts and permitting such as the California Air Resources Board; California Energy Commission; California Environmental Protection Agency; CalRecycle; Central Valley Regional Water Quality Control Board; and San Joaquin Valley Air Pollution Control District, along with other dairy industry stakeholders, and subject matter experts from academic institutions.
- No practices will be implemented on land that is not currently used for agricultural production.
- Some implemented practices (such as vermifiltration) will involve ground disturbance below the plow zone.
- Producers reached will vary across a broad spectrum from small facilities to larger freestall operations, and may include concentrated animal feeding operations (CAFOs). For the purposes of this effort, projects must be located on a commercial California dairy operation. A dairy operation is defined as an entity that operates a dairy herd, which produces milk or cream commercially, and whose bulk milk or bulk cream is received or handled by any distributor, manufacturer, or any nonprofit cooperative association of dairy producers.
- Practices will be implemented on facilities with certified Nutrient Management Plans which meet requirements of their respective Regional Water Quality Control Board's General Waste Discharge Requirements for Dairy Operations (General Order).

The implementation of these practices have **environmental co-benefits and climate adaptation benefits**, in addition to GHG reduction benefits (***Merit/Technical Criteria a.iv. and a.v.)***. One of the most significant is the positive impact on water quality: nutrients from livestock manure are key sources of water pollution and with effective management practices in place, water quality is better protected. Improved management of nitrogen translates into reduced nitrogen in groundwater, increased organic, renewable and affordable nitrogen for other crop farmers and reduced reliance on commercial fertilizer. California regulators are particularly focused on requiring improvements in nitrogen management, and in 2019 the State Water Resources Control Board approved a new Nitrate Control Program. The program designates priority basins and calls for Nitrate Management Zones throughout California's Central Valley for enhanced measures to

reduce nitrate impacts and protect sources of drinking water – more than 90 percent of California dairies are in such Management Zones and thus will be required to adopt practices and technologies to reduce nitrate pollution. Improved air quality (reductions in reactive organic gases (ROG), oxides of nitrogen (NOx) and fine particulate matter (PM)) is also a greater co-benefit of this project – further affirming this, this project has garnered the support of the California Air Resources Board.

In total, CDRF has allocated **$75 million in financial assistance** to encourage CSAF adoption by producers, approximately **90 percent** of the total grant funds requested (***Merit/Technical Criteria e.i.D.)***. Based on CDRF's extensive knowledge of the California dairy producer industry, and close collaboration with partnering organizations in the design of the producer incentives component of this project, an incentive of up to $750 per cow will be offered for each dairy producer implementing an advanced manure management practice through this project (see list of CSAF practices above).

Structuring the incentives in this manner allows for an equitable approach to serve large and small dairies alike. Recognizing that the source of methane emissions are individual cows, an incentive per cow is the most appropriate metric on which to base an incentive. A price per acre is not appropriate, as dairies that have a large acreage, but smaller herd size, could disproportionally benefit from these incentives. Structuring the USDA-funded incentives by cow allows for an equitable approach to serve large and small dairies alike. Total USDA incentive award caps will be set by the CSAF practice implemented, up to $1.25 million. Based on this, it is estimated incentives will be provided to approximately 60 California dairy producers ($75 million/ average of $1.25 million cap = 60 producers) to mitigate methane impacts of at least 100,000 dairy cows ($75 million/$750 per cow = approximately 100,0000 cows. The intent of this project is to limit USDA incentives per dairy regardless of herd size, as such, if 60 dairies funded does not utilize the full amount of funding because of caps, then the intent will be to fund additional projects. At least $**7.5 million** of the budgeted producer incentives will be prioritized to serve small and historically underserved producers. Some projects may be centralized to include multiple producers, with cost-match provided by each producer.

Although this incentive will be considerable on an individual producer basis, the costs of implementing these advanced manure management practices are above and beyond the value of the incentive. On average producers will likely receive incentives that account for 30 to 50 percent of their total costs of CSAF practice adoption, depending on the size and scope of the practices implemented. Producer incentives will be critical in accelerating the return on investment for the implementation of these practices, and will make participation attractive to producers.

It is estimated that GHG emission reductions per farm could average 7,500 metric tons CO2e annually; **which would make the USDA investment of achieving these reductions $37.78 per metric ton over a five-year period, or $18.89 per ton over a 10-year period** (see explanation of market returns in *Plan To Develop And Expand Markets For Climate-Smart Commodities As A Result Of Project Activities* for support; ***Merit/Technical Criteria c.i.***).

To select producers for the incentives, a solicitation will be developed by CDFA, anticipated on an annual basis through the project period. Producers will have the option to select what will be referred to as an AMMP or DDRDP PLUS program, which will allow producers to apply for incentives for projects that would include a combination of USDA funds and a portion of funds set-aside by CDFA just for participants in this project. Eligible applicants will be required to be dairy producers, defined by CDFA as an entity that operates a dairy herd, which produces milk or cream commercially, and whose bulk milk or bulk cream is received or handled by any distributor, manufacturer, or any nonprofit cooperative association of dairy producers.

To receive incentives, producers will submit information to CDFA on the practices they wish to implement: details about their farm; their total project costs; and supporting documentation for the technology or practice they are implementing, among other items. Producers will have access to CDFA-funded technical service providers, who can work one-on-one with producers to help them evaluate practices and prepare an application to be considered for producer incentives (this technical assistance is solely for the application development). This will be particularly impactful to small and historically underserved producers, who may not have the resources or support to fully execute this task.

Advisors from state agencies with expertise in manure management, methane reduction measures, environmental impacts and permitting such as the California Air Resources Board; California Energy Commission; California Environmental Protection Agency; CalRecycle; Central Valley Regional Water Quality Control Board; and San Joaquin Valley Air Pollution Control District, along with other dairy industry stakeholders, and subject matter experts from academic institutions, will review the proposed projects and the estimated GHG emission reductions for each project. CDFA will then work directly with producers to provide incentives on projects that are deemed viable for participation in this program. CDFA will track both the incentives awarded, and the matching costs producers provide toward their projects as well. It is intended that producer incentives will offset CSAF practice implementation costs in the short-term, until the markets can bear a premium in the long-term (see Post-project potential below). To receive the incentive, producers would verify the advanced manure management practice was implemented on their farm through photos and invoices related to the practice costs. Practices will not be implemented on any land not currently used for agricultural production; some practices will involve ground disturbance below the plow zone. Participating producers will be expected to comply with the California Environmental Quality Act (CEQA) and all applicable permitting within six (6) months of the execution of the incentive agreement.

To meet any potential needs of small and historically underserved producers to access incentives, producers will be provided the opportunity to request an incentive advance payment up to 25 percent of the total incentive amount. Any and all real property and equipment acquired or improved will be subject to provisions set forth by 2 CFR200.311 and 2 CFR 200.313. As a condition of the incentive, producers will also agree to a post-project site visit by their CDFA incentive specialist to monitor and verify practice implementation.

Plan To Recruit Producers and Landowners and Outreach Efforts

A dynamic, multi-faceted, and inclusive outreach plan is one of the key strengths of this project. To recruit California dairy producers to participate in this project's activities, messaging and digital and printed materials will be developed and shared, reaching the entirety of the California dairy industry. Once messaging and materials are developed, they will be shared through direct in-person presentations, emails and through the social media platforms for CDRF and CDQAP, as well as the outreach channels for the California Dairy Campaign, Milk Producers Council, Sustainable Conservation, University of California Cooperative Extension, and Western United Dairies, all of which have direct and long-standing relationships with dairy producers in California. Considering the reach of their social media platforms alone, the California Dairy Campaign has 603 followers on Facebook; Dairy Cares has 3,651, Milk Producers Council has 115; and Sustainable Conservation has 2,243 followers.

CDFA will widely promote the availability of this project's producer incentives in cooperation with the promotional efforts for their DDRDP and AMMP program. CDFA's outreach for the incentives provided through this new project will leverage the promotional efforts for these established producer funding opportunities, including email notifications, posting on CDFA's website, and issuing press releases for media and industry organizations. CDFA has a broad reach to all farmers and ranchers in California, as well as to non-profit organizations and other government partners with relationships with dairy producers.

CDRF will collaborate with experienced partners to provide outreach and direct on-farm technical assistance. In Years 1-4 of the program, a combination of on-farm demonstration field days, informational videos, technology demonstration videos, webinars, and producer experience interviews and printed documents will be developed and shared to allow dairy producers to observe advanced manure management practices in actual on-farm installations to learn first-hand from peer dairy farmers, and acquire fact-based, real-time information on practices.

This project's activities are anticipated to generate great interest from California dairy producers. As described above, the most significant barriers to implementation of advanced manure management practices on California dairy farms is not producer interest, but the costs, lack of technical support, and lack of documented and verified GHG benefits (and other environmental and economic benefits). With these barriers addressed through project activities, there will be no shortage of interest in participating in this project. CDFA's separate DDRDP and AMMP programs for different practices related to manure management have been significantly oversubscribed.

Plan to enroll underserved and small producers

The promotional materials created for this project will be shared with all project partners, many of whom have committed to share these materials through their own expansive outreach channels. Among others, these include **organizations directly serving small and historically underserved producers** including the California Department of Food and Agriculture; University of California Cooperative Extension, California Dairy Campaign; Dairy Cares;

California Dairy Quality Assurance Program; Milk Producers Council; Sustainable Conservation; and Western United Dairies (***Merit/Technical Criteria c.iii.)***.

Each of these **innovative partnerships** ensure appropriate, trusted, and culturally relevant outreach to best meet the needs of small and historically underserved producers. CDRF anticipates that through these efforts at least 10 percent of participating producers (6) will be small and historically underserved producers. CDRF has also committed at least 10 percent of this project's budgeted funds for producer incentives ($7.5 million) for small and historically underserved dairy producers (***Merit/Technical Criteria c.ii.)***. Furthermore, additional technical assistance will be provided to small and historically underserved producers in completing the required documents needed to apply for and receive producer incentives, through CDFA.

Plan for technical assistance and training

To ensure the objective of adopting CSAF practices to mitigate the methane impacts from 100,000 cows is achieved, CDRF will provide robust technical assistance, outreach, and training support to California dairy producers through the entire project period. Technical assistance will begin within six months of the project start date and will be ongoing, with funding for this technical assistance allocated for all five years of the project period.

Once CDFA's technical review committee approves a producer's plan for implementation of CSAF practices, producers will be enrolled in the project, and will be provided a broad range of personalized direct assistance from a team of technical service providers assembled for this project, which aside from CDRF, includes a curated team of experts in advanced manure management practices from: the California Department of Food and Agriculture, University of California Cooperative Extension, Dairy Cares, California Dairy Quality Assurance Program, Milk Producers Council, Sustainable Conservation, and Western United Dairies (see *Budget Narrative* for background qualifications). All of these organizations have deep knowledge on advanced manure management practices and can guide producers through strategies and support for implementation. These individuals will conduct personalized, direct on-farm visits to accomplish this task, developing a one-on-one relationship with the producer, and long-term point of contact.

Although primarily a tool for outreach, the large scope of information and technology pieces (outlined above) will also serve as technical assistance, providing participating producers the opportunity to observe and learn from advanced manure practices in actual on-farm installations, learn first-hand from peer dairy farmers, and acquire fact-based, real-time information on practices.

This comprehensive technical assistance – with significant attention to serving the needs of small and historically underserved producers – provides a great level of confidence to this project achieving its goals and objectives.

Measurement/Quantification, Monitoring, Reporting, And Verification Plan

Approach to greenhouse gas benefit quantification

A key strength of this project is the planned **methodology** to quantify greenhouse gas and nitrogen benefits of adopted practices. As this project will focus on more advanced manure management practices, the quantification of greenhouse gas and nitrogen benefits will require a level of monitoring, quantification, analysis, and verification that is multi-faceted and robust.

The USDA COMET-Farm tool currently does not have the opportunity to quantify many of the CSAF practices that will be implemented by producers through this project. Furthermore, assessing the impact of CSAF practices on methane emissions is challenging because of the perceived uncertainty in methane emissions from advanced manure management practices. Discrepancies in emission estimates occur when comparing measurement techniques that operate at different scales, and between inventory estimates and interpretations of atmospheric concentration measurements. Additionally, site-specific manure management practices affect methane emissions and seasonal variability exists, which is not currently captured in inventories.

As such, to address these challenges and allow for a broader application of CSAF practices post-project, a multi-pronged approach will be implemented: 1) Producers will quantify estimated on-farm methane emissions reductions through a web-based calculator developed by the California Air Resources Board for CDFA for use by California dairy producers leveraging the state's AMMP funding, and 2) CDRF will engage with top experts and the University of California, Davis, and University of California, Riverside, to quantify, monitor, and verify on-farm GHG and nitrogen reduction benefits of advanced manure management practices to provide a more precise and deeper level of understanding of the GHG emission reduction benefits of these practices.

To quantify estimated on-farm GHG emissions reductions, the web-based calculator that will be used is built on a published AMMP Quantification Methodology. This document notes the methodology is "adapted from CARB's 2014 Compliance Offset Protocol for Livestock Projects" (Livestock Protocol). The Livestock Protocol was initially adopted by the Board on October 20, 2011, for the purpose of ensuring the complete, consistent, transparent, accurate, and conservative quantification of the net GHG benefit associated with a livestock digester offset project to generate CARB offset credits for use in the Cap-and-Trade Program. An updated version of the Livestock Protocol was adopted by the Board on November 14, 2014. While the focus of the Livestock Protocol is the installation of a digester, **the equations used to calculate current baseline scenario emissions are broadly applicable to livestock operations with anaerobic manure management treatment and storage systems**. It also contains equations for quantifying methane emissions from a variety of manure management practices and for quantifying fossil carbon dioxide emissions associated with manure management.

The published methodology also notes "**several of the practices identified by CDFA as eligible for treating/storing scraped or separated manure solids do not have corresponding methane conversion factors (MCFs) in the Livestock Protocol**. For these practices, this Quantification Methodology utilizes factors for either a closely related practice based on the

definitions in the Benefits Calculator Tool or utilizes the MCF for a practice expected to have a comparable MCF based on expert judgment."

Given this lack of methane conversion factors for several CSAF practices, it is an objective of this project pilot to evaluate these more advanced manure management practices and develop accepted quantification factors for these practices. To accomplish this, CDRF will engage Dr. Francesca Hopkins, Assistant Professor of Climate Change & Sustainability and Assistant Climate Change Scientist; Dr. William Horwath, Professor of Soil Biogeochemistry and Soil Biogeochemist; and Dr. Deanne Meyer, Extension Specialist: Livestock Waste Management. This team will provide in-field verification measurements of GHG and nitrogen excess reductions on select farms, with the goal of evaluating a representative project for each CSAF practice type implemented through this project (Please see *Budget Narrative* for full scope). Measurements pre- and post-practice implementation will be analyzed for a variety of components and will include volatile solids, nitrogen balance, methane, and nitrous oxide emissions, among others.

Specifically, the University of California team will measure, quantify, monitor, and verify the carbon and GHG benefits associated with the implementation of CSAF practices using before-and-after estimates of emissions from the wet manure management system from the corresponding season (production area CH_4 and NH_3). They will assess changes in advanced manure management practices (changes in volatile solids management) after CSAF installation, and will investigate possible impacts of system effluents and solids application on emissions from cropland soils (N_2O, CH_4 and NH_3). It is essential to measure N_2O emissions, another potent greenhouse gas that has dairy manure as an important source in California, and NH_3, a precursor to airborne particulate matter less than 2.5 microns in diameter ($PM_{2.5}$). $PM_{2.5}$ is the most serious air pollution problem in the San Joaquin Valley, and anthropogenic ammonia emissions, such as from livestock, are thought to be an important contributor to $PM_{2.5}$ formation.

Specific measurements and activities that will be used to verify on-farm estimates include evaluating N species, pH, redox and other nutrients in manure streams (solids, liquids, slurry) and collecting water and energy use data for analysis of alternative climate smart practices. A mobile lab will be used to verify on-farm emissions estimates, including comparing CH4, CO2, N2O, and NH3, model emissions and calculate changes due to implementation of CSAF.

The product of this verification will be a new estimate of the greenhouse gas benefit of CSAF practices in California based on field quantification before and after CSAF practice installation. The team will measure methane and nitrous oxide from known source areas on the dairy farm before and after installation (liquid manure storage area) to calculate the net avoided greenhouse gas emissions in CO2-equivalents. This number can then be used by stakeholders to better estimate the net greenhouse gas benefits of this CSAF practice and advanced manure management mitigation technique.

At the end of this project, this project's quantification approach and results will be reviewed by the Technical Advisory Committee for this project, supporting continuous industry involvement

and engagement in this project. These results will also be shared with USDA to inform future actions to encourage a broader use post-project, promoting scalability throughout the national dairy industry (***Merit/Technical Criteria b.iii.).***

Approach to monitoring of practice implementation
As noted above, CDRF's objective is to support up to 60 dairy producers in the implementation of CSAF practices to mitigate methane emissions from up to 100,000 dairy cows. The monitoring of practice implementation will be completed both by the University of California team – as described in the section directly above – as well by CDFA.

Each producer receiving an incentive will be provided a day-to-day incentive specialist contact within CDFA, whose role is to ensure effective practice implementation and monitoring. Incentives will be dispersed on a reimbursement basis, that is, only after costs are expended and practices implemented, a condition that will allow for a deeper level of practice monitoring and an extra level of accountability. To receive the incentive, producers would verify the advanced manure management practice was implemented on their farm through photos and invoices related to the practice costs. To meet any potential needs of small and historically underserved producers to access incentives, producers will be provided the opportunity to request an incentive advance payment up to 25 percent of the total incentive amount. As a condition of the incentive, producers will also agree to a post-project site visit by their CDFA incentive specialist to also monitor and verify practice implementation. Furthermore, as described in the *Plan for Technical Assistance and Training section,* University of California Cooperative Extension, Dairy Cares, California Dairy Quality Assurance Program, Milk Producers Council, Sustainable Conservation, and Western United Dairies will all have technical experts available to troubleshoot any issues that arise with practice implementation.

Approach to reporting, tracking, and verification of greenhouse gas benefits
Initial projections assume **GHG mitigation and carbon sequestration benefits alone of 450,000 metric tons CO2e annually from the adoption new on-farm advanced manure management practices (*Merit/Technical Criteria a.i.*)**. Both the quantification data input into the web-based calculator by producers, and additional data collected by the University of California team will facilitate the reporting, tracking, and verification of the benefits of the implemented practices to this target of 450,000 metric tons of annual CO2e emissions reductions.

The approach to reporting and tracking of greenhouse benefits will be multi-faceted. Producers will input their on-farm data into CDFA's established web calculator as part of their application for funds. CDRF will input the producer's data into USDA's COMET-Farm tool. If the practices producers are implementing are not in the USDA's COMET-Farm, the best available practice will be selected.

For more precision in estimating GHG emissions, producers will enter their data into CDFA's established web-based calculator, which will ask for details like farm location, CSAF practices implemented, number of cows, and other factors. The existing AMMP Quantification Methodology and associated Benefits Calculator Tool, developed by the California Air Resources Board (CARB), uses calculations to estimate GHG emission reductions to be achieved through the implementation of new non-digester manure management practices or technologies that avoid the anaerobic decomposition of manure volatile solids and the GHG emissions associated with the implementation of AMMP projects. Methane production depends on the amount of manure produced, the fraction of volatile solids that decompose anaerobically, the temperature, and the retention time of manure during treatment and storage. This methodology combines project-specific data with default factors to establish both a baseline scenario and a project scenario. It supports eligible practice types under the AMMP including solid separation of manure solids priority to entry into a wet or anaerobic environment, conversion from a flush to scrape manure collection system, alternative manure treatment and storage practices such as compost bedded pack barns, or pasture-based management; separation or collected manure solids by solid separation or scrape/vacuum must be proposed in conjunction with a treatment or storage method such as open solar drying or composting in passive windrows or aerated static piles.

The spreadsheet-based Benefits Calculator Tool is completed by applicants and submitted as a required part of each AMMP grant application; this would also be a required element for those applying to implement advanced CSAF practices. It utilizes project-level user inputs such as location, livestock category, and population whose manure will be impacted by the implemented practice, the current manure collection system (e.g., flush), solid separation if present, storage/treatment of manure solids (e.g., liquid slurry with natural crust cover), and the estimated energy (electricity and diesel fuel) associated with that manure management to determine Annual Baseline GHG Emissions made up of the methane emissions from anaerobic and non-anaerobic systems, and CO_2 emissions from the associated energy use. Inputs about the alternative manure management project type to be implemented, proposed manure management collection system

(e.g., scrape/vacuum), proposed solid separation if included (e.g., screw press separator), proposed storage/treatment of manure solids (e.g., open solar drying), and estimates of how energy use will change after the practice is implemented, are used to estimate Annual Project GHG Emissions. The difference between the GHG Emissions calculations yields an Annual Project GHG Emissions Reductions value for the project.

The Benefits Calculator Tool uses many of the same inputs required to estimate GHG emissions reductions to also estimate certain co-benefits, including compost production, compost application area that can be treated with the amount produced, fossil fuel reductions, fuel, and energy cost savings, and reductions in reactive organic gases (ROG), nitrogen oxides (NOx), particulate matter 2.5 (PM 2.5) and diesel PM.

CARB and CDFA periodically evaluate the Quantification Methodology and Benefits Calculator Tool to evaluate their effectiveness and update methodologies to make them more robust, user-friendly, and appropriate to the projects being quantified. This includes the potential addition of new eligible management practices that would further the program objective to reduce GHG emissions from California dairy and livestock operations, when there is sufficient peer-reviewed and publicly available research literature and data available to support quantification, and when practices or technologies meet certain criteria such as commercial availability.

Data will be provided to CDFA – which will collect for an annual report to CDRF – and to the participating dairy producer. This will provide a high level of transparency in reporting and a convenient method of tracking methane and other GHG emission reductions for producers. Though there will be some minor redundancy in data collection, having results from both tools will allow for multi-pronged verification in some instances and will highlight other practices where this project's data could be beneficial to USDA for potentially modifying the USDA COMET-Farm tool.

The additional data collected by University of California team will further deepen the level of reporting, tracking, and verification this project will implement. Participating producers will be provided a summary of their own on-farm results, and will be offered the opportunity to participate in a one-on-one meeting to understand these results. In addition, the University of California will aggregate all findings, which will be summarized and included a final project impact report.

As described in the *Plan To Develop And Expand Markets For Climate-Smart Commodities As A Result Of Project Activities* section, all project results will be made available to all participating producers, industry partners, and future climate-smart commodity buyers, allowing for transparency of data (***Merit/Technical Criteria e.i.A.)***. This promotes confidence in the data, leading to the higher marketability potential for climate-smart milk and milk products and greater **longevity of GHG benefits** associated with this project.

To further ensure the **sustainability of this project's benefits long-term**, it is recognized that third-party verification of collected on-farm data will be critical. The substantiation of

greenhouse gas emission reductions will play a crucial role in the adoption of future market incentives for milk producers implementing CSAF practices. Climate-smart commodity buyers must have confidence in the generation of greenhouse gas benefits to warrant a market premium and to be able to reliably convey to consumers that their products are made with climate-smart commodities. As such, CDRF will leverage industry partners to evaluate the results and to assist in helping to monetize implemented CSAF practices in terms of a potential market premium.

Agreement to participate in the Partnerships Network
CDRF will designate Project Director Denise Mullinax to serve as the representative to the USDA Partnerships for Climate Smart-Communities Learning Network.

Plan To Develop & Expand Markets For Climate-Smart Commodities As A Result Of Project Activities

Partnerships designed to market resulting climate-smart commodities
This project will conduct several activities designed to enhance markets for climate-smart milk for a higher premium during the project period and post-project, with a keen focus on establishing long-term market sustainability post-grant.

Firstly, a consumer market messaging analysis will be developed to determine the feasibility and effectiveness of approaches to best promote the climate-smart milk that will be a result of this project in multiple market channels. This will be done in consultation with the California Milk Advisory Board (CMAB). This will be invaluable in determining how best to position climate-smart milk and products made with climate-smart milk, and will also build sustainable markets for producers seeking to implement CSAF practices through this project and in the future. This will provide the needed guidance to direct how climate-smart commodities generated by this project should be marketed: the key deliverable will be a completed messaging analysis that could be leveraged by producers of climate smart-milk and products made with climate-smart milk.

Secondly, this project will conduct market-testing with a Challenge Butter, a producer of products made from climate-smart milk, to determine actual consumer acceptance and key preferences these products. Market testing will be conducted in at least two markets, and will include the development and testing of potential logos/language for the climate-smart milk product label, to determine drivers for purchase intent. The same product will be put in market with and without climate-smart milk claims. Results of this market testing will help to determine and track associated market premiums for products made with climate-smart milk and help to open markets for these products. Key learnings from these projects will be shared with the group of participating processors. These processors can then take developed information to inform their own marketing plans for climate-smart milk.

One of this project's key distinctions is the proposed collaboration of a number of dairy producer marketing organizations in the California dairy industry to oversee and contribute to this

project's marketing deliverables. Efforts are in process to include the following industry partners:

- The California Milk Advisory Board (CMAB), an instrumentality of CDFA. With the sole charge to promote and market California milk and dairy products made with California milk, CMAB has invaluable experience and knowledge in building markets and customers for milk. CMAB is the primary organization leading consumer and foodservice marketing programs on behalf of the entire California dairy industry and oversees the Real California Milk label, which certifies a product is made with 100 percent California milk. The CMAB will advise CDRF in the development and facilitation of the market messaging study.
- Challenge Dairy Products, the number one butter brand in the Western United States;
- California Dairies, Inc. (CDI), a leading manufacturer of butter, milk powder, nutritional milk powder and fluid milk products, and the number one dairy processor in the state;
- Leprino Foods the world's largest mozzarella cheese maker and top producer of whey protein and dairy ingredients, supplying companies around the globe
- Land O' Lakes: A dairy farmer-owned cooperative and nationwide producer of dairy products.
- Hilmar Cheese Company, Inc.,: a producer of natural cheeses utilized by private label and national brand, retail and foodservice companies throughout the world.
- Dairy Farmers of America (DFA): a national milk marketing cooperative representing more than 11,500 diverse dairy farmers.

Specifically, as it relates to this project, these entities will serve in the following roles, with no grant or match funds requested for this participation:

- Promote project details through their outreach channels, including the availability of producer incentives.
- Review the results of the market messaging analysis, providing feedback, and identifying potential implementable strategies/applicability to their entity.
- Participate in bi-annual meetings to discuss implementation of marketing strategies around climate-smart milk, share on any products developed using climate-smart milk, and to provide information market channels entered, or premiums experienced as a result of implementing any marketing strategies promoting climate-smart milk. Any new products developed or premiums experienced will be tracked based on information provided by processors (who will be purchasing climate-smart milk) and reported on.
- Provide information on publicly available marketing materials developed to encourage purchase of climate-smart milk.
- Review created videos on project activities and potentially participate, with the ability to partner with a dairy producer and highlight the climate-smart milk practices through the entire supply chain.

The support of each of these partners in this project affirms the strong market interest in and demand for climate-smart milk and the likely long-term sustainability of markets for climate-smart milk. All these partners source milk to make and market their products. With rising consumer demand for sustainable food and beverage products, all have a drive to source climate-

smart commodities to best meet consumer demand. For example, in 2021, CDI announced the formal launch of an initiative aimed at measuring, validating, and further improving sustainable business practices. CDI has assembled a team of experts in the field of sustainability across numerous priority areas: from environmental stewardship to employee welfare to animal husbandry and beyond. CDI has evaluated its company facilities and supply chain in key areas of sustainability, and is in the process of setting future performance goals and developing a roadmap for progress toward those goals. Support in the marketing of these products is the next step. As such, the goals and objectives of this project and USDA's Partnership for Climate Smart Commodities program, strongly aligns with the needs of major milk processors and producers of milk-based products for climate-smart milk.

Additionally, though not integral to project activities, this project has the endorsement of Nestlé, a global food and beverage company, responsible for marketing products under well-known brands like Carnation, Dreyer's, and Toll House. Nestlé joined the Innovation Center for U.S. Dairy's Net Zero Initiative in June 2021 to support dairy farmers across the country in becoming Net Zero. This project also has the support of Truterra, a subsidiary of Land O' Lakes, focusing on improving crop production and soil health. The two projects will work together to leverage expertise and support producers in on-going improvement.

Plan to track climate-smart commodities through the supply chain

Tracking climate-smart milk through the supply chain will be readily achieved. In the development of this project, CDRF engaged with a number of industry partners including processors and commodity buyers, including those supporting this project. It was widely acknowledged that most milk processors and commodity buyers already have well-established traceability in the dairy supply chain, as the U.S. dairy industry has been a global leader for supply chain transparency. By 2016, more than 80 percent of the U.S. milk supply was covered by voluntary dairy traceability guidelines that promoted record keeping, data collection with lot numbers and ingredient information, traceability protocol for verification on content of final product, and testing and validation of traceability in mock trace/recall exercises.

With nearly every major milk processor already tracing milk from cow to cup and milk products from farm to plate, it is highly likely that most, if not all, of the producers that will participate in this project have current contracts and relationships with commodity buyers where their milk is already tracked throughout the supply chain. As such, tracking climate-smart commodities through the supply chain will be as simple as participating producers sharing the CSAF practices implemented on their farms with their processors. Milk processors can then add this information into their own traceability platforms, and market the resulting climate-smart commodity as such to consumers and other buyers (foodservice, ingredient). These traceability platforms are developing the ability to track CSAF practice information with associated emissions improvements, most do not yet market climate-smart milk with any distinction.

All participating producers will be provided a final project impact report to share with customers of their milk. This information will also be made available to all project partners, industry partners, and potential future climate-smart commodity buyers, allowing for transparency of data (***Merit/Technical Criteria e.i.A.)***. This promotes confidence in this data, leading to the higher

marketability potential for climate-smart milk and milk products and greater **longevity of GHG benefits** associated with this project.

(b)(4)

These benefits are just for the producers participating in this project's activities. It is highly likely that post-project, with incentives supported by markets, economic benefits could extend to producers beyond those reached through this project, with a great potential for scalability (***Merit/Technical Criteria b.i.)***. This is greatly needed. In addition to the climate benefits, USDA data shows that in 2020 – the latest data available – U.S. dairy producers sold their milk for $18.87/hundredweight (cwt) on average, with total average costs of $22.25/cwt, thus losing $1.60/cwt (USDA ERS; U.S. Milk production costs and returns per hundredweight (cwt) sold, 2020). Higher prices are greatly needed for overall sustainability of the industry and market opportunity exists to accomplish this by positioning climate-smart milk as a premium commodity.

Post-project potential

This project has significant potential to be sustained post-grant funding. Most importantly, this project is expected to result in long-term GHG emission reductions post-project, a critical outcome needed to address the climate crisis. With demand existing for climate-smart milk – evidenced by the letters included with this proposal – and the likelihood of buyers paying a market premium or the equivalent for climate-smart milk, the case will be built for producers participating in this project to maintain CSAF practices, and for new producers to implement CSAF practices. At a minimum, it is anticipated that over the five-year period this project will generate GHG emission reductions of 2,250,000 metric tons CO_2e. It is highly likely and well-supported that market incentives for climate-smart milk will continue post-project as well, encouraging the continuation of CSAF practices on California dairy farms, and ensuring **longevity of GHG benefits associated with this project** (***Merit/Technical Criteria a.iii.)***.

Post-project, this project's activities and model will be highly scalable to other California dairy producers, as well dairy producers in other states (evidenced by this project's support from the National Milk Producers Federation). This approach is easily replicable on a larger scale, once

quantifiable benefits of CSAF practices for advanced manure management are more easily determined, a key objective of this project.

Case For Funding

This project provides direct, meaningful benefits to a strong cross-section of production agriculture. To CDRF's knowledge, this project is the only application being submitted to this program to exclusively reach and provide benefits to California dairy producers, an industry that is number one in the U.S. in milk production and responsible for producing 41.9 billion pounds of milk, representing approximately one-fifth of the total production in the U.S. at a value of more than $7.57 billion (USDA NASS). The California dairy industry is leading climate change efforts with the balance of the nation looking to them for experience information and guidance on climate smart practice implementation. There is perhaps no more impactful project that could be targeted to better drive a reduction of methane emissions in the dairy industry than this effort, which is allocating approximately **90 percent of USDA funds to producers, with minimum matching support equivalent to up to 45 percent of grant funding requested** (see *Budget Narrative*). As such, this project presents a compelling case for an investment of USDA funding through the Partnerships for Climate-Smart Commodities program, with a high return for producers, climate-smart commodity buyers, USDA, and the general public at a cost of **just $37.78 per metric ton over a five-year period, or $18.89 per ton over a 10-year period**.

CDRF Project Activities & Milestones by Year **ATTACHMENT - BENCHMARKS TABLE**

Updatec

YEAR 1

	2023 Jan-March	2023 April-June	2023 July-Sept	2023 Oct-Dec
ACTIVITIES	**Publicize dairy plus program** (lead: CDRF, involved: WUD, CDC, MPC, Suscon)	**Issue producer practice solicitation-round 1** (lead: CDFA)	**Producer proposal receipt & reviews-round 1** (lead: CDFA involved: CDRF)	**Producer proposal selection & announcement-round 1** (lead: CDFA)
		Producer tech support (lead: CDFA/CDRF)	**Producer tech support** (lead: CDFA/CDRF)	**Evaluate & select producer evaluation candidates- round 1** (lead: UC team)
		Provide Outreach: practice overview information (lead: CDRF, involved: UCD, CDQAP, SusCon)	**Hold 1st processor bi-annual meeting** (lead: CDRF, involved: processors)	**Comet-Farm Analysis**-selected proposals (lead:CDRF)
		Begin market messaging analysis (lead: CDRF/CMAB)		

MILESTONES

# producers involved	0	0	30	0
# underserved	0	0	3	0
# head	0	0	0	0
USDA $$ to producers (gen/underserved)	0	0	0	0
GHG benefits (MT CO2e)	0	0	0	0
# new marketing channels established	0	0	0	0
# marketing channels expanded	0	0	5	0
# measurement tools utilized	0	0	2	0
Outreach (# producers or events)	1150/92	2300/184	30 TA events	2300/184
Other MMRV and supply chain tracebility activities	0	0	0	0

*** Solicitations & educational outreach will be offered/publicized to ALL producers statewide. USDA NRCS or others do not have a number of underserved dairy producers for the state of California. We conservatively estimated # of underserved dairy producers at 8% of 1150 = 92.**

**** See note above; #'s equal number of Events * state numbers.**

CDRF Project Activities & Milestones by Year

YEAR 2			
2024 Jan-March	**2024 April-June**	**2024 July-Sept**	**2024 Oct-Dec**
Producer contract execution-round 1 (lead: CDFA	**Issue producer practice solicitation -round 2** (lead: CDFA)	**Producer proposal receipt & reviews-round 2** (lead: CDFA involved: CDRF)	**Producer proposal selection & announcement-round 2** (lead: CDFA)
Evaluate & select producer evaluation candidates- round 1 (lead: UC team) **& Pre-practice field evaluations-round 1** (lead: UC team)	**Producer tech support** (lead: CDFA/CDRF)	**Producer tech support** (lead: CDFA/CDRF)	**Comet-Farm Analysis-** selected proposals (lead:CDRF)
Comet-Farm Analysis- selected proposals (lead:CDRF)	**Pre-practice field evaluations-round 1** (lead: UC team)	**Pre-practice field evaluations -round 1** (lead: UC team)	**Pre-practice field evaluations -round 1** (lead: UC team)
Publicize dairy plus program (lead: CDRF, involved: WUD, CDC, MPC, Suscon)	**Provide Outreach**: practice overview information (lead: CDRF, involved: UCD, CDQAP, SusCon)		**Hold processor bi-annual meeting** (lead: CDRF)
Complete market messaging analysis (lead: CDRF/CMAB)	**Publicize outreach** (lead: CDRF, involved: WUD, CDC, MPC, Suscon)		
	Hold processor bi-annual meeting (lead: CDRF, involved: processors)		
	Processor review of market messaging analysis (lead: CDRF, involved: CMAB, processors) **Begin market testing evaluation** (lead: Challenge, involved: CDRF)		

MILESTONES				
# producers involved	24 (new contract)	0	30	0
# underserved	2	0	3	0
# head	39,984	0	0	0
USDA $$ to producers (gen/underserved)	30,615,597/2,250,000	0	0	0
GHG benefits (MT CO2e)	180,000	0	0	0
# new marketing channels established	0	0	0	0
# marketing channels expanded	0	5	0	5
# measurement tools utilized	1	0	2	1

Outreach (# producers or events)	0	4600/368	30 TA events	4600/368
Other MMRV and supply chain tracebility activities	0	3	0	3

CDRF Project Activities & Milestones by Year

YEAR 3

2025 Jan-March	2025 April-June	2025 July-Sept	2025 Oct-Dec
Producer contract execution-round 2 (lead: CDFA	**Issue producer practice solicitation -round 3** (lead: CDFA)	**Producer proposal receipt & review-round 3** (lead: CDFA involved: CDRF)	**Producer proposal selection & announcement-round 3** (lead: CDFA)
Evaluate & select producer evaluation candidates- round 2 (lead: UC team) **& Pre-practice field evaluations-round 2** (lead: UC team)	**Producer tech support** (lead: CDFA/CDRF)	**Producer tech support** (lead: CDFA/CDRF)	**Comet-Farm Analysis-** selected proposals (lead:CDRF)
Comet-Farm Analysis- selected proposals (lead:CDRF)	**Pre-practice field evaluations -round 2** (lead: UC team)	**Pre-practice field evaluations -round 2** (lead: UC team)	**Pre-practice field evaluations -round 2** (lead: UC team)
Publicize dairy plus program (lead: CDRF, involved: WUD, CDC, MPC, Suscon)	**Post practice evaluations** (lead: UC team)	**Post practice evaluations** (lead: UC team)	**Post practice evaluations** (lead: UC team)
	Provide Outreach: practice demonstrations/farm visits (lead: CDRF, involved: UCD, CDQAP, SusCon)	**Provide Outreach: practice demonstrations/farm visits** (lead: CDRF, involved: UCD, CDQAP, SusCon)	**Provide Outreach: practice demonstrations/farm visits** (lead: CDRF, involved: UCD, CDQAP, SusCon)
	Publicize outreach (lead: CDRF, involved: WUD, CDC, MPC, Suscon)	**Publicize outreach** (lead: CDRF, involved: WUD, CDC, MPC, Suscon)	**Publicize outreach** (lead: CDRF, involved: WUD, CDC, MPC, Suscon)
	Videodevelopment of on-farm practices (lead: CDRF)	**Videodevelopment of on-farm practices** (lead: CDRF)	**Videodevelopment of on-farm practices** (lead: CDRF)
	Hold processor bi-annual meeting (lead: CDRF)		**Hold processor bi-annual meeting** (lead: CDRF)
	Complete market testing project (lead: Challenge, involved: CDRF)		**Share results market testing project** (lead: Challenge, involved: CDRF)

MILESTONES				
# producers involved	21 (new contract)	0	25	0
# underserved	2	0	2	0
# head	34986	0	0	0
USDA $$ to producers (gen/underserved)	26,250,000/2,500,000	0	0	0
GHG benefits (MT CO2e)	157500	0	0	0
# new marketing channels established	0	0	0	0

# marketing channels expanded	0	5	0	5
# measurement tools utilized	1	0	2	1
Outreach (# producers or events)	0	4600/368	25 TA events	4600/368
Other MMRV and supply chain tracebility activities	0	3	0	3

CDRF Project Activities & Milestones by Year

YEAR 4

2026 Jan-March	2026 April-June	2026 July-Sept	2026 Oct-Dec
Producer contract execution-round 3 (lead: CDFA	**Pre-practice field evaluations -round 3** (lead: UC team)	**Pre-practice field evaluations -round 3** (lead: UC team)	**Comet-Farm Analysis-** selected proposals (lead:CDRF)
Evaluate & select producer evaluation candidates- round 3 (lead: UC team) **& Pre-practice field evaluations-round 3** (lead: UC team)	**Post practice evaluations** (lead: UC team)	**Post practice evaluations** (lead: UC team)	**Pre-practice field evaluations -round 3** (lead: UC team)
Post practice evaluations (lead: UC team)	**Provide Outreach: practice demonstrations/farm visits** (lead: CDRF, involved: UCD, CDQAP, SusCon)	**Provide Outreach: practice demonstrations/farm visits** (lead: CDRF, involved: UCD, CDQAP, SusCon)	**Post practice evaluations** (lead: UC team)
Comet-Farm Analysis- selected proposals (lead:CDRF)	**Publicize outreach** (lead: CDRF, involved: WUD, CDC, MPC, Suscon)	**Publicize outreach** (lead: CDRF, involved: WUD, CDC, MPC, Suscon)	**Provide Outreach: practice demonstrations/farm visits** (lead: CDRF, involved: UCD, CDQAP, SusCon)
Publicize dairy plus program (lead: CDRF, involved: WUD, CDC, MPC, Suscon)	**Videodevelopment of on-farm practices** (lead: CDRF)	**Videodevelopment of on-farm practices** (lead: CDRF)	**Publicize outreach** (lead: CDRF, involved: WUD, CDC, MPC, Suscon)
	Hold processor bi-annual meeting (lead: CDRF)		**Videodevelopment of on-farm practices** (lead: CDRF)
			Hold processor bi-annual meeting (lead: CDRF)

MILESTONES				
# producers involved	15 (new contract)	0	0	0
# underserved	2	0	0	0
# head	24990	0	0	0
USDA $$ to producers (gen/underserved)	18,750,000/2,500,000			
GHG benefits (MT CO2e)	112,500	0	0	
# new marketing channels established	0	0	0	0

# marketing channels expanded	0	5	0	5
# measurement tools utilized	1	0	2	1
Outreach (# producers or events)	0	2300/184	0	4600/368
Other MMRV and supply chain tracebility activities	0	3	0	3

CDRF Project Activities & Milestones by Year

YEAR 5

2027 Jan-March	2027 April-June	2027 July-Sept	2027 Oct-Dec
Post practice evaluations (lead: UC team)	**Post practice evaluations** (lead: UC team)	**Provide Outreach: practice demonstrations/farm visits** (lead: CDRF, involved: UCD, CDQAP, SusCon)	**Provide Outreach: practice demonstrations/farm visits** (lead: CDRF, involved: UCD, CDQAP, SusCon)
Comet-Farm Analysis-selected proposals (lead:CDRF)	**Provide Outreach: practice demonstrations/farm visits** (lead: CDRF, involved: UCD, CDQAP, SusCon)	**Publicize outreach** (lead: CDRF, involved: WUD, CDC, MPC, Suscon)	**Publicize outreach** (lead: CDRF, involved: WUD, CDC, MPC, Suscon)
	Publicize outreach (lead: CDRF, involved: WUD, CDC, MPC, Suscon)	**Videodevelopment of practices/processor** (lead: CDRF)	**Videodevelopment of practices/processor** (lead: CDRF)
	Videodevelopment of practices/processor (lead: CDRF)		**Hold processor bi-annual meeting** (lead: CDRF)
	Hold processor bi-annual meeting (lead: CDRF)		**Develop project impact report and print** (lead: CDRF)

MILESTONES

# producers involved	0	0	0	0
# underserved producers	0	0	0	0
# head	0	0	0	0
USDA $$ to producers (gen/underserved)	0	0	0	0
GHG benefits (MT CO2e)	0	0	0	0
# new marketing channels established	0	0	0	0
# marketing channels expanded	0	5	0	5
# measurement tools utilized	1	0	0	0

Outreach (# producers or events)	0	4600/368	0	4600/368
Other MMRV and supply chain tracebility activities	0	3	0	3

California Dairy Research Foundation

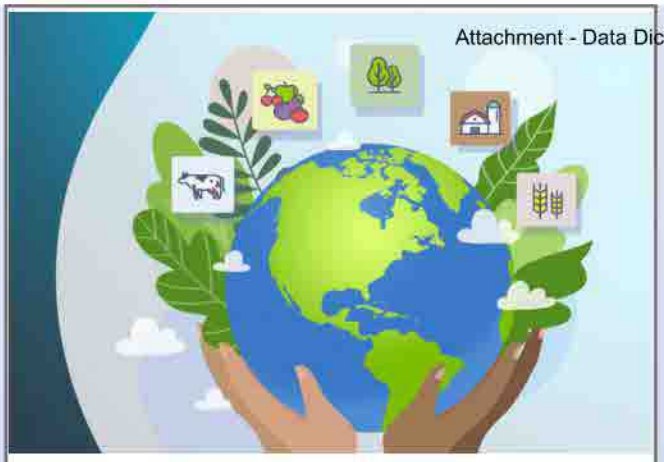
Climate-Smart Practices and Limitations

Climate-Smart practices under this grant shall be limited to the following practices:

NRCS Practice Code	Practice Name
317	Composting Facility
441	Irrigation System, Micro-irrigation
629	Waste Treatment
632	Waste Separation Facility

All practices applied under this grant will follow NRCS practice standards unless noted below:

Practice Code	Practice Name and Standard
629AdaptedCA	Waste Treatment (California Alternative Criteria) - This practice will generally follow the NRCS Practice Standard 629 except that advanced manure management technologies may substitute compliance with the CA Department of Food and Agriculture's (CDFA) Alternative Manure Management Program (AMMP) standards for the existing criterion in NRCS CPS Waste Treatment (Code 629) for a waste treatment performance technical review. Practices will be required to meet CDFA's AMMP standards, an alternative standard, which requires: ○ A review by CDFA's scientific technical advisory committee and experts from the California Air Resources Board. ○ Must include peer-reviewed and publicly available research literature in support of the practice(s) being proposed, demonstrating that implementing these practices will achieve measurable permanent methane GHG reduction benefits in California. ○ Field study design and research findings submitted in support of the practice that is statistically sound and significant (e.g. randomized design with minimum three replicates). ○ Must include an analysis of environmental impacts and materials' safety, waste management and disposal procedures. ○ The practice to not be proprietary or involve the usage of exclusive, proprietary products, materials or equipment. ○ Must be ready to deploy on a commercial scale. The process for ensuring that implementation of any of these practices meet NRCS and/or alternative standards would be completed through a technical review of the application proposed for producer incentives. This technical review would be conducted by advisors from state agencies with expertise in manure management, methane reduction measures, environmental impacts and permitting such as the California Air Resources Board; California Energy Commission; California Environmental Protection Agency; CalRecycle; Central Valley Regional Water Quality Control Board; and San Joaquin Valley Air Pollution Control District, along with other dairy industry stakeholders, and subject matter experts from academic institutions.



Partnerships for Climate-Smart Commodities Data Dictionary for Recipients

February 2023

Version 1.0

USDA Partnerships for Climate-Smart Commodities Data Dictionary for Recipients
February 2023

Table of Contents

Overview of Reporting Requirements

Grant recipients are required to submit reports to document their performance under the *Partnerships for Climate-Smart Commodity* funding opportunity. These submissions will be required to use the Microsoft Excel workbook templates provided by USDA. The workbooks contain a series of worksheets that collect data in a standardized format to ensure data quality and allow for aggregation and summary of this information. The entire workbook must be submitted quarterly, with updates to all applicable worksheets. This guide is divided into three sections. The *Overview of Reporting Requirements* section summarizes the layout of the reporting workbook and presents the data elements included in each worksheet. It also describes additional documents that must be submitted to supplement the performance reports. The *Data Definitions* section provides descriptions and allowable response options for each data element. The guide also indicates whether each data element is required, applicable at times, or optional; as well as how frequently each data element must be updated. Finally, the *Appendices* contain practice and commodity lists that will be used for these reports. Reporting is necessary for USDA oversight of this effort. The data elements required for inclusion in the quarterly performance reports allow USDA to conduct selected audits to review whether producers are receiving federal funds from multiple sources for the same purpose; to determine whether GHG benefits from implementation of climate-smart agriculture and forestry (CSAF) practices are being estimated accurately; and for other purposes deemed appropriate by USDA.

The reporting worksheets collect information at four levels: project, partner, producer, and field. Descriptions of each level:

> **Project level**: Information about activities and impacts at a whole project/aggregate level (i.e., reflecting all activities under the grant agreement). Some project-level reporting is further subdivided by commodity type or a combination of commodity and CSAF practice(s) (commodity x practice).
> **Partner level:** Information about activities related to a single organization (recipient, subrecipient, contractor, or other partner) within a project.
> **Producer level**: Information about individual producers who have one or more farms enrolled in a project.
> **Field level**: Information about individual fields enrolled in a project.

Certain data elements are required to be reported for each producer and field enrolled in a project. In order to minimize the burden associated with data collection and to enable USDA to match data to existing records, these producer- and field-specific records must use the producer's established FSA Farm, Tract and Field IDs, and report the State and County associated with the Farm ID. Associated data entered in conjunction with these data elements, such as Producer Name, must match the data contained in the customer's Business Partner record, and the Farm Operating Plan in Business File for that Farm ID. Disclosure of this information is protected under Section 1619 of the Food, Conservation, and Energy Act of 2008 (PL 110- 246), 7 U.S.C. 8791. Additionally, Departmental Regulation 4370-001 provides USDA's policies for collecting demographic data, including race, ethnicity and gender. Providing demographic information is voluntary and at the discretion of the customer. Demographic information is used by USDA for statistical purposes only and will not be used to determine an applicant's eligibility for programs or services for which they apply.

Note: For purposes of this guide, "farm" refers to the operation from which climate-smart commodities are produced and may represent farms, ranches, forests or other operations. Similarly, "field" refers to the individual land units at which climate-smart practices are being implemented to produce climate-smart commodities and may represent lots, farmsteads or other units, depending on the type of operation and commodity. The use of "Farm", "Tract" and "Field" align with the FSA definitions; for example, "A field is a part of a farm that is separated from the balance of the farm by a permanent boundary, such as; fences, permanent waterways, woodlands, croplines in cases where farming practices make it probable that this cropline is not subject to change, and other similar features."

The following tables list the data elements included in each reporting worksheet, along with a brief description of each item.

Project Summary

These data will be collected about each project. Cumulative results are reported each quarter. Report last quarter's entry if there has been no change in this quarter.

Table 1. Project Summary elements

Data element name	Description	Frequency
Commodity type	Type of commodity(ies) incentivized by the project	Quarterly
Commodity sales	Indicates sales of the commodity(ies) related to the project occurred this quarter	Quarterly
Farms enrolled	Indicates enrollment activities occurred this quarter	Quarterly
GHG calculation methods	Methods used to calculate greenhouse gas (GHG) benefits	Quarterly
GHG cumulative calculation	Method used to calculate cumulative GHG benefits	Quarterly
Cumulative GHG benefits	Whole project estimate of total GHG (CO2e) emission reductions	Quarterly
Cumulative carbon stock	Whole project estimate of total carbon sequestration	Quarterly
Cumulative CO2 benefit	Whole project estimate of total CO2 emission reductions	Quarterly
Cumulative CH4 benefit	Whole project estimate of total CH4 emission reductions	Quarterly
Cumulative N2O benefit	Whole project estimate of total N2O emission reductions	Quarterly
Offsets produced	Amount of carbon offsets produced by project	Quarterly
Offsets sale	Name of marketplace where carbon offsets were sold	Quarterly
Offsets price	Price of carbon in offset sales	Quarterly
Insets produced	Amount of carbon insets produced by project	Quarterly
Cost of on-farm TA	Cost of on-farm technical assistance (TA) provided to producers	Quarterly
MMRV cost	Cost of measurement, monitoring, reporting, and verification (MMRV) activities	Quarterly
GHG monitoring method	Methods used by project to monitor GHG benefits (up to 5)	Quarterly
GHG reporting method	Methods used by project to report on GHG benefits (up to 5)	Quarterly
GHG verification method	Methods used to verify GHG benefits (up to 5)	Quarterly

Partner Activities

These data will be collected at the project level. Each row in this worksheet will represent one organization involved in the project, including the recipient and all contributing partners. A partner is any organization that is receiving project funds or providing matching contributions (funds or in-kind contributions) to the project. While the recipient must complete one row for their own organization, not all data elements apply to the recipient. These exceptions are noted in the detailed descriptions of the specific elements in the *Data Definitions* section of this guide. Data are reported cumulatively each quarter. Report last quarter's entry if there has been no change in this quarter.

Table 2. Partner Activities elements

Data element name	Description	Frequency
Partner ID	Unique ID for each partner	One-time
Partner name	Name of partner organization	One-time
Partner type	Type of organization	One-time
Partner POC	Partner point of contact name	As applicable
Partner POC email	Partner point of contact email	As applicable
Partnership start date	Start of partnership on project	One-time
Partnership end date	End of partnership on project	As applicable
New partnership	Indicator for partner organizations that have no prior work with the recipient	As applicable
Partner total requested	Total amount requested to date by partner from recipient	Quarterly
Total match contribution	Total amount of match contribution by partner to date	Quarterly
Total match incentives	Total amount of match contribution by partner for incentives	Quarterly
Match type	Top 3 types of match contribution by partner, other than incentives	Quarterly
Match amount	Value of match contributions by type	Quarterly
Training provided	Top 3 types of training provided to the partner through project	Quarterly
Activity by partner	Top 3 types of activities provided by this partner to producers or other partners	Quarterly
Activity cost	Approximate cost per activity type provided by partner to producers or other partners	Quarterly
Products supplied	Names of products supplied to producers as part of project activities or incentives	Quarterly
Product source	Supplier or source of products supplied to producers as part of project activities or incentives	Quarterly

Marketing Activities

These data will be collected at the project level. Each row in this worksheet will correspond to one commodity for which the project enrolls fields and one marketing channel used to sell that commodity by the project or producers enrolled in the project. Data are reported for the current quarter and are not cumulative. If no sales of the commodity were reported during a quarter, do not complete this worksheet for that quarter.

Table 3. Marketing Activities elements

Data element name	Description	Frequency
Commodity type	Type of commodity incentivized by the project	Quarterly
Marketing channel type	Type of marketing channels used	Quarterly
Number of buyers	Number of buyers per marketing channel	Quarterly
Names of buyers	Names of buyers in the marketing channel	Quarterly
Marketing channel geography	Geography of marketing channel	Quarterly
Value sold	Value of commodity sold by marketing channel	Quarterly
Volume sold	Volume of commodity sold by marketing channel	Quarterly
Price premium	Price premium of commodity by marketing channel	Quarterly
Price premium to producer	Percent of price premium that goes to the producer	Quarterly
Product differentiation method	Top 3 types of product differentiation methods used	Quarterly
Marketing method	Top 3 types of marketing methods used	Quarterly
Marketing channel identification method	Top 3 ways marketing channel was identified	Quarterly
Traceability method	Top 3 types of supply chain traceability methods used	Quarterly

Producer Enrollment

These data will be collected at the producer level about each farm enrolled in the project. In this worksheet, each row will correspond to one farm that has at least one field enrolled in the project. Data are reported when a producer first enrolls one or more fields in the project. If a producer is enrolled in the project for multiple years, review the farm characteristics each time a new contract is signed and provide any necessary updates. The quarterly submission should contain information about each farm initially enrolled in the project during that quarter and for updates to farms that have re-enrolled during that quarter, as applicable. If no farms are enrolled during that quarter, do not complete this worksheet for that quarter.

Table 4. Producer Enrollment elements

Data element name	Description	Frequency
Farm ID	Unique Farm ID assigned by FSA	
State or territory	State name (must match FSA farm enrollment data)	
County of residence	County name (must match FSA farm enrollment data)	
Producer data change	Indicator that producer data was updated at re-enrollment	As applicable
Producer start date	Contract start date	Enrollment
Producer name	Name of primary operator	Enrollment
Underserved status	Indicator the primary operator is considered underserved and/or a small producer	Enrollment
Total area	Total area of enrolled operation	Annual
Total crop area	Total crop area in enrolled operation enrolled	Annual
Total livestock area	Total livestock confinement, pasture and rangeland in enrolled operation	Annual
Total forest area	Total forest area in enrolled operation	Annual
Livestock type	Top 3 types of livestock on enrolled operation	Annual
Livestock head	Total livestock currently managed (by type)	Annual
Organic farm	Indicator that part of the farm is certified or transitioning organic	Annual
Organic fields	Indicator that any of the enrolled fields are certified or transitioning organic	Annual
Producer motivation	Motivation for participation	Annual
Producer outreach	Top 3 types of outreach provided to producer	Annual
CSAF experience	Indicator of prior implementation of CSAF practices at this farm	Annual
CSAF federal funds	Indicator of prior receipt of federal funds for CSAF practices	Annual
CSAF state or local funds	Indicator of prior receipt of state funds for CSAF practices	Annual
CSAF nonprofit funds	Indicator of prior receipt of nonprofit funds for CSAF practices	Annual
CSAF market incentives	Indicator of prior receipt of market incentives for CSAF practices	Annual

Field Enrollment

These data will be collected about each field enrolled in the project. In this worksheet, each row corresponds to one field x commodity combination enrolled in the project. Generally, data are reported once for each field, at its initial enrollment. The quarterly submission should contain information about each field initially enrolled in the project during that quarter. If no fields are enrolled during that quarter, do not complete this worksheet for that quarter. If a field is enrolled for multiple years, any relevant changes, such as a new ID number or changes to the commodity or practice combinations should be entered in this worksheet during the quarter it is re-enrolled, or as applicable.

Table 5. Field Enrollment elements

Data element name	Description
Farm ID	Unique Farm ID assigned by FSA
Tract ID	Unique Tract ID assigned by FSA
Field ID	Unique Field ID assigned by FSA
State or territory of field	State name
Physical County of field	Physical county name must match FSA farm records
Prior Field ID	Previous Field ID when reconstitution of farm results in new Field IDs
Field data change	Indicator that field data has changed from initial enrollment
Contract start date	Start date of contract
Total field area	Size of enrolled field
Commodity category	Category of commodity(ies) produced
Commodity type	Type of commodity(ies) produced
Baseline yield	Average yield of commodity in 3 years prior to enrollment
Baseline yield location	Location for which baseline yield is provided
Field land use	Most common land use in field in past 3 years
Field irrigated	Most common irrigation type in field in past 3 years
Field tillage	Most common tillage in field in past 3 years
Practice past extent - farm	Extent of operation that implemented this practice prior to project enrollment
Field any CSAF practice	Indicator for prior CSAF practices in this field in past 3 years
Practice past use - this field	Indicator of prior use of this practice in this field in the past 3 years
Practice type	CSAF practice(s) that will be implemented in enrolled field (up to 7)
Practice standard	Organization that developed CSAF practice standard implemented in field
Planned practice implementation year	Year that practice is planned to be implemented
Practice extent	Area or number of animals for which practice is implemented
Follow-on questions	Follow-on questions by practice type (see Table 11)

Farm Summary

These data will be collected about each farm enrolled in the project. In this worksheet, each row will correspond to one farm that has at least one field enrolled in the project. The quarterly submission should contain updates to any data elements that have changed for each farm enrolled in the project during that quarter. If there are no changes from the previous quarter, do not complete this worksheet for that quarter. Data are not cumulative.

Table 6. Farm Summary elements

Data element name	Description	Frequency
Farm ID	Unique Farm ID assigned by FSA	
State or territory	State name	
County of residence	County name	
Producer TA received	Type of technical assistance provided to producer	Quarterly
Producer incentive amount	Total financial incentive provided to the producer	Quarterly
Incentive reason	Top 4 reason(s) for financial incentives provided to producer	Quarterly
Incentive structure	Top 4 units on which financial incentives are structured	Quarterly
Incentive type	Top 4 type(s) of financial incentives provided to producer	Quarterly
Payment on enrollment	Extent of payment provided to producer upon enrollment	Quarterly
Payment on implementation	Extent of payment provided to producer upon implementation of CSAF practices	Quarterly
Payment on harvest	Extent of payment provided to producer upon harvest or slaughter	Quarterly
Payment on MMRV	Extent of payment provided to producer upon reporting or verification	Quarterly
Payment on sale	Extent of payment provided to producer upon sale of commodity	Quarterly

Field Summary

These data will be collected about each field enrolled in the project for a commodity x practice(s) combination. In this worksheet, each row will correspond to one field x commodity x practice(s) combination enrolled in the project. Data for each field will be reported quarterly and are not cumulative. Report data for any elements that have an update in that quarter. Greenhouse gas benefit estimates must be entered upon practice completion or annually, as appropriate. If there are no changes from the previous quarter, do not complete this worksheet for that quarter. This worksheet includes a section to report the "official" estimate of GHG benefits – amounts of greenhouse gas emissions reduced and carbon sequestered – for the field. These quantities refer to the estimates that are used to calculate the project's aggregate impact (reported in Table 1). Tables 8 and 9 are used to report alternate estimates of the field-level GHG benefits when additional methods are used to model (Table 8) or measure (Table 9) these impacts. Any field that can use COMET-Planner must submit those results, either as the official or alternate model.

Table 7. Field Summary elements

Data element name	Description	Frequency
Farm ID	Unique Farm ID assigned by FSA	
Tract ID	Unique Tract ID assigned by FSA	
Field ID	Unique Field ID assigned by FSA	
State or territory of field	State name	
County of field	County name	
Commodity type	Type of commodity produced from field	Quarterly
Practice type	Type of practice(s) incentivized in field (up to seven)	Quarterly
Date practice complete	Date that practice implementation is certified complete	Quarterly
Contract end date	End date of contract	Quarterly
MMRV assistance provided	Indicator that MMRV assistance is provided to field	Quarterly
Marketing assistance provided	Indicator that marketing assistance provided for commodity from field	Quarterly
Incentive per acre or head	Indicator that a per acre/head incentives is provided for the CSAF practice(s) on this field	Quarterly
Field commodity value	Value of commodity produced from field	Quarterly
Field commodity volume	Volume of commodity produced from field	Quarterly
Cost of implementation	Total cost of practice implementation in field	Quarterly
Cost coverage	Percent of total cost of implementation of practice covered by project incentives	Quarterly
Field GHG monitoring	Methods used to monitor GHG benefits in field (up to 3)	Quarterly
Field GHG reporting	Methods used to report on GHG benefits for field (up to 3)	Quarterly
Field GHG verification	Methods used to verify GHG benefits for field (up to 3)	Quarterly
Field GHG calculations	Methods used to calculate GHG benefits for field	Quarterly
Field official GHG calculation	Method used to calculate official GHG benefits for field	Quarterly
Field official GHG ER	Official estimate of total GHG emission reductions for field	Quarterly
Field official carbon stock	Official estimate of total carbon sequestration for field	Quarterly
Field official CO2 ER	Official estimate of total CO2 emission reductions for field	Quarterly
Field official CH4 ER	Official estimate of total CH4 emission reductions for field	Quarterly
Field official N2O ER	Official estimate of total N2O emission reductions for field	Quarterly
Field offsets produced	Amount of carbon offsets produced in field	Quarterly
Field insets produced	Amount of carbon insets produced in field	Quarterly
Other field measurements	Indicator that field data was collected for reasons other than GHG benefit estimation	Quarterly

GHG Benefits - Alternate Modeled

If greenhouse gas benefits are modeled for the same field using multiple methods, the results for the alternate models are reported in this worksheet. The "alternate" models refer to those model results that were not used in the calculation of the project's aggregate impact (as reported in Table 1). Any field that can use COMET-Planner must submit those results, either as the official or alternate model. These data will be collected about the modeled GHG benefits for each field x commodity x practice(s) combination. In this worksheet, each row will correspond to one field enrolled in the project. Data are not cumulative. Each quarterly submission should include information for all fields that have new modeled data. Greenhouse gas benefit estimates must be entered upon practice completion or annually, as appropriate.

Table 8. GHG Benefits – Alternate Modeled elements

Data element name	Description	Frequency
Farm ID	Unique Farm ID assigned by FSA	
Tract ID	Unique Tract ID assigned by FSA	
Field ID	Unique Field ID assigned by FSA	
State or territory of field	State name	
County of field	County name	
Commodity type	Type of commodity(ies) produced from the field (up to 6)	Annual
Practice type	Type of practice(s) incentivized in field (up to 7)	Annual
GHG model	Model used to calculate GHG benefits	Annual
Model start date	Start date of model run	Annual
Model end date	End date of model run	Annual
Total GHG benefits estimated	Estimate of total GHG benefits for field	Annual
Total carbon stock estimated	Estimate of total change in carbon stock for field	Annual
Total CO2 estimated	Estimate of total CO2 emission reductions for field	Annual
Total CH4 estimated	Estimate of total CH4 emission reductions for field	Annual
Total N2O estimated	Estimate of total N2O emission reductions for field	Annual

GHG Benefits - Measured

Projects must report the results of any carbon stock or greenhouse gas emission measurements in this worksheet. These data will be collected at the field level. Each row will represent a separate measurement method used to calculate GHG benefits for a given field. Data are reported once per year of measurement and are not cumulative. Each quarterly submission should include information for any field for which there are new soil samples or new calculations of annual GHG benefits based on actual measurements.

Table 9. GHG Benefits - Measured data elements

Data element name	Description	Frequency
Farm ID	Unique Farm ID assigned by FSA	
Tract ID	Unique Tract ID assigned by FSA	
Field ID	Unique Field ID assigned by FSA	
State	State name	
County	County name	
GHG measurement method	Method of measurement	Annual
Lab name	Entity that conducted analysis	Annual
Measurement start date	Start date of measurements	Annual
Measurement end date	End date of measurements	Annual
Total CO2 reduction calculated	Calculation of total CO2 reduction	Annual
Total carbon stock change calculated	Calculation of change in carbon stock	Annual
Total CH4 reduction calculated	Calculation of total CH4 reduction	Annual
Total N2O reduction calculated	Calculation of total N2O reduction	Annual
Soil sample result	Numeric result from soil sample	Annual
Measurement type	Type of analysis conducted	Annual

Additional Environmental Benefits

Projects that track additional environmental benefits (e.g., water quality improvements) from enrolled fields report results in this worksheet. These data will be collected about each field. Each row in this worksheet will correspond to an enrolled field. Data are not cumulative. Estimates of environmental benefits must be entered upon practice completion or annually, as appropriate.

Table 10. Additional Environmental Benefits elements

Data element name	Description	Frequency
Farm ID	Unique Farm ID assigned by FSA	
Tract ID	Unique Tract ID assigned by FSA	
Field ID	Unique Field ID assigned by FSA	
State	State name	
County	County name	
Environmental benefits	Indicator that project tracks other environmental benefits	Annual
Reduction in nitrogen loss	Indicator that project tracks reductions in nitrogen loss	Annual
Amount	Amount	Annual
Purpose	Purpose of tracking those co-benefits	Annual
Reduction in phosphorus loss	Indicator that project tracks reductions in phosphorus loss	Annual
Amount	Amount	Annual
Purpose	Purpose of tracking those co-benefits	Annual
Other water quality	Indicator that project tracks other water quality improvements	Annual
Type	Type of water quality metric being tracked	Annual
Amount	Amount	Annual
Purpose	Purpose of tracking those co-benefits	Annual
Water quantity	Indicator that project tracks reduced water use	Annual
Amount	Amount	Annual
Purpose	Purpose of tracking those co-benefits	Annual
Reduced erosion	Indicator that project tracks reductions in soil erosion	Annual
Amount	Amount	Annual
Purpose	Purpose of tracking those co-benefits	Annual
Reduced energy use	Indicator that project tracks reductions in energy use	Annual
Amount	Amount	Annual
Purpose	Purpose of tracking those co-benefits	Annual
Avoided land conversion	Indicator that project tracks reductions in land conversion	Annual
Amount	Amount	Annual
Purpose	Purpose of tracking those co-benefits	Annual
Improved wildlife habitat	Indicator that project tracks improvements in wildlife habitat	Annual
Amount	Amount	Annual
Purpose	Purpose of tracking those co-benefits	Annual

Supplemental Data Submission

Project MMRV Plan

Definition of MMRV elements:

Measurement: Quantification of the greenhouse gas benefits (reduction or capture) using mathematical models and/or direct physical measurements in the field

Monitoring: Ongoing review and confirmation that the climate-smart practice has been implemented according to the agreed upon standard and documentation of any changes in the site, implementation, or GHG emissions impacts over time

Reporting: Documenting and sharing monitoring and measurement results with project partners, the recipient, and any third-party verification organization

Verification: Independent confirmation that measurement, monitoring and reporting information are complete, accurate and reliable.

Projects must submit an MMRV plan that includes details about how each of the following are addressed:

- Quantification approach, including:
  - GHG models used
  - GHG measurement plan (if applicable)
  - Approach to quantifying additional environmental benefits, if applicable (e.g., water quality, habitat)
- Verification approach:
  - Compliance criteria
  - Verification plan/methodology
- Approach to ensuring:
  - Additionality
  - Permanence
  - Leakage
  - Impacts of weather
- Plan for non-compliance

If the project is using a specific MMRV methodology or approach developed by the recipient, a project partner, or an outside organization, the project can submit documentation associated with the methodology as long as the documentation addresses each of the above categories.

If the project is tracking other environmental benefits (as reported in the *Additional Environmental Benefits* worksheet), include a description of the methodology and tools used to track and report on these benefits.

Field modeled GHG benefit reports

Results from any models besides COMET-Planner used to estimate GHG benefits must also be submitted as a separate report. This includes projects running COMET-Farm. The full results of any model can be submitted in the native/standard format generated by the modeling tool and must include the following Unique IDs in the report or in the file name: State, County, Farm ID, Tract ID, Field ID.

Field direct measurement results

For any direct physical measurements in the field, measurement results must be submitted as a separate report and must include the following Unique IDs in the report or in the file name: State, County, Farm ID, Tract ID, Field ID. Measurement results reports must include the name of the equipment used for sampling or data collection, the name of the lab that analyzed the data, and the analytical method used.

Sample report types include soil analysis reports, summarized results of portable emissions analyzers or flux towers, water quality analyses, and plant species counts. These could be collected for the purposes of determining GHG emission reductions or carbon sequestration amounts, for calibration of tools or models, for tracking other environmental benefits, or for other reasons.

Data Descriptions

This section provides descriptions and allowable response options for each data element. The guide also indicates whether each data element is required, applicable at times, or optional; as well as how frequently each data element must be updated.

Unique IDs

Project ID: Unique ID at the project level – "Award Identifying Number" shown on award documentation
Partner ID: Unique ID at the partner level – use EIN; if no EIN, a unique ID will be assigned for use in these reports
State or territory of operation: State or territory name
County of operation: Physical county name
Farm ID: Unique ID at the operation level assigned by Farm Service Agency (FSA)
Tract ID: Unique ID at the tract level assigned by FSA
Field ID: Unique ID at the field level assigned by FSA

Project Summary

Commodity type

Data element name: Commodity type

Reporting question: What climate-smart commodity types are produced by this project?

Description: Type of commodity incentivized by the project. These commodities include those for whom farmers are directly receiving incentives or other types of marketing support. See full list of commodity options in Appendix B. List one commodity per row.

Data type: List

Select multiple values: No

Measurement unit: Category

Allowed values: FSA commodity list

Logic: None – all respond

Required: Yes

Data collection level: Project

Data collection frequency: Quarterly

Commodity sales

Data element name: Commodity sales

Reporting question: Did project activities result in sales this quarter of the commodity(ies) produced by this project?

Description: Indicator of sales of commodity(ies) related to project activities. If sales are reported, complete the *Marketing Activities* worksheet (Table 3) as part of the quarterly performance report.

Data type: List

Select multiple values: No

Measurement unit: Category

Allowed values:

- Yes
- No

Logic: None – all respond

Required: Yes

Data collection level: Project

Data collection frequency: Quarterly

Farms enrolled

Data element name: Farms enrolled

Reporting question: Did the project enroll any producers or fields this quarter?

Description: Indicator that the project enrolled producers or fields. If enrollment activities occurred this quarter, complete the *Producer Enrollment* and *Field Enrollment* worksheets (Tables 4 and 5) as part of the quarterly performance report.

Data type: List

Select multiple values: No

Measurement unit: Category

Allowed values:

- Yes
- No

Logic: None – all respond

Required: Yes

Data collection level: Project

Data collection frequency: Quarterly

GHG calculation methods

Data element name: GHG calculation methods

Reporting question: What methods is the project using to calculate GHG benefits?

Description: List the way(s) that GHG benefits are being measured and calculated by the project this quarter.

Data type: List

Select multiple values: No

Measurement unit: Category

Allowed values:

- Models
- Direct field measurements
- Both

Logic: None – all respond

Required: Yes

Data collection level: Project

Data collection frequency: Quarterly

GHG cumulative calculation

Data element name: GHG cumulative calculation

Reporting question: What method(s) was used to calculate the total cumulative GHG benefits reported here?

Description: List the method(s) that was used to calculate the total cumulative GHG benefits reported by the project this quarter.

Data type: List

Select multiple values: No

Measurement unit: Category

Allowed values:
- Models
- Direct field measurements
- Both

Logic: None – all respond

Required: Yes

Data collection level: Project

Data collection frequency: Quarterly

Cumulative GHG benefits

Data element name: Cumulative GHG benefits

Reporting question: What are the project's estimated total GHG emission reductions (CO2eq) to date?

Description: Total cumulative estimated greenhouse gas emission reductions from practice implementation. This is updated quarterly. If there are no changes, enter the same number as the previous quarter.

Data type: Decimal

Select multiple values: No

Measurement unit: Metric tons CO_2eq

Allowed values: 0-10,000,000

Logic: None – all respond

Required: Yes

Data collection level: Project

Data collection frequency: Quarterly

Cumulative carbon stock

Data element name: Cumulative carbon stock

Reporting question: How much carbon has the project sequestered to date?

Description: Estimated total cumulative change in carbon stock based on practice implementation. This is updated quarterly. If there are no changes, enter the same numbers as the previous quarter. Conversion rate is one ton of carbon = 3.67 tons of CO_2eq.

Data type: Decimal

Select multiple values: No

Measurement unit: Metric tons CO_2eq

Allowed values: 0-10,000,000

Logic: None – all respond

Required: Yes

Data collection level: Project

Data collection frequency: Quarterly

Cumulative CO2 benefit

Data element name: Cumulative CO2 benefit

Reporting question: What are the project's estimated total cumulative CO2 emission reductions to date?

Description: Estimated total cumulative carbon dioxide emission reductions based on practice implementation. This is updated quarterly. If there are no changes, enter the same number as the previous quarter.

Data type: Decimal

Select multiple values: No

Measurement unit: Metric tons CO_2

Allowed values: 0-10,000,000

Logic: None – all respond

Required: Yes

Data collection level: Project

Data collection frequency: Quarterly

Cumulative CH4 benefit

Data element name: Cumulative CH4 benefit

Reporting question: What are the project's estimated total CH4 emission reductions to date?

Description: Estimated total cumulative methane reduction based on practice implementation. This is updated quarterly. If there are no changes, enter the same numbers as the previous quarter. Conversion rate is one ton of CH_4 = 25 tons of CO_2eq.

Data type: Decimal

Select multiple values: No

Measurement unit: Metric tons CH4 reduced in CO_2eq

Allowed values: 0-10,000,000

Logic: None – all respond

Required: Yes

Data collection level: Project

Data collection frequency: Quarterly

Cumulative N20 benefit

Data element name: Cumulative N2O benefit

Reporting question: What are the project's estimated total N2O emission reductions to date?

Description: Estimated total cumulative nitrous oxide reduction based on practice implementation. This is updated quarterly. If there are no updated numbers enter the same number as the previous quarter. Conversion rate is one ton of N_2O = 298 tons of CO_2eq.

Data type: Decimal

Select multiple values: No

Measurement unit: Metric tons N2O reduced in CO_2eq

Allowed values: 0-10,000,000

Logic: None – all respond

Required: Yes

Data collection level: Project

Data collection frequency: Quarterly

Offsets produced

Data element name: Offsets produced

Reporting question: How many carbon offsets have been produced in the project?

Description: Total carbon offsets produced by enrolled project fields during the quarter. Offsets are defined as having been verified and certified using an accepted standard and sold into the carbon marketplace.

Data type: Decimal

Select multiple values: No

Measurement unit: Metric tons CO_2eq

Allowed values: 0-10,000,000

Logic: None – all respond

Required: Yes

Data collection level: Project

Data collection frequency: Quarterly

Offsets sale

Data element name: Offsets sale

Reporting question: To what marketplace(s) were carbon offsets sold?

Description: Marketplaces to which carbon offsets produced by enrolled project fields were sold. Offsets are defined as having been verified and certified using an accepted standard and sold into the carbon marketplace. List each marketplace name. Separate names with commas.

Data type: Text

Select multiple values: NA

Measurement unit: Name

Allowed values: Text

Logic: Respond if >0 to 'Offsets produced'

Required: Yes

Data collection level: Project

Data collection frequency: Quarterly

Offsets price

Data element name: Offsets price

Reporting question: What was the average price of carbon received for offsets?

Description: Average price per metric ton paid for carbon offsets produced by enrolled project fields. Offsets are defined as having been verified and certified using an accepted standard and sold into the carbon marketplace.

Data type: Decimal

Select multiple values: No

Measurement unit: Dollars per metric ton

Allowed values: 0-500

Logic: Respond if >0 to 'Offsets produced'

Required: Yes

Data collection level: Project

Data collection frequency: Quarterly

Insets produced

Data element name: Insets produced

Reporting question: How many carbon insets have been produced in the project?

Description: Total carbon insets produced by enrolled fields during the quarter. Insets are defined as having been verified and certified using an accepted standard and accounted for within Scope 3 emissions for a firm.

Data type: Decimal

Select multiple values: No

Measurement unit: Metric tons CO_2eq

Allowed values: 0-10,000,000

Logic: None – all respond

Required: Yes

Data collection level: Project

Data collection frequency: Quarterly

Cost of on-farm TA

Data element name: Cost of on-farm TA

Reporting question: What is the total amount that has been spent to provide on-farm TA?

Description: Total cost of any field- or practice-specific technical assistance provided by the project (by recipient or partners) to any producers. This is updated quarterly. If there are no changes, enter the same number as the previous quarter.

Data type: Decimal

Select multiple values: No

Measurement unit: Dollars

Allowed values: $0-$50,000,000

Logic: None – all respond

Required: Yes

Data collection level: Project

Data collection frequency: Quarterly

MMRV cost

Data element name: MMRV cost

Reporting question: What is the total amount that has been spent on MMRV activities?

Description: Total cost of all MMRV activities paid for by the project (recipient or partners). MMRV components are defined as measurement (calculations or estimations of GHG emissions), monitoring (ongoing review and confirmation that the climate-smart practices have been implemented according to the agreed upon standard and documentation of any changes in the site, implementation, or GHG emissions impacts over time), reporting (documenting and sharing monitoring and measurement results with project partners, the recipient, and any third-party verification organization), and verification (independent confirmation that measurement, monitoring and reporting information are complete, accurate and reliable). This is updated quarterly. If there are no changes, enter the same number as the previous quarter.

Data type: Decimal

Select multiple values: No

Measurement unit: Dollars

Allowed values: $0-$50,000,000

Logic: None – all respond

Required: Yes

Data collection level: Project

Data collection frequency: Quarterly

GHG monitoring method

Data element name: GHG monitoring 1-5

Reporting question: How did the project monitor GHG benefits?

Description: Up to the five most common forms of monitoring GHG benefits used this quarter as part of MMRV requirements. Monitoring is defined as ongoing review and confirmation that the climate-smart practice has been implemented according to the agreed upon standard and documentation of any changes in the site, implementation, or GHG emissions impacts over time. Include up to 5 methods, based on which methods are most commonly used for this project. The worksheet provides five columns with a drop-down list of the allowed values. Choose one value for each column. If fewer than 5 GHG monitoring methods are used, leave unnecessary columns blank. If "other" is chosen, use the additional column to enter other GHG monitoring methods as free text.

Data type: List

Select multiple values: No

Measurement unit: Category

Allowed values:

- Drones
- Ground-level photos and videos
- On-farm visit
- Plot-based sampling
- Producer records or attestation
- Satellite monitoring or remote sensing
- Soil metagenomics
- Soil sensors
- Water sensors
- Other (specify)

Logic: None – all respond

Required: Yes

Data collection level: Project

Data collection frequency: Quarterly

GHG reporting method

Data element name: GHG reporting 1-5

Reporting question: How did the project track and report implementation of practices to reduce GHG emissions?

Description: Up to the five most common forms of tracking and reporting on practice implementation used this year as part of MMRV requirements. Reporting is defined as documenting and sharing monitoring and measurement results with project partners, the recipient, and any third-party verification organization. Include up to 5 methods, based on which methods are most commonly used for this project. The worksheet provides five columns with a drop-down list of the allowed values. Choose one value for each column. If fewer than 5 GHG reporting methods are used, leave unnecessary columns blank. If "other" is chosen, use the additional column to enter other GHG reporting methods as free text.

Data type: List

Select multiple values: No

Measurement unit: Category

Allowed values:

- Automated devices
- Email
- Mobile app
- Paper
- Third-party actors
- Website
- Other (specify)

Logic: None – all respond

Required: Yes

Data collection level: Project

Data collection frequency: Quarterly

GHG verification method

Data element name: GHG verification method 1-5

Reporting question: How did the project verify implementation of practices to reduce GHG emissions?

Description: Up to the five most common forms of verifying practice implementation used this year as part of MMRV requirements. Verification is defined as independent confirmation that measurement, monitoring and reporting information are complete, accurate and reliable. Include up to 5 methods, based on which methods are most commonly used for this project. The worksheet provides five columns with a drop-down list of the allowed values. Choose one value for each column. If fewer than 5 GHG verification methods are used, leave unnecessary columns blank. If "other" is chosen, use the additional column to enter other GHG verification methods as free text.

Data type: List

Select multiple values: No

Measurement unit: Category

Allowed values:

- Artificial intelligence
- Audit by recipient
- Computer modeling
- Photos
- Record audit
- Satellite imagery
- Site or field visit
- Third-party audit
- Other (specify)

Logic: None – all respond

Required: Yes

Data collection level: Project

Data collection frequency: Quarterly

Partner Activities

Unique IDs	
Partner ID	Unique Project ID for each partner

Partner name	
Data element name: Name of partner organization	**Reporting question:** What is the official name of the recipient or partner organization?
Description: Legal name of recipient or partner organization	
Data type: Text	**Select multiple values**: NA
Measurement unit: NA	**Allowed values:** Text
Logic: None – all respond	**Required:** Yes
Data collection level: Partner	**Data collection frequency:** Partnership initiation

Partner type	
Data element name: Type of partner organization	**Reporting question:** What type of organization is this?
Description: Legal/financial structure of recipient or partner organization	
Data type: List	**Select multiple values**: No
Measurement unit: Category	**Allowed values:** • Commodity groups (501c5) • For-profit • Individual • Nonprofit • State or local agency • Tribal agency • University
Logic: None – all respond	**Required:** Yes
Data collection level: Partner	**Data collection frequency:** Partnership initiation

Partner POC	
Data element name: Partner POC	**Reporting question:** Who is the point of contact for this project at the recipient or partner organization?
Description: Name of a point of contact for the recipient or partner organization	
Data type: Text	**Select multiple values**: NA
Measurement unit: NA	**Allowed values:** Text
Logic: None – all respond	**Required:** Yes
Data collection level: Partner	**Data collection frequency:** Partnership initiation; update as necessary

Partner POC email	
Data element name: Partner POC email	**Reporting question:** What is the point of contact's email address?
Description: Email of the point of contact for the recipient or partner organization	
Data type: Text	**Select multiple values**: NA
Measurement unit: NA	**Allowed values:** Text
Logic: None – all respond	**Required:** Yes
Data collection level: Partner	**Data collection frequency:** Partnership initiation; update as necessary

Partnership start date

Data element name: Partnership start date | **Reporting question:** When did the partnership start?

Description: Date that the partner organization and the recipient began formally partnering on the project

Data type: Date | **Select multiple values**: NA

Measurement unit: MM/DD/YYYY | **Allowed values:** 01/01/2023 – 12/31/2030

Logic: No response for recipient | **Required:** Yes

Data collection level: Partner | **Data collection frequency:** Partnership initiation

Partnership end date

Data element name: Partnership end date | **Reporting question:** When did the partnership end?

Description: Date that the partner organization and the recipient stopped formally partnering on the project

Data type: Date | **Select multiple values**: NA

Measurement unit: MM/DD/YYYY | **Allowed values:** 01/01/2023 – 12/31/2030

Logic: No response for recipient | **Required:** Yes

Data collection level: Partner | **Data collection frequency:** Partnership end quarter

New partnership

Data element name: New partnership | **Reporting question:** Is this a new partnership?

Description: A new partnership means that the recipient and the partner organization have not had a formal working relationship (under contract or on a grant) prior to the start of the project.

Data type: List | **Select multiple values**: No

Measurement unit: Category | **Allowed values:**

- Yes
- No
- I don't know

Logic: No response for recipient | **Required:** Yes

Data collection level: Partner | **Data collection frequency:** Partnership initiation

Partner total requested

Data element name: Partner total requested | **Reporting question:** What is the total amount of funding the partner has requested to date from this project?

Description: Cumulative (total) amount of funds that the partner has requested reimbursement for from the recipient from the start of the partnership to the end of the reporting quarter. For each quarter's data entry, the value must be the sum of all previous entries plus the amount of funds requested in the reporting quarter. If there are no changes, report the value from the previous quarter.

Data type: Decimal | **Select multiple values**: NA

Measurement unit: Dollars | **Allowed values:** $0-$100,000,000

Logic: No response for recipient | **Required:** Yes

Data collection level: Partner | **Data collection frequency:** Quarterly

Total match contribution

Data element name: Total match contribution

Reporting question: What is the total match value the organization has contributed to the project to date?

Description: Cumulative (total) value of funds and in-kind contributions (e.g., staff time, inputs, equipment rental, marketing support) that the partner has provided as a project match contribution from the start of the partnership to the end of the reporting quarter. For each quarter's data entry, the value must be the sum of all previous entries plus match contributions in the reporting quarter. If there are no changes, report the value from the previous quarter.

Data type: Decimal

Select multiple values: NA

Measurement unit: Dollars

Allowed values: $0-$100,000,000

Logic: None – all respond

Required: Yes

Data collection level: Partner

Data collection frequency: Quarterly

Total match incentives

Data element name: Total match incentives

Reporting question: What is the total value of match provided by this organization for producer incentives?

Description: Cumulative (total) value of funds for incentive payments directly to producers that the partner has provided as a project match contribution from the start of the partnership to the end of the reporting quarter. For each quarter's data entry, the value must be the sum of all previous entries plus match incentives in the reporting quarter. If there are no changes, report the value from the previous quarter.

Data type: Decimal

Select multiple values: NA

Measurement unit: Dollars

Allowed values: $0-$100,000,000

Logic: None – all respond

Required: Yes

Data collection level: Partner

Data collection frequency: Quarterly

Match type

Data element name: Match type 1-3

Reporting question: What types of match contributions has the organization provided to the project?

Description: Types of match contributions *other than incentives* provided directly to producers by the organization from the start of the partnership to the end of the reporting quarter. Enter up to the top three (in dollar value) types of match contributions provided. In-kind staff time could be used for technical assistance, marketing assistance, or other support to producers. Production inputs include seed, fertilizer, pesticides, equipment and other inputs for use in the field. The worksheet provides three columns with a drop-down list of the allowed values. Choose one value for each column. If fewer than 3 match types are used, leave unnecessary columns blank. If "other" is chosen, use the additional column to enter other match types as free text.

Data type: List

Select multiple values: No

Measurement unit: Category

Allowed values:

- Equipment rental or use
- In-kind staff time
- Production inputs (reduced cost or free)
- Program income
- Software
- Other (specify)

Logic: None – all respond

Required: Yes

Data collection level: Partner

Data collection frequency: Quarterly

Match amount

Data element name: Match amount 1-3

Reporting question: What is the value of the match contributions the organization provided to the project?

Description: Cumulative (total) value of funds for each match type that the organization has provided as a project match contribution from the start of the partnership to the end of the reporting quarter. Enter amounts for up to the top three (in dollar value) match types. The worksheet provides three columns for this data element. Enter one value for each column. If fewer than 3 match types are used, leave unnecessary columns blank.

Data type: Decimal

Select multiple values: NA

Measurement unit: Dollars

Allowed values: $0-$100,000,000

Logic: None – all respond

Required: Yes

Data collection level: Partner

Data collection frequency: Quarterly

Training type provided

Data element name: Training type 1-3 provided

Reporting question: What types of training has the organization provided to project partners?

Description: Types of training provided to the project partner as a result of participating in the project during the past quarter. Training can come from the recipient, a project partner organization (including other divisions of their own organization, or an outside organization. Enter up to the top three (in dollar value) types of partner training provided. The worksheet provides three columns with a drop-down list of the allowed values. Choose one value for each column. If fewer than 3 training types are used, leave unnecessary columns blank. If "other" is chosen, use the additional column to enter other training types as free text.

Data type: List

Select multiple values: No

Measurement unit: Category

Allowed values:

- Data collection
- Grant reporting
- Marketing opportunities
- Providing financial assistance
- Providing technical assistance
- Writing producer contracts
- Other (specify)

Logic: None – all respond

Required: Yes

Data collection level: Partner

Data collection frequency: Quarterly

Activity by partner

Data element name: Activity 1-3 by partner

Reporting question: What types of activities has the organization provided to the project?

Description: Types of activities that the recipient or partner organization has provided during the reporting quarter. Enter up to the top three (in dollar value) types of activities undertaken. The worksheet provides three columns with a drop-down list of the allowed values. Choose one value for each column. If fewer than 3 activity types are used, leave unnecessary columns blank. If "other" is chosen, use the additional column to enter other activity types as free text.

Data type: List

Select multiple values: No

Measurement unit: Category

Allowed values:

- Marketing support
- MMRV support
- Producer outreach for enrollment
- Technical assistance to producers
- Training to other partner organizations
- Other (specify)

Logic: None – all respond

Required: Yes

Data collection level: Partner

Data collection frequency: Quarterly

Activity cost

Data element name: Activity cost 1-3	**Reporting question:** What is the value of the activities this organization has provided to the project?
Description: Cumulative (total) cost of each activity type that the organization has undertaken or offered from the start of the partnership to the end of the reporting quarter. Enter amounts for up to the top three (in dollar value) activity types. The worksheet provides three columns for this data element. Enter one value for each column. If fewer than 3 activity types are provided, leave unnecessary columns blank.	
Data type: Decimal	**Select multiple values**: NA
Measurement unit: Dollars	**Allowed values:** $0-$100,000,000
Logic: None – all respond	**Required:** Yes
Data collection level: Partner	**Data collection frequency:** Quarterly

Products supplied

Data element name: Products supplied	**Reporting question:** What products or supplies were provided to enrolled fields?
Description: Name(s) of products supplied to enrolled producers as incentives or matching contributions. Enter the name of each product, including its brand. Separate each product name with a comma. If no products or supplies were provided by the organization, leave the column blank.	
Data type: Text	**Select multiple values**: NA
Measurement unit: Name	**Allowed values:** Text
Logic: None – all respond	**Required:** Yes
Data collection level: Partner	**Data collection frequency:** Quarterly

Product source

Data element name: Product source	**Reporting question:** Which companies provided the supplies?
Description: Name of firm or company from which supplies were obtained.	
Data type: Text	**Select multiple values**: NA
Measurement unit: Name	**Allowed values:** Text
Logic: Respond if text entered for 'Products supplied'	**Required:** Yes
Data collection level: Partner	**Data collection frequency:** Quarterly

Marketing Activities

Commodity type

Data element name: Commodity type

Reporting question: What type of commodity is produced by the farmers enrolled in this project?

Description: List a single commodity produced or marketed through incentives from this project. If multiple commodities are produced by the project, use additional rows of the worksheet to report each commodity. Use the FSA commodity list in Appendix B and choose the commodity from the list.

Data type: List

Select multiple values: No

Measurement unit: Category

Allowed values: FSA commodity list

Logic: None – all respond

Required: Yes

Data collection level: Project

Data collection frequency: Quarterly

Marketing channel type

Data element name: Marketing channel type

Reporting question: What type of marketing channel is used to sell this commodity?

Description: List a single type of marketing channel used to sell the commodity produced by farmers enrolled in the project. If a single commodity is marketed through multiple channels, use additional rows of the worksheet to report each combination of commodity and marketing channel. If "other" is chosen, use the additional column to enter the other marketing channel type(s) as free text.

Data type: List

Select multiple values: No

Measurement unit: Category

Allowed values:

- Agricultural marketing board
- Biorefinery
- Commodity broker
- Direct to consumer
- Direct to institution
- Direct to restaurant
- Distributor (including grain elevators)
- Food hub or cooperative
- Food processor
- Non-food byproducts processor
- Retailer
- USDA
- Other (specify)

Logic: None – all respond

Required: Yes

Data collection level: Project

Data collection frequency: Quarterly

Number of buyers

Data element name: Number of buyers

Reporting question: How many buyers are there in this marketing channel?

Description: List the number of individual firms or buyers in this marketing channel.

Data type: Integer

Select multiple values: No

Measurement unit: Count

Allowed values: 1-500

Logic: None – all respond

Required: Yes

Data collection level: Project

Data collection frequency: Quarterly

Names of buyers

Data element name: Names of buyers	**Reporting question:** What are the names of all of the buyers in this marketing channel?
Description: Provide the names of all buyers in this marketing channel. Separate each name with a comma.	
Data type: Text	**Select multiple values**: NA
Measurement unit: Name	**Allowed values:** Text
Logic: None – all respond	**Required:** Yes
Data collection level: Project	**Data collection frequency:** Quarterly

Marketing channel geography

Data element name: Marketing channel geography	**Reporting question:** What is the primary geography of the marketing channel?
Description: The primary geography of the type of marketing channel. Primary geography means the scale at which most of the activity of buying and selling happens. Local means within a single state or directly neighboring states. Regional means within a five-to-ten state area. National means across the United States. International means specific locations outside of the United States. Global means across the world or not to a specific international location.	
Data type: List	**Select multiple values**: No
Measurement unit: Category	**Allowed values:** • Local • Regional • National • Global
Logic: None – all respond	**Required:** Yes
Data collection level: Project	**Data collection frequency:** Quarterly

Value sold

Data element name: Value sold	**Reporting question:** What is the value of the commodity sold in this marketing channel?
Description: The dollar value of the commodity sold in this marketing channel this quarter (non-cumulative).	
Data type: Decimal	**Select multiple values**: No
Measurement unit: Dollars	**Allowed values:** $1-$100,000,000
Logic: None – all respond	**Required:** Yes
Data collection level: Project	**Data collection frequency:** Quarterly

Volume sold

Data element name: Volume sold	**Reporting question:** What is the volume of the commodity sold in this marketing channel?
Description: The volume of the commodity sold in this marketing channel this quarter (non-cumulative).	
Data type: Decimal	**Select multiple values**: No
Measurement unit: Number	**Allowed values:** 1-100,000,000
Logic: None – all respond	**Required:** Yes
Data collection level: Project	**Data collection frequency:** Quarterly

Volume sold unit

Data element name: Volume sold unit

Reporting question: What is the unit of volume?

Description: The unit associated with the volume of the commodity sold in the marketing channel. If "other" is chosen, use the additional column to enter the appropriate unit as free text.

Data type: List

Select multiple values: No

Measurement unit: Category

Allowed values:

- Bales (500 pounds)
- Bushels
- Carcass pounds
- Gallons
- Kilograms
- Linear board feet
- Liveweight pounds
- Metric tons
- Pounds
- Short tons
- Other (specify)

Logic: None – all respond

Required: Yes

Data collection level: Project

Data collection frequency: Quarterly

Price premium

Data element name: Price premium

Reporting question: What price premium is received for the commodity sold in this marketing channel?

Description: The price premium received for the commodity sold in this marketing channel this quarter. Price premium is the amount received above a 'business as usual' price.

Data type: Decimal

Select multiple values: No

Measurement unit: Dollars

Allowed values: $0.01-$10,000

Logic: None – all respond

Required: Yes

Data collection level: Project

Data collection frequency: Quarterly

Price premium unit

Data element name: Price premium unit

Reporting question: What is the unit for the price premium?

Description: The unit associated with the price premium for the commodity sold in the marketing channel. If "other" is chosen, use the additional column to enter the appropriate unit as free text.

Data type: List

Select multiple values: No

Measurement unit: Category

Allowed values:

- Per bale (500 pounds)
- Per bushel
- Per carcass pound
- Per gallon
- Per kilogram
- Per linear board foot
- Per live pound
- Per metric ton
- Per ounce
- Per short ton
- Other (specify)

Logic: None – all respond

Required: Yes

Data collection level: Project

Data collection frequency: Quarterly

Price premium to producer

Data element name: Price premium to producer

Reporting question: What percent of the price premium is provided to the producer for the commodity sold in this marketing channel?

Description: The percent of the price premium provided to the producer for the commodity sold in this marketing channel this quarter. Price premium is the amount received above a 'business as usual' price.

Data type: Decimal

Select multiple values: No

Measurement unit: Percent

Allowed values: 0-100

Logic: None – all respond

Required: Yes

Data collection level: Project

Data collection frequency: Quarterly

Product differentiation method

Data element name: Product differentiation method 1-3

Reporting question: What methods are used to differentiate climate-smart commodities in this marketing channel?

Description: Provide the methods used to differentiate the climate-smart commodity in this market channel. Product differentiation methods are ways to distinguish or differentiate the climate-smart commodity in the marketplace. Include up to 3 methods, based on which methods are most commonly used for this project. The worksheet provides three columns with a drop-down list of the allowed values. Choose one value for each column. If fewer than 3 product differentiation methods are used, leave unnecessary columns blank. If "other" is chosen, use the additional column to enter other product differentiation methods as free text.

Data type: List

Select multiple values: No

Measurement unit: Category

Allowed values:

- Certification/verification for internal insetting
- Farm certification
- Label or badge used on packaging or marketing
- Third party certification/verification
- Trademark
- Other (specify)

Logic: None – all respond

Required: Yes

Data collection level: Project

Data collection frequency: Quarterly

Marketing method

Data element name: Marketing method 1-3

Reporting question: What methods are used to market climate-smart commodities in this marketing channel?

Description: Provide the method(s) used to market this commodity in this market channel. Marketing method is the way that potential buyers of the climate-smart commodity are engaged by the project partners as the sellers or facilitators of sale. Include up to 3 methods, based on which methods are most commonly used for this project. The worksheet provides three columns with a drop-down list of the allowed values. Choose one value for each column. If fewer than 3 marketing methods are used, leave unnecessary columns blank. If "other" is chosen, use the additional column to enter other marketing methods as free text

Data type: List

Select multiple values: No

Measurement unit: Category

Allowed values:

- Label or badge used on packaging or marketing materials
- Marketing partnership (e.g., promotion by buyer)
- Print marketing campaign
- Social media and digital marketing campaign
- Verbal marketing campaign (e.g., radio, word of mouth)
- Other (specify)

Logic: None – all respond

Required: Yes

Data collection level: Project

Data collection frequency: Quarterly

Marketing channel identification method

Data element name: Marketing channel identification method 1-3

Reporting question: What methods are used to generate interest in climate-smart commodities in this marketing channel?

Description: Provide the marketing channel identification method(s) used for this commodity in this market channel. Market channel identification methods are the ways that producers and project partners generate interest in purchasing the climate-smart commodity. Include up to 3 methods, based on which methods are most commonly used for this project. The worksheet provides three columns with a drop-down list of the allowed values. Choose one value for each column. If fewer than 3 marketing channel identification methods are used, leave unnecessary columns blank. If "other" is chosen, use the additional column to enter other marketing channel identification methods as free text

Data type: List

Select multiple values: No

Measurement unit: Category

Allowed values:

- Educational tours for buyers
- In-person lead generation
- Negotiated contracts with buyers
- Partnership network or project partner
- Other (specify)

Logic: None – all respond

Required: Yes

Data collection level: Project

Data collection frequency: Quarterly

Traceability method

Data element name: Traceability method 1-3

Reporting question: What traceability methods are used for climate-smart commodities in this channel?

Description: Provide the traceability method(s) used for the climate-smart commodity in this market channel. Traceability methods are ways to trace the climate-smart commodity or the climate-smart claims through the supply chain. Include up to 3 methods, based on which methods are most commonly used for this project. The worksheet provides three columns with a drop-down list of the allowed values. Choose one value for each column. If fewer than 3 traceability methods are used, leave unnecessary columns blank. If "other" is chosen, use the additional column to enter other traceability methods as free text.

Data type: List

Select multiple values: No

Measurement unit: Category

Allowed values:

- Barcode or unique ID
- Blockchain
- Book and claim
- Chain of custody
- Mass balance
- Recordkeeping
- Registry with certification
- Segregation
- Supply shed
- Volume proxy
- Other (specify)

Logic: None – all respond

Required: Yes

Data collection level: Project

Data collection frequency: Quarterly

Producer Enrollment

Unique IDs

Farm ID	Unique Farm ID assigned by FSA
State or territory	State name (must match FSA farm enrollment data)
County of residence	County name (must match FSA farm enrollment data)

Producer data change

Data element name: Producer data change

Reporting question: Is there new/updated information for a producer who is re-enrolling in the project?

Description: Indicates that there is new or updated information for a producer who had previously enrolled in the project and is re-enrolling.

Data type: List

Select multiple values: No

Measurement unit: Category

Allowed values:
- Yes
- No

Logic: None – all respond

Required: Yes

Data collection level: Producer

Data collection frequency: Re-enrollment

Producer start date

Data element name: Producer start date

Reporting question: When did the producer enroll in the project?

Description: Date that the producer enrolled in the project by signing their first contract.

Data type: Date

Select multiple values: NA

Measurement unit: MM/DD/YYYY

Allowed values: 01/01/2023 – 12/31/2030

Logic: None – all respond

Required: Yes

Data collection level: Producer

Data collection frequency: Initial enrollment

Producer name

Data element name: Producer name

Reporting question: What is the name of producer enrolled in the project?

Description: Name of the producer enrolled in the project; the name must match the name contained in the customer's Business Partner record and the Farm Operating Plan in FSA Business File for that Farm ID.

Data type: Text

Select multiple values: NA

Measurement unit: NA

Allowed values: Text

Logic: None – all respond

Required: Yes

Data collection level: Producer

Data collection frequency: Initial enrollment

Underserved status

Data element name: Underserved status

Reporting question: Is this producer considered an underserved and/or a small producer?

Description: Underserved status of the primary operator of the enrolled operation. Underserved producers generally include beginning farmers, socially disadvantaged farmers, veteran farmers, and limited resource farmers; women farmers and producers growing specialty crops are generally also included in these categories. Small farms are generally those with less than $350,000 in annual gross cash farm income. Indicate whether this producer is considered underserved, a small producer, or both underserved and a small producer. Use "I don't know" if the producer declines to answer. Departmental Regulation 4370-001 provides USDA's policies for collecting demographic data, including race, ethnicity and gender. Providing demographic information is voluntary and at the discretion of the customer. Demographic information is used by USDA for statistical purposes only and will not be used to determine an applicant's eligibility for programs or services for which they apply.

Data type: List

Select multiple values: No

Measurement unit: Category

Allowed values:

- Yes, underserved
- Yes, small producer
- Yes, underserved and small producer
- No
- I don't know

Logic: None – all respond

Required: No

Data collection level: Producer

Data collection frequency: Initial enrollment

Total area

Data element name: Total area

Reporting question: What is the total area of the farm?

Description: Total area of the farm associated with the Farm ID. Report total area of the farm, even if only a portion of the farm is enrolled in the project. If a producer is enrolled in the project for multiple years, review the total area each time a new contract is signed and provide any necessary updates.

Data type: List

Select multiple values: No

Measurement unit: Category

Allowed values:

- Less than 1 acre
- 1 to 9 acres
- 10 to 49 acres
- 50 to 69 acres
- 70 to 99 acres
- 100 to 139 acres
- 140 to 179 acres
- 180 to 219 acres
- 220 to 259 acres
- 260 to 499 acres
- 500 to 999 acres
- 1,000 to 1,999 acres
- 2,000 to 4,999 acres
- 5,000 or more acres

Logic: None – all respond

Required: Yes

Data collection level: Producer

Data collection frequency: Initial enrollment and subsequent enrollment(s), if applicable

Total crop area

Data element name: Total crop area	**Reporting question:** What percent of the current operation is cropland?
Description: Area of the total farm that is currently used as cropland. If a producer is enrolled in the project for multiple years, review the total crop area each time a new contract is signed and provide any necessary updates.	
Data type: Integer	**Select multiple values:** No
Measurement unit: Acres	**Allowed values:** 0-100,000
Logic: None – all respond	**Required:** Yes
Data collection level: Producer	**Data collection frequency:** Initial enrollment and subsequent enrollment(s), if applicable

Total livestock area

Data element name: Total livestock area	**Reporting question:** What amount of the current operation is used for livestock (by area)?
Description: Area of the total farm that is currently used for pasture, grazing, rangeland; or animal housing, feeding or milking. If a producer is enrolled in the project for multiple years, review the total livestock area each time a new contract is signed and provide any necessary updates.	
Data type: Integer	**Select multiple values:** No
Measurement unit: Acres	**Allowed values:** 0-100,000
Logic: None – all respond	**Required:** Yes
Data collection level: Producer	**Data collection frequency:** Initial enrollment and subsequent enrollment(s), if applicable

Total forest area

Data element name: Total forest area	**Reporting question:** What amount of the current operation is forested (by area)?
Description: Area of the total farm that is currently considered forest land use. Forest land use means that at least 10% of the land area is covered in trees that will be at least 13 feet tall when mature. If a producer is enrolled in the project for multiple years, review the total forest area each time a new contract is signed and provide any necessary updates.	
Data type: Integer	**Select multiple values:** No
Measurement unit: Acres	**Allowed values:** 0-100,000
Logic: None – all respond	**Required:** Yes
Data collection level: Producer	**Data collection frequency:** Initial enrollment and subsequent enrollment(s), if applicable

Livestock type

Data element name: Livestock type 1-3

Reporting question: What types of livestock are raised on the farm?

Description: Up to top three types of livestock (by head count) on the farm. The worksheet provides three columns with a drop-down list of the allowed values. Choose one value for each column. If there are fewer than 3 livestock types, leave unnecessary columns blank. If "other" is chosen, use the additional column to enter other livestock types as free text. If a producer is enrolled in the project for multiple years, review the livestock type each time a new contract is signed and provide any necessary updates.

Data type: List

Select multiple values: No

Measurement unit: Category

Allowed values:

- Alpacas
- Beef cows
- Beefalo
- Buffalo or bison
- Chickens (broilers)
- Chickens (layers)
- Dairy cows
- Deer
- Ducks
- Elk
- Emus
- Equine
- Geese
- Goats
- Honeybees
- Llamas
- Reindeer
- Sheep
- Swine
- Turkeys
- Other (specify)

Logic: Respond if 'Total livestock area' >0

Required: Yes

Data collection level: Producer

Data collection frequency: Initial enrollment and subsequent enrollment(s), if applicable

Livestock head

Data element name: Livestock head 1-3

Reporting question: How many livestock (by type) are on this operation?

Description: Average annual head count for each type of livestock. Enter amounts for up to the top three livestock types by number. The worksheet provides three columns for this data element. Enter one value for each column. If there are fewer than 3 livestock types, leave unnecessary columns blank. If a producer is enrolled in the project for multiple years, review the average annual head count each time a new contract is signed and provide any necessary updates.

Data type: Integer

Select multiple values: NA

Measurement unit: Head count

Allowed values: 1-10,000,000

Logic: Respond if 'Total livestock area' >0

Required: Yes

Data collection level: Producer

Data collection frequency: Initial enrollment and subsequent enrollment(s), if applicable

Organic farm

Data element name: Organic farm

Reporting question: Is any part of the farm currently USDA-certified organic or transitioning to USDA-certified organic?

Description: USDA-certified organic means that the farm has been certified by an accredited organic certifying agent or is transitioning to USDA-certified organic by not using any of the prohibited substances. Yes means that some or all of the farm is certified organic or transitioning to certified organic. No means that no part of the farm is certified organic or transitioning to certified organic. If a producer is enrolled in the project for multiple years, review the organic certification status of the farm each time a new contract is signed and provide any necessary updates.

Data type: List

Select multiple values: No

Measurement unit: Category

Allowed values:

- Yes
- No
- I don't know

Logic: None – all respond

Required: No

Data collection level: Producer

Data collection frequency: Initial enrollment and subsequent enrollment(s), if applicable

Organic fields

Data element name: Organic fields

Reporting question: Are any of the fields enrolled in the project currently USDA-certified organic or transitioning to USDA-certified organic?

Description: USDA-certified organic means that the operation has been certified by an accredited organic certifying agent or is transitioning to USDA-certified organic by not using any of the prohibited substances. Yes means that some or all of the fields enrolled in the project are certified organic or transitioning to certified organic. No means that no part of the fields enrolled in the project are certified organic or transitioning to certified organic. If a producer is enrolled in the project for multiple years, review the organic certification status of the enrolled fields each time a new contract is signed and provide any necessary updates.

Data type: List

Select multiple values: No

Measurement unit: Category

Allowed values:

- Yes
- No
- I don't know

Logic: Respond if yes to 'Organic operation'

Required: No

Data collection level: Producer

Data collection frequency: Initial enrollment and subsequent enrollment(s), if applicable

Producer motivation

Data element name: Producer motivation

Reporting question: Which of the following was the primary reason the producer enrolled in this project?

Description: Primary operator's motivation for enrolling in the project.

Data type: List

Select multiple values: No

Measurement unit: Category

Allowed values:

- Financial benefit
- Environmental benefit
- New market opportunity
- Partnerships or networks
- Other

Logic: None – all respond

Required: Yes

Data collection level: Producer

Data collection frequency: Initial enrollment

Producer outreach

Data element name: Producer outreach 1-3

Reporting question: What types of outreach were provided to producers?

Description: Up to three most common types of outreach provided to producer prior to enrollment. Outreach activities are those focused on identifying and enrolling producers in the project. Outreach can come from the recipient or project partners. The worksheet provides three columns with a drop-down list of the allowed values. Choose one value for each column. If there are fewer than 3 outreach types, leave unnecessary columns blank. If "other" is chosen, use the additional column to enter other outreach types as free text.

Data type: List

Select multiple values: Yes

Measurement unit: Category

Allowed values:

- Commodity organizations
- Conferences
- Cooperative extension
- Digital communications and resources
- Education workshops, field days, and town halls
- Existing partner networks
- Farm visits and one-on-one meetings
- General advertising
- Peer referrals and producer groups
- Phone calls
- Print communications and resources
- Retailers
- State agencies
- Targeted messaging using proprietary data
- Technical service providers
- Other (specify)

Logic: None – all respond

Required: Yes

Data collection level: Producer

Data collection frequency: Initial enrollment

CSAF experience

Data element name: CSAF experience

Reporting question: Has the primary operator implemented CSAF practices in the last ten years anywhere on the farm?

Description: Has this farm implemented climate-smart agriculture or forestry (CSAF) practices anywhere on the farm in the past 10 years or since the current primary operator took control (whichever time period is shorter)? CSAF practices are included in a list in Appendix A.

Data type: List

Select multiple values: No

Measurement unit: Category

Allowed values:

- Yes
- No
- I don't know

Logic: None – all respond

Required: Yes

Data collection level: Producer

Data collection frequency: Initial enrollment

CSAF federal funds

Data element name: CSAF federal funds

Reporting question: Were prior CSAF practices supported by federal funds?

Description: If this farm (under the primary operator) has implemented CSAF practices in the last ten years, was implementation supported by federal funds? Federal funds are defined as being from programs including, but not limited to, those from the Natural Resources Conservation Service ((NRCS), including through Environmental Quality Incentives Program (EQIP), Conservation Stewardship Program (CSP), Regional Conservation Partnership Program (RCPP), or related programs), the Farm Service Agency Conservation Reserve Program (CRP), as well as funds from other USDA programs or other federal agencies.

Data type: List

Select multiple values: No

Measurement unit: Category

Allowed values:

- Yes
- No
- I don’t know

Logic: Respond if yes to 'CSAF experience'

Required: Yes

Data collection level: Producer

Data collection frequency: Initial enrollment

CSAF state or local funds

Data element name: CSAF state or local funds

Reporting question: Were prior CSAF practices supported by state or local funds?

Description: If this farm (under the primary operator) has implemented CSAF practices in the last ten years, was implementation supported by state funds? State or local funds are those from state departments of agriculture or other state agencies, local water quality districts and other local agencies.

Data type: List

Select multiple values: No

Measurement unit: Category

Allowed values:

- Yes
- No
- I don’t know

Logic: Respond if yes to 'CSAF experience'

Required: Yes

Data collection level: Producer

Data collection frequency: Initial enrollment

CSAF nonprofit funds

Data element name: CSAF nonprofit funds

Reporting question: Were CSAF practices supported by nonprofit funds?

Description: If this farm (under the primary operator) has implemented CSAF practices in the last ten years, was implementation supported by nonprofit funds? Nonprofit funds are those offered directly from a nonprofit organization to a producer.

Data type: List

Select multiple values: No

Measurement unit: Category

Allowed values:

- Yes
- No
- I don’t know

Logic: Respond if yes to 'CSAF experience'

Required: Yes

Data collection level: Producer

Data collection frequency: Initial enrollment

CSAF market incentives

Data element name: CSAF market incentives	**Reporting question:** Were CSAF practices supported by market incentives?
Description: If this farm (under the primary operator) has implemented CSAF practices in the last ten years, was implementation supported by market incentives? Market incentives include premiums paid by a commodity buyer or by a consumer based on branding or labeling as a climate-smart commodity.	
Data type: List	**Select multiple values:** No
Measurement unit: Category	**Allowed values:** • Yes • No • I don't know
Logic: Respond if yes to 'CSAF experience'	**Required:** Yes
Data collection level: Producer	**Data collection frequency:** Initial enrollment

Field Enrollment

Unique IDs

Farm ID	Unique Farm ID assigned by FSA
Tract ID	Unique Tract ID assigned by FSA
Field ID	Unique Field ID assigned by FSA
State or territory of field	State name (must match FSA farm enrollment data)
County of field	County name (must match FSA farm enrollment data)
Prior Field ID, if applicable	Prior Field ID assigned by FSA if there has been reconstitution of the farm resulting in a new Field ID during the field's enrollment in the project

Field data change

Data element name: Field data change

Reporting question: Has the information previously reported for this field changed?

Description: Indicator that this entry is being used to report any relevant changes, such as a new Field ID number or changes to the commodity or practice combinations, for a field that has previously been enrolled in the project.

Data type: List

Select multiple values: No

Measurement unit: Category

Allowed values:

- Yes
- No

Logic: None – all respond

Required: Yes

Data collection level: Field

Data collection frequency: Re-enrollment

Contract start date

Data element name: Contract start date

Reporting question: What is the start date of the contract with the producer that includes this field?

Description: Start date listed on the contract that enrolls the field in the project.

Data type: Date

Select multiple values: NA

Measurement unit: MM/DD/YYYY

Allowed values: 01/01/2023 – 12/31/2030

Logic: None – all respond

Required: Yes

Data collection level: Field

Data collection frequency: Initial enrollment

Total field area

Data element name: Total field area

Reporting question: What is the total size of the enrolled field?

Description: Total size of the field enrolled with the project.

Data type: Decimal

Select multiple values: No

Measurement unit: Acres

Allowed values: .01-500

Logic: None – all respond

Required: Yes

Data collection level: Field

Data collection frequency: Initial enrollment

Commodity category

Data element name: Commodity category	**Reporting question:** What category of commodity(ies) is (are) produced from this field?
Description: Category of commodity(ies) produced in field enrolled in the project	
Data type: List	**Select multiple values**: No
Measurement unit: Category	**Allowed values:** • Crops • Livestock • Trees • Crops and livestock • Crops and trees • Livestock and trees • Crops, livestock and trees
Logic: None – all respond	**Required:** Yes
Data collection level: Field	**Data collection frequency:** Initial enrollment

Commodity type

Data element name: Commodity type	**Reporting question:** What type of commodity is produced from this field?
Description: Type of commodity produced in field enrolled in the project. See full list in Appendix B. The worksheet provides a drop-down list of the allowed values. Choose the appropriate value. Enter additional commodities in subsequent rows.	
Data type: List	**Select multiple values**: No
Measurement unit: Category	**Allowed values:** FSA commodity list
Logic: None – all respond	**Required:** Yes
Data collection level: Field	**Data collection frequency:** Initial enrollment

Baseline yield

Data element name: Baseline yield	**Reporting question:** What is the baseline yield of this field?
Description: Average annual yield of commodity in 3 years prior to enrollment. Provide yield for the enrolled field if possible. If not at field level, provide average annual yield for the specific commodity for the operation.	
Data type: Decimal	**Select multiple values**: No
Measurement unit: Production per acre or animal	**Allowed values:** .01-100,000
Logic: None – all respond	**Required:** Yes
Data collection level: Field	**Data collection frequency:** Initial enrollment

Baseline yield unit

Data element name: Baseline yield unit

Reporting question: Baseline yield unit

Description: Unit of average annual yield of commodity in enrolled field in 3 years prior to enrollment. The worksheet provides a drop-down list of choices for this data element. If "other" is chosen, use the additional column to enter the appropriate yield unit as free text.

Data type: List

Select multiple values: No

Measurement unit: Category

Allowed values:

- Animal units per acre
- Bushels per acre
- Carcass pounds per animal
- Head per acre
- Hundred-weights (or pounds) per head
- Linear feet per acre
- Liveweight pounds per animal
- Pounds per acre
- Tons per acre
- Other (specify)

Logic: None – all respond

Required: Yes

Data collection level: Field

Data collection frequency: Initial enrollment

Baseline yield location

Data element name: Baseline yield location

Reporting question: For what portion of the operation is the baseline yield being reported?

Description: Location of the reported average annual yield of commodity in 3 years prior to enrollment. If "other" is chosen, use the additional column to enter the appropriate location as free text.

Data type: List

Select multiple values: No

Measurement unit: Category

Allowed values:

- Enrolled field
- Whole operation
- Other (specify)

Logic: None – all respond

Required: Yes

Data collection level: Field

Data collection frequency: Initial enrollment

Field land use

Data element name: Field land use

Reporting question: What is this field's land use history?

Description: Prior to enrollment, what was the most common land use for this field in the past 3 years?

Data type: List

Select multiple values: No

Measurement unit: Category

Allowed values:

- Crop land
- Forest land
- Non-agriculture
- Other agricultural land
- Pasture
- Range

Logic: None – all respond

Required: Yes

Data collection level: Field

Data collection frequency: Initial enrollment

Field irrigated

Data element name: Field irrigated	**Reporting question:** What is this field's irrigation history?
Description: Prior to enrollment, what was the most common irrigation practice on this field the past 3 years?	
Data type: List	**Select multiple values:** No
Measurement unit: Category	**Allowed values:** • No irrigation • Center pivot • Drip-subsurface • Drip-surface • Flood/border • Furrow/ditch • Lateral/linear sprinklers • Micro-sprinklers • Seepage • Side roll • Solid set sprinklers • Supplemental • Surface • Traveling gun/towline • Wheel Line • Other
Logic: None – all respond	**Required:** Yes
Data collection level: Field	**Data collection frequency:** Initial enrollment

Field tillage

Data element name: Field tillage	**Reporting question:** What is this field's tillage history?
Description: Prior to enrollment, what was the most common tillage approach during the past 3 years?	
Data type: List	**Select multiple values:** No
Measurement unit: Category	**Allowed values:** • None • Conventional, inversion • Conventional, vertical • No-till, direct seed • Reduced till, inversion • Reduced till, vertical • Strip till • Other
Logic: None – all respond	**Required:** Yes
Data collection level: Field	**Data collection frequency:** Initial enrollment

Practice past extent - farm

Data element name: Practice past extent - farm

Reporting question: What percent of the farm has implemented this CSAF practice (combination) previously?

Description: Prior to enrollment, on what portion of the whole farm had this (these) CSAF practice(s) ever been used by the primary operator? If multiple practices are planned to be implemented in this field, enter the value that best corresponds to the farm's prior experience with the planned set of practices.

Data type: List

Select multiple values: No

Measurement unit: Category

Allowed values:

- Never used
- Used on less than 25% of operation
- Used on 25-50% of operation
- Used on 51-75% of operation
- Used on more than 75% of operation

Logic: None – all respond

Required: Yes

Data collection level: Field

Data collection frequency: Initial enrollment

Field any CSAF practice

Data element name: Field any CSAF practice

Reporting question: What is this field's prior experience with CSAF practices?

Description: Prior to enrollment, have any CSAF practice or practices been used in this field in the past 3 years? CSAF practices are included in a list in Appendix A.

Data type: List

Select multiple values: No

Measurement unit: Category

Allowed values:

- Yes
- No
- I don't know

Logic: None – all respond

Required: Yes

Data collection level: Field

Data collection frequency: Initial enrollment

Practice past use - this field

Data element name: Practice past use - this field

Reporting question: Have this CSAF practice (combination) been implemented previously in this field?

Description: Prior to enrollment, had this (these) CSAF practice(s) been used in this field in the in the past 3 years? Enter yes if all of the practices had been used previously in this field; enter some if multiple practices are being implemented and one or more, but not all of the practices had been used previously in this field; and enter no if none of the practices had been used previously in this field.

Data type: List

Select multiple values: No

Measurement unit: Category

Allowed values:

- Yes
- Some
- No
- I don't know

Logic: None – all respond

Required: Yes

Data collection level: Field

Data collection frequency: Initial enrollment

Practice type

Data element name: Practice type 1-7

Reporting question: What CSAF practice is being implemented in this field through the project?

Description: Which CSAF practice or practices will be implemented on this field as part of enrollment in the project? CSAF practices are included in a list in Appendix A. The worksheet provides seven columns for this data element. Enter one value for each column. If there are fewer than 7 practices being implemented on this field through enrollment in the project, leave unnecessary columns blank.

Data type: List

Select multiple values: No

Measurement unit: Category

Allowed values: See list in Appendix A

Logic: None – all respond

Required: Yes

Data collection level: Field

Data collection frequency: Initial enrollment

Practice standard

Data element name: Practice standard 1-7

Reporting question: What standard does the CSAF practice follow?

Description: Is the CSAF practice being implemented on the field as part of enrollment in the project following a defined practice standard? The worksheet provides seven columns for this data element. Enter one value for each column, corresponding to the practice types entered in the previous columns. If there are fewer than 7 practices being implemented on this field through enrollment in the project, leave unnecessary columns blank.

Data type: List

Select multiple values: No

Measurement unit: Category

Allowed values:

- NRCS
- Other (specify)

Logic: None – all respond

Required: Yes

Data collection level: Field

Data collection frequency: Initial enrollment

Planned practice implementation year

Data element name: Practice 1-7 implementation year

Reporting question: What year is the CSAF practice planned to be implemented?

Description: Year that the CSAF practice is planned to be implemented on the field. Use 2022 for early adopters, defined as fields that have the practice actively implemented in 2022 (prior to contract being signed for this project). The worksheet provides seven columns for this data element. Enter one value for each column, corresponding to the practice types entered in the previous columns. If there are fewer than 7 practices being implemented on this field through enrollment in the project, leave unnecessary columns blank.

Data type: Integer

Select multiple values: No

Measurement unit: Year

Allowed values: 2022-2030

Logic: None – all respond

Required: Yes

Data collection level: Field

Data collection frequency: Initial enrollment

Practice extent

Data element name: Practice 1-7 extent

Reporting question: To what extent is the practice implemented?

Description: Total area, length, or head where the practice is being implemented in the field specified by the contract.

Data type: Decimal

Select multiple values: No

Measurement unit: Extent

Allowed values: .01-100,000

Logic: None – all respond

Required: Yes

Data collection level: Field

Data collection frequency: Initial enrollment

Practice extent unit	
Data element name: Practice 1-7 extent unit	**Reporting question:** Unit for extent of practice implementation
Description: Unit for extent of practice implementation on the field specified by the contract. If "other" is chosen, use the additional column to enter the appropriate unit.	
Data type: List	**Select multiple values:** No
Measurement unit: Category	**Allowed values:** • Acres • Head of livestock • Linear feet • Square feet • Other (specify)
Logic: None – all respond	**Required:** Yes
Data collection level: Field	**Data collection frequency:** Initial enrollment

CSAF Practice Sub-questions

For certain practices, additional questions are asked that provide information necessary to estimate greenhouse gas benefits from implementation of the practice. See Table 11 in the *CSAF Practice Sub-questions* section for descriptions of individual questions to be answered depending on the CSAF practices selected.

Farm Summary

Unique IDs

Farm ID	Unique Farm ID assigned by FSA
State or territory	State name (must match FSA farm enrollment data)
County of residence	County name (must match FSA farm enrollment data)

Producer TA received

Data element name: Producer TA received 1-3

Reporting question: What types of technical assistance were provided to this producer?

Description: Did the recipient or any partner provide technical assistance (TA) to the producer this year? Technical assistance is any training, education, capacity building or other support provided by any project partner(s) directly to producers enrolled in the project. List up to the top three most common types of TA provided to this producer. The worksheet provides three columns with a drop-down list of the allowed values. Choose one value for each column. If there are fewer than 3 TA types, leave unnecessary columns blank. If "other" is chosen, use the additional column to enter other TA types as free text.

Data type: List

Select multiple values: No

Measurement unit: Category

Allowed values:

- Demonstration plots
- Equipment demonstrations
- Group field days or in-person field workshops
- Hotline
- One-on-one enrollment assistance
- One-on-one field visits
- One-on-one producer mentorship
- Producer networks and peer-to-peer groups
- Retailer consultation
- Social media/digital tools
- Train-the-trainer opportunities
- Virtual meetings or field days
- Webinars and videos
- Written materials
- None
- Other (specify)

Logic: None – all respond

Required: Yes

Data collection level: Producer

Data collection frequency: Quarterly

Producer incentive amount

Data element name: Producer incentive amount

Reporting question: What is the total value of financial incentives provided to this producer?

Description: Total incentive payment received by the producer from USDA project funds for the year (non-cumulative). Do not include incentive payments made with partner match funds.

Data type: Decimal

Select multiple values: NA

Measurement unit: Dollars

Allowed values: $0-$5,000,000

Logic: None – all respond

Required: Yes

Data collection level: Producer

Data collection frequency: Quarterly

Incentive reason

Data element name: Incentive reason 1-4

Reporting question: Why were incentives provided to this producer?

Description: List up to four reasons for producer incentive payments. List the top 4 based on total value of the incentive for each reason. The worksheet provides four columns with a drop-down list of the allowed values. Choose one value for each column. If there are fewer than 4 reasons, leave unnecessary columns blank. If "other" is chosen, use the additional column to enter other reasons as free text.

Data type: List

Select multiple values: No

Measurement unit: Category

Allowed values:

- Avoided conversion
- Conference or training attendance
- Demographics/equity payment
- Enrollment
- Foregone revenue
- Historic data collection
- Identity preservation (supply chain tracing)
- Implementation of practices
- MMRV (e.g., data collection, reporting)
- Passing audit
- Price premium on output
- Yield change
- Other (specify)

Logic: None – all respond

Required: Yes

Data collection level: Producer

Data collection frequency: Quarterly

Incentive structure

Data element name: Incentive structure 1-4

Reporting question: What are the units for the financial incentives provided to this producer?

Description: List the structures (units) corresponding to the top 4 (by dollar value) incentive payments to producers. Production unit is weight or volume (bushel, kilogram, ton). The worksheet provides four columns with a drop-down list of the allowed values. Choose one value for each column. If there are fewer than 4 structure types, leave unnecessary columns blank. If "other" is chosen, use the additional column to enter other structure types as free text.

Data type: List

Select multiple values: No

Measurement unit: Category

Allowed values:

- Flat rate
- Per animal head
- Per area
- Per length
- Per production unit
- Per ton GHG
- Per tree
- Other (specify)

Logic: None – all respond

Required: Yes

Data collection level: Producer

Data collection frequency: Quarterly

Incentive type

Data element name: Incentive type 1-4

Reporting question: What type of incentives were provided to each producer?

Description: List the top 4 types of incentive payments to producers (based on dollar value). The worksheet provides four columns with a drop-down list of the allowed values. Choose one value for each column. If there are fewer than 4 incentive types, leave unnecessary columns blank. If "other" is chosen, use the additional column to enter other incentive types as free text.

Data type: List

Select multiple values: No

Measurement unit: Category

Allowed values:

- Cash payment
- Equipment loan
- Guaranteed commodity premium payment
- Inputs and supplies
- Land rental
- Loan
- Paid labor
- Post-harvest transportation
- Tuition or fees for training
- Other (specify)

Logic: None – all respond

Required: Yes

Data collection level: Producer

Data collection frequency: Quarterly

Payment on enrollment

Data element name: Payment on enrollment

Reporting question: What portion of the financial incentive is provided to the producer upon enrollment in the project?

Description: Any incentive payment provided to the producer upon enrollment/signing a contract, and not related to any implementation, MMRV or sales activities. Full payment means the full incentive amount for any contract held by the producer is paid upon enrollment. Partial payment means that only part of the full incentive amount for any contract held by the producer is paid upon enrollment. No payment means that none of the full incentive amount for any contract held by the producer is paid upon enrollment.

Data type: List

Select multiple values: No

Measurement unit: Category

Allowed values:

- Full payment
- Partial payment
- No payment

Logic: None – all respond

Required: Yes

Data collection level: Producer

Data collection frequency: Quarterly

Payment on implementation

Data element name: Payment on implementation

Reporting question: What portion of the financial incentive is provided to the producer upon implementation of the practices?

Description: Any incentive payment provided to the producer upon implementing the practices included in the contract. Full payment means the full incentive amount for any contract held by the producer is paid upon implementation. Partial payment means that only part of the full incentive amount for any contract held by the producer is paid upon implementation. No payment means that none of the full incentive amount for any contract held by the producer is paid upon implementation.

Data type: List

Select multiple values: No

Measurement unit: Category

Allowed values:

- Full payment
- Partial payment
- No payment

Logic: None – all respond

Required: Yes

Data collection level: Producer

Data collection frequency: Quarterly

Payment on harvest

Data element name: Payment on harvest

Reporting question: What portion of the financial incentive is provided to the producer upon harvest of the commodity?

Description: Any incentive payment provided to the producer upon harvesting or slaughtering the commodity included in the contract. Full payment means the full incentive amount for any contract held by the producer is paid upon harvest. Partial payment means that only part of the full incentive amount for any contract held by the producer is paid upon harvest. No payment means that none of the full incentive amount for any contract held by the producer is paid upon harvest.

Data type: List

Select multiple values: No

Measurement unit: Category

Allowed values:

- Full payment
- Partial payment
- No payment

Logic: None – all respond

Required: Yes

Data collection level: Producer

Data collection frequency: Quarterly

Payment on MMRV

Data element name: Payment on MMRV

Reporting question: What portion of the financial incentive is provided to the producer upon completing MMRV requirements?

Description: Any incentive payment provided to the producer upon completing the annual MMRV requirements included in the contract. Full payment means the full incentive amount for any contract held by the producer is paid upon MMRV being complete. Partial payment means that only part of the full incentive amount for any contract held by the producer is paid upon MMRV being complete. No payment means that none of the full incentive amount for any contract held by the producer is paid upon MMRV being complete.

Data type: List

Select multiple values: No

Measurement unit: Category

Allowed values:

- Full payment
- Partial payment
- No payment

Logic: None – all respond

Required: Yes

Data collection level: Producer

Data collection frequency: Quarterly

Payment on sale

Data element name: Payment on sale

Reporting question: What portion of the financial incentive is provided to producer upon sale of the commodity?

Description: Any incentive payment provided to the producer upon sale of the commodity included in the contract. Full payment means the full incentive amount for any contract held by the producer is paid upon sale. Partial payment means that only part of the full incentive amount for any contract held by the producer is paid upon sale. No payment means that none of the full incentive amount for any contract held by the producer is paid upon sale.

Data type: List

Select multiple values: No

Measurement unit: Category

Allowed values:

- Full payment
- Partial payment
- No payment

Logic: None – all respond

Required: Yes

Data collection level: Producer

Data collection frequency: Quarterly

Field Summary

Unique IDs	
Farm ID	Unique Farm ID assigned by FSA
Tract ID	Unique Tract ID assigned by FSA
Field ID	Unique Field ID assigned by FSA
State or territory of field	State name (must match FSA farm enrollment data)
County of field	County name (must match FSA farm enrollment data)

Commodity type

Data element name: Commodity type

Reporting question: What type of commodity is produced from this field?

Description: Type of commodity produced in field enrolled in the project. See full list in Appendix B. The worksheet provides multiple columns with a drop-down list of the allowed values. Choose one value for each column. Leave unnecessary columns blank.

Data type: List

Select multiple values: No

Measurement unit: Category

Allowed values: FSA commodity list

Logic: None – all respond

Required: Yes

Data collection level: Field

Data collection frequency: Quarterly

Practice type

Data element name: Field practice type 1-7

Reporting question: What CSAF practice is being implemented in this field through the project?

Description: Which climate-smart agriculture or forestry (CSAF) practice or practices are being implemented in this project? CSAF practices are included in a list in Appendix A. The worksheet provides seven columns for this data element. Enter one value for each column. If there are fewer than 7 practices being implemented on this field through enrollment in the project, leave unnecessary columns blank.

Data type: List

Select multiple values: No

Measurement unit: Category

Allowed values: See list in Appendix A

Logic: None – all respond

Required: Yes

Data collection level: Field

Data collection frequency: Quarterly

Date practice complete

Data element name: Date practice complete

Reporting question: When did the project certify CSAF practice implementation as complete?

Description: Date that the project certifies that implementation of the CSAF practice is complete on the field. Use January of the year prior to contract year for early adopters, defined as fields that have the practice actively implemented in the year prior to a contract associated with this project is signed). The worksheet provides seven columns for this data element. Enter one value for each column, corresponding to the practice types entered in the previous columns. If there are fewer than 7 practices being implemented on this field through enrollment in the project, leave unnecessary columns blank.

Data type: Date

Select multiple values: No

Measurement unit: MM/DD/YYYY

Allowed values: 01/01/2023 – 12/31/2030

Logic: None – all respond

Required: Yes

Data collection level: Field

Data collection frequency: Quarterly

Contract end date

Data element name: Contract end date

Reporting question: Contract end date

Description: End date listed on the contract that enrolls the field in the project. If contract end date changes, submit updated end date during the next quarter's reporting.

Data type: Date

Select multiple values: No

Measurement unit: MM/DD/YYYY

Allowed values: 01/01/2023 – 12/31/2030

Logic: None – all respond

Required: Yes

Data collection level: Field

Data collection frequency: Quarterly

MMRV assistance provided

Data element name: MMRV assistance provided

Reporting question: Was MMRV assistance provided?

Description: Was any MMRV assistance provided to the primary operator for this field? MMRV assistance includes in-field support for the use of technologies, consultation on data collection and input, and other support related to MMRV. MMRV is defined a measurement (calculations or estimations of GHG emissions), monitoring (ongoing review and confirmation that the climate-smart practice has been implemented according to the agreed upon standard and documentation of any changes in the site, implementation, or GHG emissions impacts over time), reporting (documenting and sharing monitoring and measurement results with project partners, the recipient, and any third-party verification organization), and verification (independent confirmation that measurement, monitoring and reporting information are complete, accurate and reliable).

Data type: List

Select multiple values: No

Measurement unit: Category

Allowed values:

- Yes
- No
- I don't know

Logic: None – all respond

Required: Yes

Data collection level: Field

Data collection frequency: Quarterly

Marketing assistance provided

Data element name: Marketing assistance provided

Reporting question: Was marketing assistance provided?

Description: Was any marketing assistance provided to the primary operator for the commodity(ies) produced from this field? Marketing assistance includes guaranteeing the sale of the commodity(ies), providing a platform for the sale of the commodity(ies), providing a label, branding, or other support related to marketing.

Data type: List

Select multiple values: No

Measurement unit: Category

Allowed values:

- Yes
- No
- I don't know

Logic: None – all respond

Required: Yes

Data collection level: Field

Data collection frequency: Quarterly

Incentive per acre or head

Data element name: Incentive per acre or head

Reporting question: Is this field receiving a per-acre or per-head incentive?

Description: Is this field receiving an incentive payment to implement a specific CSAF practice or set of practices on a per-acre or per-head (livestock) basis?

Data type: List

Select multiple values: No

Measurement unit: Category

Allowed values:

- Yes
- No
- I don't know

Logic: None – all respond

Required: Yes

Data collection level: Field

Data collection frequency: Quarterly

Field commodity value	
Data element name: Field commodity value	**Reporting question:** What is the value of the commodity produced on the enrolled field?
Description: The dollar value of the commodity produced on the enrolled field.	
Data type: Decimal	**Select multiple values**: No
Measurement unit: Dollars	**Allowed values:** $1-$10,000,000
Logic: None – all respond	**Required:** Yes
Data collection level: Field	**Data collection frequency:** Quarterly

Field commodity volume	
Data element name: Field commodity volume	**Reporting question:** What is the volume of commodity produced on the enrolled field?
Description: The volume of the commodity produced on the enrolled field	
Data type: Decimal	**Select multiple values**: No
Measurement unit: Number	**Allowed values:** 1-10,000,000
Logic: None – all respond	**Required:** Yes
Data collection level: Field	**Data collection frequency:** Quarterly

Field commodity volume unit	
Data element name: Field commodity volume unit	**Reporting question:** What is the unit of volume?
Description: The unit associated with the volume of the commodity produced on the enrolled field. If "other" is chosen, enter the appropriate value in the additional column.	
Data type: List	**Select multiple values**: No
Measurement unit: Category	**Allowed values:** • Bushels • Carcass weight pounds • Gallons • Head • Linear feet • Liveweight pounds • Pounds • Tons • Other (specify)
Logic: None – all respond	**Required:** Yes
Data collection level: Field	**Data collection frequency:** Quarterly

Cost of implementation	
Data element name: Cost of implementation	**Reporting question:** What is the cost of practice implementation in the field?
Description: Total annual estimated cost per unit of implementing the practice(s) in the enrolled field.	
Data type: Decimal	**Select multiple values**: No
Measurement unit: Dollars	**Allowed values:** $1-$10,000,000
Logic: None – all respond	**Required:** Yes
Data collection level: Field	**Data collection frequency:** Quarterly

Cost unit

Data element name: Cost unit

Reporting question: What is the unit for cost?

Description: The unit associated with the cost of implementing CSAF practices in the field. If "other" is chosen, enter the appropriate value in the additional column.

Data type: List

Select multiple values: No

Measurement unit: Category

Allowed values:

- Per acre
- Per bushel
- Per head
- Per linear foot
- Per pound
- Per ton
- Other (specify)

Logic: None – all respond

Required: Yes

Data collection level: Field

Data collection frequency: Quarterly

Cost coverage

Data element name: Cost coverage

Reporting question: What percent of the practice cost is covered by the incentive?

Description: Estimated proportion of total annual cost of implementing the practice(s) that is covered by project incentives.

Data type: Integer

Select multiple values: No

Measurement unit: Percent

Allowed values: 0-100

Logic: None – all respond

Required: Yes

Data collection level: Field

Data collection frequency: Quarterly

Field GHG monitoring

Data element name: Field GHG monitoring 1-3

Reporting question: How were GHG impacts monitored in this field?

Description: Up to the top three forms of monitoring GHG benefits as part of MMRV requirements. Monitoring is defined as ongoing review and confirmation that the climate-smart practice has been implemented according to the agreed upon standard and documentation of any changes in the site, implementation, or GHG emissions impacts over time. Include up to 3 methods, based on which methods are most commonly used for this field. The worksheet provides three columns with a drop-down list of the allowed values. Choose one value for each column. If fewer than 3 GHG monitoring methods are used, leave unnecessary columns blank. If "other" is chosen, use the additional column to enter other GHG monitoring methods as free text.

Data type: List

Select multiple values: No

Measurement unit: Category

Allowed values:

- Drones
- Ground-level photos and videos
- On-farm inspection
- Plot-based sampling (e.g., soil, water)
- Producer records or attestation
- Satellite monitoring or remote sensing
- Soil metagenomics
- Soil sensors
- Water sensors
- Other (specify)

Logic: None – all respond

Required: Yes

Data collection level: Field

Data collection frequency: Quarterly

Field GHG reporting

Data element name: Field GHG reporting 1-3

Reporting question: How were GHG benefits reported for this field?

Description: Up to the top three forms of reporting on GHG benefits as part of MMRV requirements. Reporting is defined as documenting and sharing monitoring and measurement results with project partners, the recipient, and any third-party verification organization. Include up to 3 methods, based on which methods are most commonly used for this field. The worksheet provides three columns with a drop-down list of the allowed values. Choose one value for each column. If fewer than 3 GHG reporting methods are used, leave unnecessary columns blank. If "other" is chosen, use the additional column to enter other GHG reporting methods as free text.

Data type: List

Select multiple values: No

Measurement unit: Category

Allowed values:

- Automated devices
- Email
- Mobile app
- Paper
- Third-party actors
- Website
- Other (specify)

Logic: None – all respond

Required: Yes

Data collection level: Field

Data collection frequency: Quarterly

Field GHG verification

Data element name: Field GHG verification 1-3

Reporting question: How was implementation of practices to reduce GHG emissions verified for this field?

Description: Up to the top three of verification of GHG benefits as part of MMRV requirements. Verification is defined as independent confirmation that measurement, monitoring and reporting information are complete, accurate and reliable. Include up to 3 methods, based on which methods are most commonly used for this field. The worksheet provides three columns with a drop-down list of the allowed values. Choose one value for each column. If fewer than 3 GHG verification methods are used, leave unnecessary columns blank. If "other" is chosen, use the additional column to enter other GHG verification methods as free text.

Data type: List

Select multiple values: No

Measurement unit: Category

Allowed values:

- Artificial intelligence
- Computer modeling
- Recipient audit
- Photos
- Record audit
- Satellite imagery
- Site or field visit
- Third-party audit
- Other (specify)

Logic: None – all respond

Required: Yes

Data collection level: Field

Data collection frequency: Quarterly

Field GHG calculations

Data element name: Field GHG calculations	**Reporting question:** What methods are used to calculate GHG benefits in this field?
Description: List the method(s) used to calculate GHG benefits in this field. If yes to direct physical measurements, submit result reports (see *Supplemental Data Submission – Field direct GHG measurement results*).	
Data type: List	**Select multiple values**: No
Measurement unit: Category	**Allowed values:** • Models • Direct field measurements • Both
Logic: None – all respond	**Required:** Yes
Data collection level: Field	**Data collection frequency:** Quarterly

Field official GHG calculation

Data element name: Field official GHG calculation	**Reporting question:** What method was used to calculate the official GHG benefits in this field?
Description: List the method used to calculate the official GHG benefits in this field that are reported as part of the project's aggregate impact.	
Data type: List	**Select multiple values**: No
Measurement unit: Category	**Allowed values:** • Models • Direct field measurements
Logic: None – all respond	**Required:** Yes
Data collection level: Field	**Data collection frequency:** Quarterly

Field official GHG ER

Data element name: Field official GHG emission reductions	**Reporting question:** What are the estimated total GHG emission reductions (CO2eq) in this field?
Description: Estimated greenhouse gas emission reductions from practice implementation in this field that are reported as part of the project's aggregate impact. This data element must be entered upon practice completion or annually, as appropriate.	
Data type: Decimal	**Select multiple values**: No
Measurement unit: Metric tons CO_2eq	**Allowed values:** 0-10,000,000
Logic: None – all respond	**Required:** Yes
Data collection level: Field	**Data collection frequency:** Quarterly

Field official carbon stock

Data element name: Field official carbon stock	**Reporting question:** How much carbon has been sequestered in this field?
Description: Estimated total change in carbon stock based on practice implementation in this field. This data element can be reported in any quarter and is cumulative for the year. Conversion rate is one ton of carbon = 3.67 tons of CO_2eq.	
Data type: Decimal	**Select multiple values**: No
Measurement unit: Metric tons CO_2eq	**Allowed values:** 0-10,000,000
Logic: None – all respond	**Required:** Yes
Data collection level: Field	**Data collection frequency:** Quarterly

Field official CO2 ER

Data element name: Field official CO2 emission reductions

Reporting question: What are the estimated total CO2 emission reductions in this field?

Description: Estimated total carbon dioxide emission reductions based on practice implementation in this field that are reported as part of the project's aggregate impact. This data element must be entered upon practice completion or annually, as appropriate.

Data type: Decimal

Select multiple values: No

Measurement unit: Metric tons CO_2

Allowed values: 0-10,000,000

Logic: None – all respond

Required: Yes

Data collection level: Field

Data collection frequency: Quarterly

Field official CH4 ER

Data element name: Field official CH4 emission reductions

Reporting question: What are the estimated total CH4 emission reductions in this field?

Description: Estimated total methane emission reductions based on practice implementation in this field that are reported as part of the project's aggregate impact. This data element must be entered upon practice completion or annually, as appropriate. Conversion rate is one ton of CH_4 = 25 tons of CO_2eq.

Data type: Decimal

Select multiple values: No

Measurement unit: Metric tons CH4 reduced in CO_2eq

Allowed values: 0-10,000,000

Logic: None – all respond

Required: Yes

Data collection level: Field

Data collection frequency: Quarterly

Field official N20 ER

Data element name: Field official N2O emission reductions

Reporting question: What are the estimated total N2O emission reductions in this field?

Description: Estimated total nitrous oxide emission reductions based on practice implementation in this field that are reported as part of the project's aggregate impact. This data element must be entered upon practice completion or annually, as appropriate. Conversion rate is one ton of N_2O = 298 tons of CO_2eq.

Data type: Decimal

Select multiple values: No

Measurement unit: Metric tons N2O reduced in CO_2eq

Allowed values: 0-10,000,000

Logic: None – all respond

Required: Yes

Data collection level: Field

Data collection frequency: Quarterly

Field offsets produced

Data element name: Field offsets produced

Reporting question: How many carbon offsets have been produced in this field?

Description: Total carbon offsets produced in the field during the quarter (not cumulative). Offsets are defined as having been verified and certified using an accepted standard and sold into the carbon marketplace.

Data type: Decimal

Select multiple values: No

Measurement unit: Metric tons CO_2eq

Allowed values: 0-10,000,000

Logic: None – all respond

Required: Yes

Data collection level: Field

Data collection frequency: Quarterly

Field insets produced

Data element name: Field insets produced	**Reporting question:** How many carbon insets have been produced in this field?
Description: Total carbon insets produced in the field during the quarter (not cumulative). Insets are defined as having been verified and certified using an accepted standard and accounted for within Scope 3 emissions for a firm.	
Data type: Decimal	**Select multiple values**: No
Measurement unit: Metric tons CO_2eq	**Allowed values:** 0-10,000,000
Logic: None – all respond	**Required:** Yes
Data collection level: Field	**Data collection frequency:** Quarterly

Other field measurement

Data element name: Other field measurement	**Reporting question:** Were data collected from the field for reasons other than GHG benefit estimation?
Description: Direct physical measurements or data collection taken in the field for any reason other than GHG benefits estimation. These reasons could include calibration of GHG estimation tools or models, tracking other environmental benefits (see Field environmental benefits report), and other reasons. If yes, submit corresponding reports (see *Supplemental data submission - Field direct measurement results*).	
Data type: List	**Select multiple values**: No
Measurement unit: Category	**Allowed values:** • Yes • No • I don't know
Logic: None – all respond	**Required:** Yes
Data collection level: Field	**Data collection frequency:** Quarterly

GHG Benefits - Alternate Modeled

Unique IDs

Farm ID	Unique Farm ID assigned by FSA
Tract ID	Unique Tract ID assigned by FSA
Field ID	Unique Field ID assigned by FSA
State or territory of field	State name (must match FSA farm enrollment data)
County of field	County name (must match FSA farm enrollment data)

Commodity type

Data element name: Commodity type 1-6 **Reporting question:** What type of commodity(ies) is produced from this field?

Description: Type of commodity(ies) produced in field enrolled in the project. See full list of commodity options in Appendix B. The worksheet provides multiple columns with drop-down lists of the allowed values. Choose one value for each column. Leave unnecessary columns blank

Data type: List **Select multiple values**: No

Measurement unit: Category **Allowed values:** FSA commodity list

Logic: None – all respond **Required:** If project calculates GHG benefits using multiple methods

Data collection level: Field **Data collection frequency:** Annual

Practice type

Data element name: Practice type 1-7 **Reporting question:** What CSAF practice is being implemented by this project?

Description: Which CSAF practice or practices are being implemented in this project? CSAF practices are included in a list in Appendix A. The worksheet provides seven columns for this data element. Enter one value for each column. If there are fewer than 7 practices being implemented by the project, leave unnecessary columns blank.

Data type: List **Select multiple values:** No

Measurement unit: Category **Allowed values:** See list in Appendix A

Logic: None – all respond **Required:** If project calculates GHG benefits using multiple methods

Data collection level: Field **Data collection frequency:** Annual

GHG model

Data element name: GHG model

Reporting question: What model was used for alternate calculation of GHG benefits?

Description: Select the model used for the alternate calculation of the field's GHG benefits.

Data type: List

Select multiple values: No

Measurement unit: Category

Allowed values:

- ACC Calculator
- Agriculture, Forestry and Other Land Use (AFOLU) Carbon Calculator
- AIRES
- APEX
- Bowen Ratio Energy Balance
- Carat-Calculator
- CArPE
- CDFA web-based calculator
- COMET-Farm
- COMET-Planner
- CoolFarm
- Cover Crop Explore
- CropTrak
- CultivateAI's FMIS
- DayCent-CR
- DNDC
- DSSAT
- Earth Optics
- EcoPractices
- EPIC
- Extrapolation based on literature
- FieldPrint
- Granular
- GREET
- gTIR
- IFSM
- IPCC default emissions factors & models
- itree
- Nitrogen Balance
- Nutrient Tracking Tool (NTT)
- RCD Project Tracker
- Revised Universal Soil Loss equation 2 (RUSLE2)
- RuFaS
- SAFE-Link
- SALUS (CIBO)
- SNAPGRAZE
- SquareRoots
- SWAT-C
- SYMFONI
- Truterra Sustainability Tool
- Verra
- WEPP
- YardStick
- Other (specify)

Logic: None – all respond

Required: If project calculates GHG benefits using multiple methods

Data collection level: Field

Data collection frequency: Annual

Model start date

Data element name: Model start date	**Reporting question:** For what time period are the GHG benefits modeled (model start date)?
Description: Date that the model parameters begin.	
Data type: Date	**Select multiple values**: NA
Measurement unit: MM/DD/YYYY	**Allowed values:** 01/01/1950 – 12/31/2030
Logic: None – all respond	**Required:** If project calculates GHG benefits using multiple methods
Data collection level: Field	**Data collection frequency:** Annual

Model end date

Data element name: Model end date	**Reporting question:** For what time period are the GHG benefits modeled (model end date)?
Description: Date that the model parameters end.	
Data type: Date	**Select multiple values**: NA
Measurement unit: MM/DD/YYYY	**Allowed values:** 01/01/2023– 12/31/2030
Logic: None – all respond	**Required:** If project calculates GHG benefits using multiple methods
Data collection level: Field	**Data collection frequency:** Annual

Total GHG benefits estimated

Data element name: Total GHG benefits estimated	**Reporting question:** What is the alternate estimate of the field's total GHG emission reductions?
Description: Total greenhouse gas emission reductions from practice implementation in the field estimated using an alternate model.	
Data type: Decimal	**Select multiple values**: No
Measurement unit: Metric tons CO_2eq	**Allowed values:** 0-10,000,000
Logic: None – all respond	**Required:** If project calculates GHG benefits using multiple methods
Data collection level: Field	**Data collection frequency:** Annual

Total carbon stock estimated

Data element name: Total carbon stock estimated	**Reporting question:** What is the alternate estimate of how much carbon has the field has sequestered?
Description: Total change in carbon stock based on practice implementation in the field estimated using an alternate model. Conversion rate is one ton of carbon = 3.67 tons of CO_2eq.	
Data type: Decimal	**Select multiple values**: No
Measurement unit: Metric tons CO_2eq	**Allowed values:** 0-10,000,000
Logic: None – all respond	**Required:** If project calculates GHG benefits using multiple methods
Data collection level: Field	**Data collection frequency:** Annual

Total CO2 estimated

Data element name: Total CO2 estimated	**Reporting question:** What is the alternate estimate of the field's total CO2 emission reductions?
Description: Total carbon dioxide emission reductions based on practice implementation in the field estimated using an alternate model.	
Data type: Decimal	**Select multiple values**: No
Measurement unit: Metric tons CO_2	**Allowed values:** 0-10,000,000
Logic: None – all respond	**Required:** If project calculates GHG benefits using multiple methods
Data collection level: Field	**Data collection frequency:** Annual

Total CH4 estimated

Data element name: Total CH4 estimated	**Reporting question:** What is the alternate estimate of the field's total CH4 emission reductions?
Description: Total methane emission reductions based on practice implementation in the field estimated using an alternate model. Conversion rate is one ton of CH_4 = 25 tons of CO_2eq.	
Data type: Decimal	**Select multiple values**: No
Measurement unit: Metric tons CH4 reduced in CO_2eq	**Allowed values:** 0-10,000,000
Logic: None – all respond	**Required:** If project calculates GHG benefits using multiple methods
Data collection level: Field	**Data collection frequency:** Annual

Total field N20 estimated

Data element name: Total N2O estimated	**Reporting question:** What is the alternate estimate of the field's total N2O emission reductions?
Description: Total nitrous oxide emission reductions based on practice implementation in the field estimated using an alternate method. Conversion rate is one ton of N_2O = 298 tons of CO_2eq.	
Data type: Decimal	**Select multiple values**: No
Measurement unit: Metric tons N2O reduced in CO_2eq	**Allowed values:** 0-10,000,000
Logic: None – all respond	**Required:** If project calculates GHG benefits using multiple methods
Data collection level: Field	**Data collection frequency:** Annual

GHG Benefits - Measured

Unique IDs

Farm ID	Unique Farm ID assigned by FSA
Tract ID	Unique Tract ID assigned by FSA
Field ID	Unique Field ID assigned by FSA
State or territory of field	State name (must match FSA farm enrollment data)
County of field	County name (must match FSA farm enrollment data)

GHG measurement method

Data element name: GHG measurement method

Reporting question: What measurement method is used to calculate GHG benefits?

Description: Field-based measurement method used to calculate GHG benefits. If "other" is chosen, enter the appropriate value as free text in the additional column.

Data type: List

Select multiple values: No

Measurement unit: Category

Allowed values:

- Emissions measurement unit
- Flux towers
- Litterbags
- Plant measurements
- Portable emissions analyzers
- Soil flux chambers
- Soil samples
- Soil sensors
- Vehicle-mounted sensors
- Other (specify)

Logic: None – all respond

Required: If a project conducts soil samples or takes carbon stock or greenhouse gas emission measurements in this field

Data collection level: Field

Data collection frequency: Annual

Lab name

Data element name: Lab name

Reporting question: What is the name of the lab that processed the measurement samples?

Description: Name of entity that received data and conducted analysis of samples.

Data type: Text

Select multiple values: No

Measurement unit: NA

Allowed values: Free text

Logic: None – all respond

Required: If applicable

Data collection level: Field

Data collection frequency: Annual

Measurement start date

Data element name: Measurement start date

Reporting question: On what date did the measurement start?

Description: Date that the measurements began. If it was a single point in time, use the same date for start date and end date. If multiple measurements took place over a time period, use the date that the measurements first began.

Data type: Date

Select multiple values: No

Measurement unit: MM/DD/YYYY

Allowed values: 01/01/2023 – 12/31/2030

Logic: None – all respond

Required: If a project conducts soil samples or takes carbon stock or greenhouse gas emission measurements in this field

Data collection level: Field

Data collection frequency: Annual

Measurement end date

Data element name: Measurement end date

Reporting question: On what date did the measurement end?

Description: Date that the measurements began. If it was a single point in time, use the same date for start date and end date. If multiple measurements took place over a time period, use the date that the measurements were completed.

Data type: Date

Select multiple values: No

Measurement unit: MM/DD/YYYY

Allowed values: 01/01/2023– 12/31/2030

Logic: None – all respond

Required: If a project conducts soil samples or takes carbon stock or greenhouse gas emission measurements in this field

Data collection level: Field

Data collection frequency: Annual

Total CO2 reduction calculated

Data element name: Total CO2 reduction calculated

Reporting question: What are the total measured CO2 emission reductions?

Description: Total annual CO2 emission reductions based on practice implementation in the field calculated from in-field measurements.

Data type: Decimal

Select multiple values: No

Measurement unit: Metric tons CO_2

Allowed values: 0-10,000,000

Logic: None – all respond

Required: If a project takes carbon stock or greenhouse gas emission measurements in this field

Data collection level: Field

Data collection frequency: Annual

Total field carbon stock measured

Data element name: Total field carbon stock measured

Reporting question: What is the total amount of carbon sequestered based on repeat measurements in this field?

Description: Change in carbon stock based on practice implementation in the field calculated from repeat soil sampling in this field. (Results for initial field soil samples should be reported in the 'Soil sample result' and 'Measurement type" columns.) Conversion rate is one ton of carbon = 3.67 tons of CO_2eq.

Data type: Decimal

Select multiple values: No

Measurement unit: Metric tons CO_2eq

Allowed values: 0-10,000,000

Logic: None – all respond

Required: If a project conducts soil samples or takes carbon stock measurements in this field

Data collection level: Field

Data collection frequency: Annual

Total CH4 reduction calculated

Data element name: Total CH4 reduction calculated	**Reporting question:** What are the total measured CH4 emission reductions?
Description: Total annual methane emission reductions based on practice implementation in the field calculated from in-field measurements. Conversion rate is one ton of CH_4 = 25 tons of CO_2eq.	
Data type: Decimal	**Select multiple values**: No
Measurement unit: Metric tons CH4 reduced in CO_2eq	**Allowed values:** 0-10,000,000
Logic: None – all respond	**Required:** If a project conducts soil samples or takes carbon stock or greenhouse gas emission measurements in this field
Data collection level: Field	**Data collection frequency:** Annual

Total N20 reduction calculated

Data element name: Total N2O reduction calculated	**Reporting question:** What are the total measured N2O emission reductions?
Description: Total annual nitrous oxide emission reductions based on practice implementation in the field calculated from in-field measurements. Conversion rate is one ton of N_2O = 298 tons of CO_2eq.	
Data type: Decimal	**Select multiple values**: No
Measurement unit: Metric tons N2O reduced in CO_2eq	**Allowed values:** 0-10,000,000
Logic: None – all respond	**Required:** If a project conducts soil samples or takes carbon stock or greenhouse gas emission measurements in this field
Data collection level: Field	**Data collection frequency:** Annual

Soil sample result

Data element name: Soil sample result	**Reporting question:** What is the numeric result from this soil sample?
Description: Results of measurement(s) taken to determine the carbon stock of a soil (the tons of carbon found in a specified volume of soil).	
Data type: Decimal	**Select multiple values**: No
Measurement unit: Amount	**Allowed values:** .00001-100,000
Logic: None – all respond	**Required:** If a project conducts soil samples in this field
Data collection level: Field	**Data collection frequency:** Annual

Soil sample result unit

Data element name: Soil sample result unit

Reporting question: What is unit for the soil sample result?

Description: Unit for the corresponding soil sample result. The worksheet provides a drop-down list of choices for this data element. If "other" is chosen, use the additional column to enter the appropriate yield unit as free text.

Data type: List

Select multiple values: No

Measurement unit: Category

Allowed values:

- Percent
- Ppm
- Grams
- Grams per cubic centimeter
- Other (specify)

Logic: None – all respond

Required: If a project conducts soil samples in this field

Data collection level: Field

Data collection frequency: Annual

Measurement type

Data element name: Measurement type

Reporting question: What type of analysis was conducted for this soil sample?

Description: Type of soil analysis conducted. The worksheet provides a drop-down list of choices for this data element. If "other" is chosen, use the additional column to enter the appropriate yield unit as free text.

Data type: List

Select multiple values: No

Measurement unit: Category

Allowed values:

- Organic matter
- Total organic carbon
- Bulk density
- Other (specify)

Logic: None – all respond

Required: If a project conducts soil samples in this field

Data collection level: Field

Data collection frequency: Annual

Additional Environmental Benefits

Unique IDs

Farm ID	Unique Farm ID assigned by FSA
Tract ID	Unique Tract ID assigned by FSA
Field ID	Unique Field ID assigned by FSA
State or territory of field	State name (must match FSA farm enrollment data)
County of field	County name (must match FSA farm enrollment data)

Environmental benefits

Data element name: Environmental benefits

Reporting question: Are environmental benefits other than GHGs being tracked in the field?

Description: Tracking of environmental benefits other than greenhouse gas emission reductions and carbon sequestration in the enrolled field. Tracking means at a minimum using some form of monitoring and reporting that can quantify benefits.

Data type: List

Select multiple values: No

Measurement unit: Category

Allowed values:

- Yes
- No
- I don't know

Logic: None – all respond

Required: Yes

Data collection level: Field

Data collection frequency: Annual

Reduction in nitrogen loss

Data element name: Reduction in nitrogen loss

Reporting question: Are reductions in nitrogen losses being tracked in the field?

Description: Tracking reductions in nitrogen losses in the enrolled field. Tracking means at a minimum using some form of monitoring and reporting that can quantify benefits.

Data type: List

Select multiple values: No

Measurement unit: Category

Allowed values:

- Yes
- No
- I don't know

Logic: Respond if yes to 'Environmental benefits'

Required: Yes

Data collection level: Field

Data collection frequency: Annual

Reduction in nitrogen loss amount

Data element name: Reduction in nitrogen loss amount

Reporting question: How much reduction in nitrogen losses have been measured in the field?

Description: Total amount of reduction in nitrogen losses that is measured and reported in the enrolled field.

Data type: Decimal

Select multiple values: No

Measurement unit: Amount

Allowed values: 0-1,000,000

Logic: Respond if yes to 'Reduction in nitrogen loss'

Required: Yes

Data collection level: Field

Data collection frequency: Annual

Reduction in nitrogen loss amount unit

Data element name: Reduction in nitrogen loss amount unit	**Reporting question:** What is the unit for how much reduction in nitrogen losses have been measured in the field?
Description: Unit for the total amount of reduction in nitrogen losses that is measured and reported in the enrolled field. If "other" is chosen, enter the appropriate value as free text in the additional column.	
Data type: List	**Select multiple values**: No
Measurement unit: Category	**Allowed values:** • Kilograms • Metric tons • Pounds • Other (specify)
Logic: Respond if yes to 'Reduction in nitrogen loss'	**Required:** Yes
Data collection level: Field	**Data collection frequency:** Annual

Reduction in nitrogen loss purpose

Data element name: Reduction in nitrogen loss purpose	**Reporting question:** What is the purpose of tracking reduction in nitrogen losses?
Description: Purpose of tracking reduction in nitrogen losses in the enrolled field. If "other" is chosen, enter the appropriate value as free text in the additional column.	
Data type: List	**Select multiple values**: No
Measurement unit: Category	**Allowed values:** • Commodity marketing • Producing insets • Producing offsets • I don't know • Other (specify)
Logic: Respond if yes to 'Reduction in nitrogen loss'	**Required:** Yes
Data collection level: Project	**Data collection frequency:** Annual

Reduction in phosphorus loss

Data element name: Reduction in phosphorus loss	**Reporting question:** Are reductions in phosphorus losses being tracked in the field?
Description: Tracking of reductions in phosphorus losses in the enrolled field. Tracking means at a minimum using some form of monitoring and reporting that can quantify benefits.	
Data type: List	**Select multiple values**: No
Measurement unit: Category	**Allowed values:** • Yes • No • I don't know
Logic: Respond if yes to 'Environmental benefits'	**Required:** Yes
Data collection level: Field	**Data collection frequency:** Annual

Reduction in phosphorus loss amount

Data element name: Reduction in phosphorus loss amount	**Reporting question:** How much reduction in phosphorus losses have been measured in the field?
Description: Total amount of reduction in phosphorus losses that is measured in the field.	
Data type: Decimal	**Select multiple values**: No
Measurement unit: Amount	**Allowed values:** 0-1,000,000
Logic: Respond if yes to 'Reduction in phosphorus loss'	**Required:** Yes
Data collection level: Field	**Data collection frequency:** Annual

Reduction in phosphorus loss amount unit

Data element name: Reduction in phosphorus loss amount unit	**Reporting question:** What is the unit for the reduction in phosphorus losses measured in the field?
Description: Unit for the total amount of reduction in phosphorus losses that is measured in the enrolled field. If "other" is chosen, enter the appropriate value as free text in the additional column.	
Data type: List	**Select multiple values**: No
Measurement unit: Category	**Allowed values:** • Kilograms • Metric tons • Pounds • Other (specify)
Logic: Respond if yes to 'Reduction in phosphorus loss'	**Required:** Yes
Data collection level: Field	**Data collection frequency:** Annual

Reduction in phosphorus loss purpose

Data element name: Reduction in phosphorus loss purpose	**Reporting question:** What is the purpose of tracking reductions in phosphorus losses?
Description: Purpose of tracking reduction in phosphorus losses in the enrolled field. If "other" is chosen, enter the appropriate value as free text in the additional column.	
Data type: List	**Select multiple values**: No
Measurement unit: Category	**Allowed values:** • Commodity marketing • Producing insets • Producing offsets • I don't know • Other (specify)
Logic: Respond if yes to 'Reduction in phosphorus loss'	**Required:** Yes
Data collection level: Field	**Data collection frequency:** Annual

Other water quality

Data element name: Other water quality	**Reporting question:** Are other water quality metrics being tracked in the field?
Description: Project tracking of other water quality metrics in the enrolled field. Tracking means at a minimum using some form of monitoring and reporting that can quantify benefits.	
Data type: List	**Select multiple values**: No
Measurement unit: Category	**Allowed values:** • Yes • No • I don't know
Logic: Respond if yes to 'Environmental benefits'	**Required:** Yes
Data collection level: Field	**Data collection frequency:** Annual

Other water quality type

Data element name: Other water quality type	**Reporting question:** What type of other water quality metric have been measured in the field?
Description: Type of other water quality metric (besides nitrogen loss and phosphorus loss reductions) that is measured in the field. If "other" is chosen, enter the appropriate value as free text in the additional column.	
Data type: List	**Select multiple values**: No
Measurement unit: Category	**Allowed values:** • Sediment load reduction • Temperature • Other (specify)
Logic: Respond if yes to 'Other water quality'	**Required:** Yes
Data collection level: Field	**Data collection frequency:** Annual

Other water quality amount

Data element name: Other water quality amount	**Reporting question:** How much reduction in other water quality metrics have been measured in the field?
Description: Total amount of reduction in other water quality metrics that is measured in the enrolled field.	
Data type: Decimal	**Select multiple values**: No
Measurement unit: Amount	**Allowed values:** 0-1,000,000
Logic: Respond if yes to 'Other water quality'	**Required:** Yes
Data collection level: Field	**Data collection frequency:** Annual

Other water quality amount unit

Data element name: Other water quality amount unit	**Reporting question:** What is the unit for the reduction in other water quality metrics measured in the field?
Description: Unit for the total amount of reduction in other water quality metrics that is measured in the enrolled field. If "other" is chosen, enter the appropriate value as free text in the additional column.	
Data type: List	**Select multiple values**: No
Measurement unit: Category	**Allowed values:** • Degrees F • Kilograms • Kilograms per liter • Metric tons • Pounds • Other (specify)
Logic: Respond if yes to 'Other water quality'	**Required:** Yes
Data collection level: Field	**Data collection frequency:** Annual

Other water quality purpose

Data element name: Other water quality purpose	**Reporting question:** What is the purpose of tracking other water quality benefits?
Description: Purpose of tracking other water quality benefits in the enrolled field. If "other" is chosen, enter the appropriate value as free text in the additional column.	
Data type: List	**Select multiple values**: No
Measurement unit: Category	**Allowed values:** • Commodity marketing • Producing insets • Producing offsets • I don't know • Other (specify)
Logic: Respond if yes to 'Other water quality'	**Required:** Yes
Data collection level: Field	**Data collection frequency:** Annual

Water quantity

Data element name: Water quantity	**Reporting question:** Is water conservation being tracked in the field?
Description: Tracking of water conservation or reduction in use in the enrolled field. Tracking means at a minimum using some form of monitoring and reporting that can quantify benefits.	
Data type: List	**Select multiple values**: No
Measurement unit: Category	**Allowed values:** • Yes • No • I don't know
Logic: Respond if yes to 'Environmental benefits'	**Required:** Yes
Data collection level: Field	**Data collection frequency:** Annual

Water quantity amount

Data element name: Water quantity amount	**Reporting question:** How much water conservation has been measured in the field?
Description: Total amount of water conservation or reduction that is measured in the field.	
Data type: Decimal	**Select multiple values**: No
Measurement unit: Amount	**Allowed values:** 0-1,000,000
Logic: Respond if yes to 'Water quantity'	**Required:** Yes
Data collection level: Field	**Data collection frequency:** Annual

Water quantity amount unit

Data element name: Water quantity amount unit	**Reporting question:** What is the unit for the amount of water conservation measured in the field?
Description: Unit for the total amount of water conservation or reduced use that is measured and reported in the enrolled field. If "other" is chosen, enter the appropriate value as free text in the additional column.	
Data type: List	**Select multiple values**: No
Measurement unit: Category	**Allowed values:** • Acre-feet • Cubic feet • Other (specify)
Logic: Respond if yes to 'Water quantity'	**Required:** Yes
Data collection level: Field	**Data collection frequency:** Annual

Water quantity purpose

Data element name: Water quantity purpose

Reporting question: What is the purpose of tracking water conservation?

Description: Purpose of tracking water conservation or reductions in water use in the enrolled field. If "other" is chosen, enter the appropriate value as free text in the additional column.

Data type: List

Select multiple values: No

Measurement unit: Category

Allowed values:

- Commodity marketing
- Producing insets
- Producing offsets
- I don't know
- Other (specify)

Logic: Respond if yes to 'Water quantity'

Required: Yes

Data collection level: Field

Data collection frequency: Annual

Reduced erosion

Data element name: Reduced erosion

Reporting question: Is reduced soil erosion being tracked in the field?

Description: Tracking of reduced soil erosion in the enrolled field. Tracking means at a minimum using some form of monitoring and reporting that can quantify benefits.

Data type: List

Select multiple values: No

Measurement unit: Category

Allowed values:

- Yes
- No
- I don't know

Logic: Respond if yes to 'Environmental benefits'

Required: Yes

Data collection level: Field

Data collection frequency: Annual

Reduced erosion amount

Data element name: Reduced erosion amount

Reporting question: How much erosion reduction has been measured in the field?

Description: Total amount of erosion reduction that is measured in the enrolled field.

Data type: Decimal

Select multiple values: No

Measurement unit: Amount

Allowed values: 0-1,000,000

Logic: Respond if yes to 'Reduced erosion'

Required: Yes

Data collection level: Field

Data collection frequency: Annual

Reduced erosion amount unit

Data element name: Reduced erosion unit

Reporting question: What is the unit for the amount of erosion reduction measured?

Description: Unit for the total amount of erosion reduction from enrolled fields that is measured and reported by the project. If "other" is chosen, enter the appropriate value as free text in the additional column.

Data type: List

Select multiple values: No

Measurement unit: Category

Allowed values:

- Tons
- Other (specify)

Logic: Respond if yes to 'Reduced erosion'

Required: Yes

Data collection level: Field

Data collection frequency: Annual

Reduced erosion purpose

Data element name: Reduced erosion purpose

Reporting question: What is the purpose of tracking reduced erosion in the field?

Description: Purpose of tracking reduced erosion the enrolled field. If "other" is chosen, enter the appropriate value as free text in the additional column.

Data type: List

Select multiple values: No

Measurement unit: Category

Allowed values:

- Commodity marketing
- Producing insets
- Producing offsets
- I don't know
- Other (specify)

Logic: Respond if yes to 'Reduced erosion'

Required: Yes

Data collection level: Field

Data collection frequency: Annual

Reduced energy use

Data element name: Reduced energy use

Reporting question: Is reduced energy use being tracked in the field?

Description: Tracking of reduced energy use in the enrolled field. Tracking means at a minimum using some form of monitoring and reporting that can quantify benefits.

Data type: List

Select multiple values: No

Measurement unit: Category

Allowed values:

- Yes
- No
- I don't know

Logic: Respond if yes to 'Environmental benefits'

Required: Yes

Data collection level: Field

Data collection frequency: Annual

Reduced energy use amount

Data element name: Reduced energy use amount

Reporting question: How much energy use reduction has been measured in the field?

Description: Total amount of energy use reduction that is measured in the enrolled field.

Data type: Decimal

Select multiple values: No

Measurement unit: Amount

Allowed values: 0-1,000,000

Logic: Respond if yes to 'Reduced energy use'

Required: Yes

Data collection level: Field

Data collection frequency: Annual

Reduced energy use amount unit

Data element name: Reduced energy use unit

Reporting question: What is the unit for the energy use reduction measured in the field?

Description: Unit for the total amount of energy use reduction that is measured in the enrolled field. If "other" is chosen, enter the appropriate value as free text in the additional column.

Data type: List

Select multiple values: No

Measurement unit: Category

Allowed values:

- Kilowatt hours
- Other (specify)

Logic: Respond if yes to 'Reduced energy use'

Required: Yes

Data collection level: Field

Data collection frequency: Annual

Reduced energy use purpose

Data element name: Reduced energy use purpose

Reporting question: What is the purpose of tracking reduced energy use in the field?

Description: Purpose of tracking reduced energy use in the enrolled field. If "other" is chosen, enter the appropriate value as free text in the additional column.

Data type: List

Select multiple values: No

Measurement unit: Category

Allowed values:

- Commodity marketing
- Producing insets
- Producing offsets
- I don't know
- Other (specify)

Logic: Respond if yes to 'Reduced energy use'

Required: Yes

Data collection level: Field

Data collection frequency: Annual

Avoided land conversion

Data element name: Avoided land conversion

Reporting question: Is avoided land conversion being tracked in the field?

Description: Tracking of avoided land conversion in the enrolled field. Tracking means at a minimum using some form of monitoring and reporting that can quantify benefits. Land conservation means land use changing from agricultural uses to non-agricultural uses.

Data type: List

Select multiple values: No

Measurement unit: Category

Allowed values:

- Yes
- No
- I don't know

Logic: Respond if yes to 'Environmental benefits'

Required: Yes

Data collection level: Field

Data collection frequency: Annual

Avoided land conversion amount

Data element name: Avoided land conversion amount

Reporting question: How much avoided land conversion has been measured in the field?

Description: Total amount of avoided land conversion that is measured in the enrolled field.

Data type: Decimal

Select multiple values: No

Measurement unit: Amount

Allowed values: 0-1,000,000

Logic: Respond if yes to 'Avoided land conversion'

Required: Yes

Data collection level: Field

Data collection frequency: Annual

Avoided land conversion amount unit

Data element name: Avoided land conversion unit

Reporting question: What is the unit for the amount of avoided land conversion measured in the field?

Description: Unit for the total amount of avoided land conversion that is measured in the enrolled field. If "other" is chosen, enter the appropriate value as free text in the additional column.

Data type: List

Select multiple values: No

Measurement unit: Category

Allowed values:

- Acres
- Other (specify)

Logic: Respond if yes to 'Avoided land conversion'

Required: Yes

Data collection level: Field

Data collection frequency: Annual

Avoided land conversion purpose

Data element name: Avoided land conversion purpose	**Reporting question:** What is the purpose of tracking avoided land conversion in the field?
Description: Purpose of tracking avoided land conversion in the enrolled field. If "other" is chosen, enter the appropriate value as free text in the additional column.	
Data type: List	**Select multiple values**: No
Measurement unit: Category	**Allowed values:** • Commodity marketing • Producing insets • Producing offsets • I don't know • Other (specify)
Logic: Respond if yes to 'Avoided land conversion'	**Required:** Yes
Data collection level: Field	**Data collection frequency:** Annual

Improved wildlife habitat

Data element name: Improved wildlife habitat	**Reporting question:** Are improvements to wildlife habitat being tracked in the field?
Description: Tracking of improvements to wildlife in and around the enrolled field. Tracking means at a minimum using some form of monitoring and reporting that can quantify benefits.	
Data type: List	**Select multiple values**: No
Measurement unit: Category	**Allowed values:** • Yes • No • I don't know
Logic: Respond if yes to 'Environmental benefits'	**Required:** Yes
Data collection level: Field	**Data collection frequency:** Annual

Improved wildlife habitat amount

Data element name: Improved wildlife habitat amount	**Reporting question:** How much improved wildlife habitat has been measured in the field?
Description: Total amount of improved wildlife habitat that is measured in and around the enrolled fields.	
Data type: Decimal	**Select multiple values**: No
Measurement unit: Amount	**Allowed values:** 0-1,000,000
Logic: Respond if yes to 'Improved wildlife habitat'	**Required:** Yes
Data collection level: Field	**Data collection frequency:** Annual

Improved wildlife habitat amount unit

Data element name: Improved wildlife habitat unit	**Reporting question:** What is the unit for the amount of improved wildlife habitat measured in the field?
Description: Unit for the total amount of improved wildlife habitat that is measured in and around enrolled fields. If "other" is chosen, enter the appropriate value as free text in the additional column.	
Data type: List	**Select multiple values**: No
Measurement unit: Category	**Allowed values:** • Acres • Linear feet • Other (specify)
Logic: Respond if yes to 'Improved wildlife habitat'	**Required:** Yes
Data collection level: Field	**Data collection frequency:** Annual

Improved wildlife habitat purpose	
Data element name: Improved wildlife habitat purpose	**Reporting question:** What is the purpose of tracking improved wildlife habitat in the field?
Description: Purpose of tracking improved wildlife habitat in the enrolled field. If "other" is chosen, enter the appropriate value as free text in the additional column.	
Data type: List	**Select multiple values**: No
Measurement unit: Category	**Allowed values:** • Commodity marketing • Producing insets • Producing offsets • I don't know • Other (specify)
Logic: Respond if yes to 'Improved wildlife habitat'	**Required:** Yes
Data collection level: Field	**Data collection frequency:** Annual

CSAF Practice Sub-questions

For some CSAF practices, there is an additional set of questions that are unique to each practice. Responses to these questions are needed to verify estimated GHG benefits of these practices. If a field is implementing a CSAF practice with an NRCS CPS code in Table 11, answer the follow-up questions listed next to the relevant practice name in the table. Use the *Supplemental Reporting Workbook – CSAF Practice Sub-questions* to report the required information.

Table 11. Follow-on questions for select CSAF practices

Practice name and code	Follow-up question	Options (select one)
Alley Cropping (CPS 311)	Species category (select most common/extensive type if using more than one)	Coniferous trees Deciduous trees Shrubs
	Species density (number of trees planted per acre)	1-10,000
Anaerobic Digester (CPS 366)	Waste storage system prior to installing anaerobic digester	Aerobic lagoon Anaerobic digester (complex mix) with energy generation Anaerobic digester (plug flow) with energy generation Anaerobic lagoon Composting Covered lagoon (no energy generation or flaring) Covered lagoon with energy generation Covered lagoon with flaring Daily spread Deep bedding pack Deep pit Dry lot Dry stacking/solid storage Pasture/range/paddock Poultry with bedding Poultry without bedding (e.g., high rise) Slurry tank/basin
	Digester type	Covered lagoon with energy generation Covered lagoon with flaring Covered lagoon (no energy generation or flaring) Complex mix with energy generation Plug flow with energy generation Other (specify)
	Additional feedstock source (select most common if using more than one)	Food waste Straw or bedding Wastewater Other (specify)

Combustion System Improvement (CPS 372)	Fuel type before installation	Coal Diesel Electricity Gasoline Kerosene Liquified petroleum gas (LPG) Natural gas Propane Wood Other (specify)
	Fuel amount before installation	0-1,000,000
	Fuel amount unit before installation	Cubic feet (natural gas) Gallons (diesel, gasoline, propane, LPG, kerosene) Kilowatt-hours (electricity) Pounds (wood, coal) Other (specify)
	Fuel type after installation	Coal Diesel Electricity Gasoline Kerosene Liquified petroleum gas (LPG) Natural gas Propane Wood Other (specify)
	Fuel amount after installation	0-1,000,000
	Fuel amount unit after installation	Cubic feet (natural gas) Gallons (diesel, gasoline, propane, LPG, kerosene) Kilowatt-hours (electricity) Pounds (wood, coal) Other (specify)
Conservation Cover (CPS 327)	Species category (select most common/extensive type if using more than one)	Brassicas Grasses Legumes Non-legume broadleaves Shrubs

Conservation Crop Rotation (CPS 328)	Conservation crop type	Brassica Broadleaf Cool season Grass Legume Warm season
	Change implemented	Added perennial crop Reduced fallow period Both
	Conservation crop rotation tillage type	Conventional (plow, chisel, disk) No-till, direct seed Reduced till Strip till None Other (specify)
	Total conservation crop rotation length in days	1-120
Contour Buffer Strips (CPS 332)	Strip width (feet)	1-100
	Species category	Grasses Forbs Mix
Cover Crop (CPS 340)	Species category (select most common/extensive type if using more than one)	Brassicas Forbs Grasses Legume Non-legume broadleaves
	Cover crop planned management	Grazing Haying Termination
	Cover crop termination method	Burning Herbicide application Incorporation Mowing Rolling/crimping Winter kill/frost
Critical Area Planting (CPS 342)	Species category (select most common/extensive type if using more than one)	Grass Grass legume/forb mix Herbaceous woody mix Perennial or reseeding Shrubs Trees
Feed Management (CPS 592)	Crude protein (percent)	0-100
	Fat (percent)	0-100
	Feed additives/supplements	Chemical Edible oils/fats Seaweed/kelp Other (specify)
Field Border (CPS 386)	Species category (select most common/extensive type if using more than one)	Forbs Grasses Mix Shrubs

Filter Strip (CPS 393)	Strip width (feet)	20-1,000
	Species category (select most common/extensive type if using more than one)	Forbs Grasses Mix Shrubs
Forest Farming (CPS 379)	Land use in previous year	Forest Multi-story cropping Pasture/grazing land Row crops Other agroforestry
Forest Stand Improvement (CPS 666)	Purpose for implementation	Maintain or improve forest carbon stocks Maintain or improve forest health and productivity Maintain or improve forest structure and composition Maintain or improve wildlife, fish, and pollinator habitat Manage natural precipitation more efficiently Reduce forest pest pressure Reduce forest wildfire hazard
Grassed Waterway (CPS 412)	Species category (select most common/extensive type if using more than one)	Flowering Plants Forbs Grasses
Hedgerow Planting (CPS 422)	Species category (select most common/extensive type if using more than one)	Grasses Shrubs Trees
	Species density (number of trees planted per acre)	1-10,000
Herbaceous Wind Barriers (CPS 603)	Species category (select most common/extensive type if using more than one)	Forbs Grasses Mix Shrubs
	Barrier width (feet)	1-1,000
	Number of rows	1-100
Mulching (CPS 484)	Mulch type	Gravel Natural Synthetic Wood
	Mulch cover (percent of field)	0-100

Nutrient management (CPS 590)	Nutrient type with CPS 590	Biosolids Commercial fertilizers Compost EEF (nitrification inhibitor) EEF (slow or controlled release) EEF (urease inhibitor) Green manure Liquid animal manure Organic by-products Organic residues or materials Solid/semi-solid animal manure Wastewater
	Nutrient application method with CPS 590	Banded Broadcast Injection Irrigation Surface application Surface application with tillage Variable rate
	Nutrient application method in the previous year	Banded Broadcast Injection Irrigation Surface application Surface application with tillage Variable rate
	Nutrient application timing with CPS 590	Single pre-planting Single post-planting Split pre- and post-planting Split post-planting
	Nutrient application timing in the previous year	Single pre-planting Single post-planting Split pre- and post-planting Split post-planting
	Nutrient application rate with CPS 590	0-20,000
	Nutrient application rate unit with CPS 590	Gallons per acre Pounds per acre
	Nutrient application rate change	Decrease compared to previous year Increase compared to previous year No change
Pasture and Hay Planting (CPS 512)	Species category (select most common/extensive type if using more than one)	Cool-season broadleaf Cool-season grass Warm-season broadleaf Warm-season grass
	Termination process	Grazing Haying (i.e., cutting and baling) Other (specify)
Prescribed Grazing (CPS 528)	Grazing type	Cell grazing Deferred rotational Management intensive Rest-rotation

Range Planting (CPS 550)	Species category (select most common/extensive type if using more than one)	Forbs Grasses Legumes Shrubs Trees
Residue and Tillage Management – No-till (CPS 329)	Surface disturbance	None Seed row only
Residue and Tillage Management – Reduced Till (CPS 345)	Surface disturbance	None Seed row/ridge tillage for planting Shallow across most of the soil surface Vertical/mulch
Riparian Forest Buffer (CPS 391)	Species category (select most common/extensive type if using more than one)	Coniferous trees Deciduous trees Shrubs
	Species density (number of trees planted per acre)	1-10,000
Riparian Herbaceous Cover (CPS 390)	Species category (select most common/extensive type if using more than one)	Ferns Forbs Grasses Legumes Rushes Sedges
Roofs and Covers (CPS 367)	Roof/cover type	Concrete Flexible geomembrane Metal Timber Other (specify)
Silvopasture (CPS 381)	Species category (select most common/extensive type if using more than one)	Coniferous trees Deciduous trees Forage Shrubs
	Species density (number of trees planted per acre)	1-10,000
Stripcropping (CPS 585)	Strip width (feet)	1-1,000
	Crop category (select most common/extensive type if using more than one)	Erosion resistant crops Fallow Sediment trapping crops
	Number of strips	2-100
Tree/Shrub Establishment (CPS 612)	Species category (select most common/extensive type if using more than one)	Coniferous trees Deciduous trees Shrubs
	Species density (number of trees planted per acre)	1-10,000
Vegetative Barrier (CPS 601)	Species category (select most common/extensive type if using more than one)	Grasses Grass forb mix Grass legume mix
	Barrier width (feet)	3-1,000

Waste Separation Facility (CPS 632)	Separation type	Chemical (e.g., salts, polymers) Mechanical (e.g., screens, presses) Settling basin
	Most common use of solids	Bedding Field applied Other (specify)
Waste Storage Facility (CPS 313)	Waste storage system prior to installing your waste storage facility	Aerobic lagoon Anaerobic digester (complex mix) with energy generation Anaerobic digester (plug flow) with energy generation Anaerobic lagoon Composting Covered lagoon (no energy generation or flaring) Covered lagoon with energy generation Covered lagoon with flaring Daily spread Deep bedding pack Deep pit Dry lot Dry stacking/solid storage Pasture/range/paddock Poultry with bedding Poultry without bedding (e.g., high rise) Slurry tank/basin
Waste Treatment (CPS 629)	Treatment type	Biological Chemical Mechanical
Waste Treatment Lagoon (CPS 359)	Waste storage system prior to installing waste treatment lagoon	Aerobic lagoon Anaerobic digester (complex mix) with energy generation Anaerobic digester (plug flow) with energy generation Anaerobic lagoon Composting Covered lagoon (no energy generation or flaring) Covered lagoon with energy generation Covered lagoon with flaring Daily spread Deep bedding pack Deep pit Dry lot Dry stacking/solid storage Pasture/Range/Paddock Poultry with bedding Poultry without bedding (e.g., high rise) Slurry tank/basin
	Is there a lagoon cover/crust?	Yes No
	Is there lagoon aeration?	Yes No

Windbreak/Shelterbelt Establishment and Renovation (CPS 380)	Species category (select most common/extensive type if using more than one)	Coniferous trees Deciduous trees Shrubs
	Species density (number of trees planted per acre)	1-10,000

Appendix A: Climate-smart Agriculture and Forestry Practices

All NRCS Practice Standards (not limited to climate-smart practices)

309, Agrichemical Handling Facility
311, Alley Cropping
313, Waste Storage Facility
314, Brush Management
315, Herbaceous Weed Treatment
316, Animal Mortality Facility
317, Composting Facility
318, Short Term Storage of Animal Waste and By-Products
319, On-Farm Secondary Containment Facility
320, Irrigation Canal or Lateral
324, Deep Tillage
325, High Tunnel System
326, Clearing and Snagging
327, Conservation Cover
328, Conservation Crop Rotation
329, Residue and Tillage Management, No Till
330, Contour Farming
331, Contour Orchard and Other Perennial Crops
332, Contour Buffer Strips
333, Amending Soil Properties with Gypsum Products
334, Controlled Traffic Farming
336, Soil Carbon Amendment
338, Prescribed Burning
340, Cover Crop
342, Critical Area Planting
345, Residue and Tillage Management, Reduced Till
348, Dam, Diversion
350, Sediment Basin
351, Well Decommissioning
353, Monitoring Well
355, Groundwater Testing
356, Dike and Levee
359, Waste Treatment Lagoon
360, Waste Facility Closure
362, Diversion
366, Anaerobic Digester
367, Roofs and Covers
368, Emergency Animal Mortality Management
371, Air Filtration and Scrubbing
372, Combustion System Improvement
373, Dust Control on Unpaved Roads and Surfaces
374, Energy Efficient Agricultural Operation
375, Dust Management for Pen Surfaces
376, Field Operations Emissions Reduction
378, Pond
379, Forest Farming
380, Windbreak/Shelterbelt Establishment and Renovation
381, Silvopasture
382, Fence
383, Fuel Break
384, Woody Residue Treatment
386, Field Border
388, Irrigation Field Ditch
390, Riparian Herbaceous Cover
391, Riparian Forest Buffer
393, Filter Strip
394, Firebreak
395, Stream Habitat Improvement and Management
396, Aquatic Organism Passage
397, Aquaculture Pond
398, Fish Raceway or Tank
399, Fishpond Management
400, Bivalve Aquaculture Gear and Biofouling Control
402, Dam
410, Grade Stabilization Structure
412, Grassed Waterway
420, Wildlife Habitat Planting
422, Hedgerow Planting
423, Hillside Ditch
428, Irrigation Ditch Lining
428A, Irrigation Water Conveyance, Ditch and Canal Lining, Plain Concrete
428B, Irrigation Water Conveyance, Ditch and Canal Lining, Flexible Membrane
428C, Irrigation Water Conveyance, Ditch and Canal Lining, Galvanized Steel
430, Irrigation Pipeline
432, Dry Hydrant
436, Irrigation Reservoir
441, Irrigation System, Microirrigation
442, Sprinkler System
443, Irrigation System, Surface and Subsurface
447, Irrigation and Drainage Tailwater Recovery
449, Irrigation Water Management
450, Anionic Polyacrylamide (PAM) Application
453, Land Reclamation, Landslide Treatment
455, Land Reclamation, Toxic Discharge Control
457, Mine Shaft and Adit Closing
460, Land Clearing
462, Precision Land Forming and Smoothing
464, Irrigation Land Leveling
466, Land Smoothing
468, Lined Waterway or Outlet
472, Access Control
484, Mulching
490, Tree/Shrub Site Preparation
500, Obstruction Removal
511, Forage Harvest Management
512, Pasture and Hay Planting
516, Livestock Pipeline
520, Pond Sealing or Lining, Compacted Soil Treatment
521, Pond Sealing or Lining, Geomembrane or Geosynthetic Clay Liner
521A, Pond Sealing or Lining, Flexible Membrane
521B, Pond Sealing or Lining, Soil Dispersant
521C, Pond Sealing or Lining, Bentonite Sealant

521D, Pond Sealing or Lining, Compacted Clay Treatment
522, Pond Sealing or Lining - Concrete
527, Sinkhole Treatment
528, Prescribed Grazing
533, Pumping Plant
543, Land Reclamation, Abandoned Mined Land
544, Land Reclamation, Currently Mined Land
548, Grazing Land Mechanical Treatment
550, Range Planting
554, Drainage Water Management
555, Rock Wall Terrace
557, Row Arrangement
558, Roof Runoff Structure
560, Access Road
561, Heavy Use Area Protection
562, Recreation Area Improvement
566, Recreation Land Improvement and Protection
570, Stormwater Runoff Control
572, Spoil Disposal
574, Spring Development
575, Trails and Walkways
576, Livestock Shelter Structure
578, Stream Crossing
580, Streambank and Shoreline Protection
582, Open Channel
584, Channel Bed Stabilization
585, Stripcropping
587, Structure for Water Control
588, Crosswind Ridges
589, Cross Wind Trap Strips
590, Nutrient Management
591, Amendments for Treatment of Agricultural Waste
592, Feed Management
595, Pest Management Conservation System
600, Terrace
601, Vegetative Barrier
602, Equitable Relief
603, Herbaceous Wind Barriers
604, Saturated Buffer
605, Denitrifying Bioreactor
606, Subsurface Drain
607, Surface Drain, Field Ditch
608, Surface Drain, Main or Lateral
609, Surface Roughening
610, Salinity and Sodic Soil Management
612, Tree/Shrub Establishment
614, Watering Facility
620, Underground Outlet
629, Waste Treatment
630, Vertical Drain
632, Waste Separation Facility
633, Waste Recycling
634, Waste Transfer
635, Vegetated Treatment Area
636, Water Harvesting Catchment
638, Water and Sediment Control Basin
640, Waterspreading
642, Water Well
643, Restoration of Rare or Declining Natural Communities
644, Wetland Wildlife Habitat Management
645, Upland Wildlife Habitat Management
646, Shallow Water Development and Management
647, Early Successional Habitat Development-Mgt
649, Structures for Wildlife
650, Windbreak/Shelterbelt Renovation
654, Road/Trail/Landing Closure and Treatment
655, Forest Trails and Landings
656, Constructed Wetland
657, Wetland Restoration
658, Wetland Creation
659, Wetland Enhancement
660, Tree-Shrub Pruning
666, Forest Stand Improvement
670, Energy Efficient Lighting System
672, Energy Efficient Building Envelope
736, Crop By-Product Transfer, interim
724, Water Treatment Facility, interim
735, Waste Gasification Facility, interim
737, Reduced Water and Energy Coffee Conveyance System, interim
740, Pond Sealing and Lining, Soil Cement, interim
751, Individual Terrace, interim
753, Infiltration Ditch, interim
755, Well Plugging, interim
770, Livestock Confinement Facility, interim
775, Drainage Ditch Covering, interim
782, Phosphorus Removal System, interim
800, Controlling Existing Flowing Wells, interim
803, Water Well Disinfection, interim
805, Amending Soil Properties with Lime, interim
808, Soil Carbon Amendment, interim
809, Conservation Harvest Management, interim
810, Annual Forages for Grazing Systems, interim
812, Raised Beds, interim
815, Groundwater Recharge Basin or Trench, interim
817, On-Farm Recharge, interim
818, Water Conservation System, interim
821, Low Tunnel Systems, interim
823, Organic Management, interim

Other CSAF Practices

Traditional or cultural practices
Microbial products
Solar power generation
Grain bin construction
Pre-season drainage

Appendix B: Commodity List

CROPS
ALFALFA
ALMONDS
AMARANTH GRAIN
APPLES
APRICOTS
ARONIA (CHOKEBERRY)
ARTICHOKES
ASPARAGUS
ATEMOYA
AVOCADOS
BAMBOO SHOOTS
BANANAS
BARLEY
BEANS
BEETS
BIRDSFOOT/TREFOIL
BLUEBERRIES
BREADFRUIT
BROCCOFLOWER
BROCCOLI
BROCCOLINI
BRUSSEL SPROUTS
BUCKWHEAT
CABBAGE
CACAO
CACTUS
CAIMITO
CALABAZA MELON
CALALOO
CAMELINA
CANARY MELON
CANARY SEED
CANEBERRIES
CANISTEL
CANOLA
CANTALOUPES
CARAMBOLA (STAR FRUIT)
CARROTS
CASHEW
CASSAVA
CAULIFLOWER
CELERIAC
CELERY
CHERIMOYA
CHERRIES
CHESTNUTS
CHICORY/RADICCHIO
CHINESE BITTER MELON
CHRISTMAS TREES
CHUFAS
CINNAMON
CLOVER
COCONUTS
COFFEE
CORN
COTTON ELS
COTTON UPLAND
CRANBERRIES
CRENSHAW MELON
CRUSTACEAN
CUCUMBERS
CURRANTS
DASHEEN
DATES
DURIAN
EGGPLANT
EINKORN
ELDERBERRIES
EMMER
FIGS
FINFISH
FLAX
FLOWERS
FORAGE SOYBEAN/SORGHUM
GAILON
GARLIC
GENIP
GINGER
GINSENG
GOOSEBERRIES
GOURDS
GRAPEFRUIT
GRAPES
GRASS
GREENS
GROUND CHERRY
GUAMABANA/SOURSOP
GUAR
GUAVA
GUAVABERRY
GUAYULE
HAZEL NUTS
HEMP
HERBS
HESPERALOE
HONEY
HONEYBERRIES
HONEYDEW
HOPS
HORSERADISH
HUCKLEBERRIES
HYBRID POPLAR TREES
IDLE
INDIGO
ISRAEL MELONS
JACK FRUIT
JERUSALEM ARTICHOKES
JICAMA
JOJOBA
JUJUBE
JUNEBERRIES
KENAF
KHORASAN
KIWIBERRY
KIWIFRUIT
KOCHIA (PROSTRATA)
KOHLRABI
KOREAN GOLDEN MELON
KUMQUATS
LAMBS EAR
LEEKS
LEMONS
LENTILS
LESPEDEZA
LETTUCE
LIMES
LONGAN
LOQUATS
LYCHEE
MANGOS
MANGOSTEEN
MAPLE SAP
MAYHAW BERRIES
MEADOWFOAM
MILKWEED
MILLET
MIXED FORAGE
MOHAIR
MOLLUSK
MORINGA
MULBERRIES
MUSHROOMS
MUSTARD
NECTARINES
NIGER SEED
NONI
OATS
OKRA
OLIVES
ONIONS
ORANGES
PAPAYA

PARSNIP
PASSION FRUITS
PAWPAW
PEACHES
PEANUTS
PEARS
PEAS
PECANS
PENNYCRESS
PEPPERS
PERENNIAL PEANUTS
PERIQUE TOBACCO
PERSIMMONS
PINE NUTS
PINEAPPLE
PISTACHIOS
PITAYA/DRAGONFRUIT
PLANTAIN
PLUMCOTS
PLUMS
POMEGRANATES
POTATOES
POTATOES SWEET
PRUNES
PSYLLIUM
PUMMELO
PUMPKINS
QUINCES
QUINOA
RADISHES
RAISINS
RAMBUTAN
RAPESEED
RHUBARB
RICE
RICE SWEET
RICE WILD
RUTABAGA
RYE
SAFFLOWER
SAPODILLA
SAPOTE
SCALLIONS
SESAME
SHALLOTS
SORGHUM
SORGHUM DUAL PURPOSE
SORGHUM FORAGE
SOYBEANS
SPELT
SQUASH
STAR GOOSEBERRY
STRAWBERRIES
SUGAR BEETS
SUGARCANE
SUNFLOWERS
SUNN HEMP
TANGELOS
TANGERINES
TANGORS
TANGOS
TANNIER
TARO
TEA
TEFF
TI
TOBACCO CIGAR WRAPPER
TOBACCO BURLEY
TOBACCO BURLEY 31V
TOBACCO CIGAR BINDER
TOBACCO CIGAR FILLER
TOBACCO CIGAR FILLER BINDER
TOBACCO DARK AIR CURED
TOBACCO FIRE CURED
TOBACCO FLUE CURED
TOBACCO MARYLAND
TOBACCO VIRGINIA FIRE CURED
TOMATILLOS
TOMATOES
TREES TIMBER
TRITICALE
TRUFFLES
TURNIPS
VETCH
WALNUTS
WAMPEE
WASABI
WATERMELON
WAX JAMBOO FRUIT
WHEAT
WILLOW SHRUB
WINTER MELON
WOLFBERRY/GOJI
YAM

LIVESTOCK
ALPACAS
BEEF COWS
BEEFALO
BUFFALO OR BISON
CHICKENS (BROILERS)
CHICKENS (LAYERS)
DAIRY COWS
DEER
DUCKS
ELK
EMUS
EQUINE
GEESE
GOATS
HONEYBEES
LLAMAS
REINDEER
SHEEP
SWINE
TURKEYS

Partnerships for Climate-Smart Commodities Additional Specific Terms and Conditions February 2023

I. Overarching Statement

The following award terms and conditions are applicable to Partnerships for Climate-Smart Commodities agreements and are in addition to the USDA FPAC General Terms and Conditions. The award recipient must abide by all terms of this grant including, but not limited to, the General Terms and Conditions, the terms in the Funding Opportunity and associated Frequently Asked Questions, and this addendum. The recipient must also deliver on the planned objectives in the project narrative and budget narrative associated with this grant.

II. Eligibility and Highly Erodible Lands and Wetlands Compliance

In order to be eligible for an incentive payment as a part of the Partnerships for Climate-Smart Commodities, a producer must:

- Establish Farm Records with the Farm Service Agency (FSA) (have farm, tract, and field numbers in place);
- Complete an AD-2047 (Customer Data Worksheet to facilitate the collection of customer data for Business Partner Record);
- Certify highly erodible land conservation (HEL) and wetland conservation (WC) compliance via Form AD-1026, Highly Erodible Land Conservation (HELC) and Wetland Conservation (WC) Certification; and
- Certify that they are not a foreign person or entity.

Farm, tract, and field numbers are required for the producer, and ultimately the Partnerships for Climate-Smart Commodities recipient, to report climate-smart practice implementation to USDA, as well as to certify and maintain HELC/WC compliance. This will require that some producers who do not already have these numbers, like perennial crop growers or feedlots, establish these records with USDA's FSA. Farm, tract, field numbers, producer name, and Core Customer I.D. (CCID) will be provided by the recipient to the National Program Officer as a part of routine grant reporting. Recipients must ensure that producers receiving financial assistance or incentives through this project use the same name as is included in the relevant FSA Business File for that Farm ID in any contracts or similar documentation kept by the recipient.

Producers are not bound by the payment limitations and the adjusted gross income (AGI) limitations that are in place for other USDA programs.

In order to demonstrate HELC/WC compliance for Partnerships for Climate-Smart Commodities incentive payments, producers will need to request a copy of their subsidiary print from their

USDA FSA field office. The Subsidiary Print includes print year specific eligibility related information about a selected producer. The producer will then provide this documentation to the Partnerships for Climate-Smart Commodities recipients as proof of compliance. A current year subsidiary print will be required for each crop year that the producer receives a payment, and HELC/WC eligibility information is provided under the AD-1026 and Conservation Compliance sections of subsidiary (determined by year, which can change at any time during the year or in a subsequent year). As is the case already, field offices will not be expected to provide documentation to anyone besides the producer themselves (and must always comply with Section 1619 limitations if they ever do provide documentation to third parties). Producers must have control of the land for the term of their beneficiary contract.

Recipients are responsible for determining producer eligibility within the funding opportunity requirements. Recipients must inform producers of eligibility requirements and direct them to local USDA offices for requested information as necessary, including but not limited to, farm and tract establishment and Highly Erodible Land and Wetland Compliance determinations. Privacy of producers is a priority throughout this process, and recipients are responsible for maintaining producer privacy in the process.

At minimum, the recipient will collect and review subsidiary reports from participating producers. They will ensure that the producer is listed as "compliant" in all sections of the conservation compliance portion of subsidiary and "certified" for AD-1026 before an incentive payment is made. If payments to a producer span more than one Federal fiscal year, the recipient will review an updated subsidiary print each fiscal year to ensure that the status is still compliant.

III. Other Environmental and Cultural Resources Reviews

A Finding of No Significant Impact (FONSI) was signed by USDA NRCS on August 26, 2022. A copy of the Programmatic Environmental Assessment for Partnerships for Climate-Smart Commodities is available at www.usda.gov/climate-smart-commodities . USDA may determine that additional environmental and cultural resources review is needed for any particular action under Partnerships for Climate-Smart Commodities. The recipient must not execute any beneficiary contracts under this grant agreement prior to receipt of a letter from USDA that specifically details:

1) further procedures deemed appropriate by the Agency to ensure a completed National Environmental Policy Act (NEPA) review and all appropriate consultation requirements are met, and
2) additional instructions for any unanticipated discoveries or conditions.

A resolution of support is required for projects on Tribal lands from the governing body of the Tribe with jurisdiction over that land, if the applicant is not the Tribe nor an entity owned or

operated by that Tribe. USDA may approve alternative documentation for resolutions when USDA deems necessary and legally sufficient.

IV. Producer Benefits

USDA encourages the recipient to disclose to participating producers the manner and amount for which any market premiums derived from the development of the relevant climate-smart commodity will be shared between participating parties, including producers. USDA will be monitoring producer benefits, in particular those to small and underserved producers, throughout the grant period. Recipients agree that their project(s) will implement a plan for engaging small and underserved producers as laid out in this agreement.

V. Producer Data Protection and Disclosure

Recipients must ensure each producer has convenient access to any data collected from that producer or the producer's land and any associated modeling as part of the project. The recipient must provide each producer applying for benefits under this grant a description in writing of how their information, including but not limited to data about their farm and commodities, will be utilized, protected and shared as applicable.

VI. Other Data and Reporting Requirements

In addition to the reporting information provided in the statement of work and General Terms and Conditions, USDA will provide a template for the Detailed Progress Report, also known as the Partnerships for Climate-Smart Commodities (PSCS) Project Reporting Workbook. Within 30 calendar days of execution of this grant, a copy of this workbook will be posted at www.usda.gov/climate-smart-commodities or an alternative location provided to the recipient by the National Program Officer. USDA may provide updates to the PCSC Project Reporting Workbook or submission methods to streamline the data collection process and/or reduce the burden on the recipient throughout the grant period. Generally, these updates will be provided at least 3 months in advance of any required changes. The recipient must not transfer any data to foreign governments or foreign entities without prior approval from USDA.

USDA will provide a Technical Contact for this grant. The Technical Contact will have the responsibility of technical oversight for USDA for the project. The recipient is responsible for providing the technical assistance required to successfully implement and complete the project. The recipient must comply with any requests for information from the Technical Contact. The Technical Contact for this award is the National Program Officer assigned to this grant.

Prior to execution of this grant, the recipient must provide a shapefile depicting the project boundary for enrollment under this grant. Producer enrollment may not occur outside this boundary without modification of this grant.

Within 30 calendar days of execution of this grant, the recipient must provide to the National Program Officer a website address where enrollment information will be posted for producers for the project associated with this grant. Recipients will be responsible for the following reports:

- Submit quarterly performance reports that include a written progress report, as well as additional reporting on specific data elements contained in the most up-to-date version of the Partnerships for Climate-Smart Commodities Project Reporting Workbook. Additional information about each reported element is described in the Data Dictionary.
- Submit supplemental reports required to validate greenhouse gas (GHG) benefit data, including: (1) an initial project MMRV plan, (2) field-modeled GHG benefit reports, and (3) field-direct GHG measurement results, as applicable. Additional information about these reports is in included in the Data Dictionary.
- Submit copies of project outputs and deliverables (e.g., fact sheets, reports) as attachments in ezFedGrants along with quarterly performance reports.
- Report the version of COMET-Planner used to estimate GHG benefits of the project within each quarterly performance report. As COMET-Planner is updated, recipients must adopt the latest version of the tool as directed by USDA for use in performance reports.

Recipients must designate an individual as a member of the USDA Partnerships for Climate-Smart Commodities Learning Network (Partnerships Network); this representative should be identified in the Project Narrative for this grant. Each project includes a plan for up to two Partnerships Network virtual meetings and two in-person meetings a year during the project duration. Dates and other details on events will be posted at www.usda.gov/climate-smart-commodities or an alternative location provided to the recipient by the National Program Officer.

The Partnerships Network will be co-chaired by representative from the USDA Office of the Chief Economist and the Farm Production and Conservation Mission Area. The Partnerships Network will inform synthesis reports to be assembled by USDA on a range of topics related to the implementation of Partnerships for Climate-Smart Commodities projects, including:

- Lessons-learned as projects are implemented;
- Options for providing technical assistance;
- Procedures for measurement/quantification, monitoring, reporting, and verifying GHG benefits;
- Options for tracing climate-smart commodities through the supply chain;
- Mechanisms for reducing costs of implementation;
- A forum for discussion and learning regarding approaches to climate-smart agriculture and forestry implementation (including but not limited to deployment and

measurement/quantification, monitoring, reporting, tracking, and verification of associated greenhouse gas benefits and marketing of climate-smart commodities).
- Synthesis of outcomes; and
- Opportunities for USDA and others to inform future approaches to generating new and expanded markets for climate-smart commodities.

The Partnerships Network topics to be discussed will cover at minimum the areas described in previous FAQs and will evolve with USDA's ongoing project data analysis efforts and with input from the project recipients on the kinds of sessions that will be most helpful to them in building the diverse climate-smart markets associated with their projects. Participation may include at least one interview a year and include questions related to the following areas:

- Technical assistance approaches, methods, and successes and/or challenges
- Producer outreach approaches, methods, and successes and/or challenges
- Monitoring, measurement, reporting, and verification (MMRV) approaches, methods, and successes and/or challenges
- Marketing approaches, methods, and successes and/or challenges
- Partnership approaches, methods, and successes and/or challenges
- Data collection and storage approaches, methods, and successes and/or challenges
- Supply chain approaches, methods and successes and/or challenges, including approaches to traceability
- Supply chain benefits and demand for climate-smart commodities
- Perspectives on program design, climate-smart commodity definitions, and future approaches or opportunities
- Project successes and stories

USDA may also request producer exit reports at a later date. Additional marketing and branding-related requirements may be provided by USDA, including signage related to Partnerships for Climate-Smart Commodities.

VII. Competition and Anti-Competitive Practices

In connection with this grant, recipients may not prohibit or otherwise limit a producer from changing the provider of other services or materials not included as part of this grant. Recipients may not condition, limit, steer, or discriminate in their provision or sale of non-project business functions or products to producers based on their participation or non-participation in or use of any services provided as part of this grant. Additionally, funds in this agreement shall not be used for purposes or activities related to mergers or acquisitions.

VIII. Suspension and Disbarment

The provisions governing Suspension and Disbarment in subsection 1.a.8 shall also apply to fraud, embezzlement, theft, forgery, bribery, falsification, or destruction of records, making false statements, or violations of the Federal civil antitrust or unfair trade practice laws.

IX. Special provisions for awards to for-profit entities as recipients

This section contains provisions that apply to awards to for-profit entities. These provisions are in addition to other applicable provisions of these terms and conditions, or they make exceptions from other provisions of the terms and conditions for awards to for-profit entities. For-profit entities that receive awards have two options regarding audits:

1) A financial related audit of a particular award in accordance with Generally Accepted Government Auditing Standards issued by the Comptroller General of the United States, in those cases where the for-profit entity receives awards under only one USDA program; or, if awards are received under multiple USDA programs, a financial related audit of all awards in accordance with Generally Accepted Government Auditing Standards issued by the Comptroller General of the United States; or

2) An audit that meets the requirements contained in 2 CFR 200 subpart F.

For-profit entities that receive annual awards totaling less than the audit requirement threshold in 2 CFR 200 subpart F are exempt from USDA audit requirements for that year, but records must be available for review by appropriate officials of Federal agencies or the Government Accountability Office.

X. Non-Disparagement

Recipients may not engage in any advertising deemed by USDA as disparaging to another agricultural commodity or competing product, or in violation of the prohibition against false and misleading advertising. Disparagement is defined as anything that depicts other commodities in a negative or unpleasant light via overt or subjective video, photography, or statements. Comparative advertising is allowable, provided the presentation of facts is truthful, objective, not misleading, and supported by a reasonable basis.